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(Securities Code 1417)
June 10, 2011

To Those Shareholders with Voting Rights:

Goro Yagihashi
Representative Director and
President
MIRAIT Holdings Corporation
5-6-36 Toyosu, Koto-ku,
Tokyo, Japan

NOTICE OF THE 1st ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

We would like to express our deepest sympathies and condolences to those affected by the Great East Japan Earthquake.

You are cordially invited to attend the 1st Ordinary General Meeting of Shareholders of MIRAIT Holdings Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Right Exercise Form, or via the Internet website (<http://evote.jp/>) after reviewing the Reference Documents for the General Meeting of Shareholders described hereinafter. Please cast your vote by 5:30 p.m. on Monday, June 27, 2011 Japan time.

- 1. Date and Time:** Tuesday, June 28, 2011 at 10:00 a.m. Japan time
- 2. Place:** MIRAIT Holdings Corporation
Seventh floor conference room, located at
5-6-36 Toyosu, Koto-ku, Tokyo, Japan
- 3. Meeting Agenda:**
Matters to be reported:
 1. The Business Report, Consolidated Financial Statements for the Company's 1st Fiscal Term (October 1, 2010 - March 31, 2011) and results of audits by the Accounting Auditor and the Board of Corporate Auditors of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 1st Fiscal Term (October 1, 2010 - March 31, 2011)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Determination of Compensations, etc. to Directors and Corporate Auditors

(Directions)

- If you attend the Meeting in person, please submit the enclosed Voting Rights Exercise Form to the reception desk of the Meeting. You can delegate the exercise of your voting rights only to another shareholder of the Company, as a proxy, who also owns voting rights. In this case, you are requested to submit a written power of attorney to the Company.
- When you exercise your voting rights via the Internet, please review the “Procedure for the Exercise of Voting Rights via the Internet” which is omitted from this English translation.

(Information)

- Subsequent amendments to the attached Documents and the Reference Documents for the General Meeting of Shareholders (if any) will be listed on the Company’s website (<http://www.mirait.co.jp/>).
- Following the conclusion of this General Meeting of Shareholders, you are invited to an informal get together for shareholders, where you will have an opportunity to exchange your views with the Company.

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal No. 1: Appropriation of Surplus

The basic policy of the Company is to pay out stable dividends, while taking into account the Company's business performance and its targeted payout ratio. Additionally, the Company's internal reserves shall be used in the reinforcement of its financial position and in business development that will enhance its corporate value in the future.

Based on such a policy, the appropriation of surplus shall be as follows.

It should be noted that as the Company was established as a joint holding company as of October 1, 2010, the source of the term-end dividend for the fiscal term ended March 31, 2011 shall be "other capital surplus."

1. Term-End Dividends

- (1) Type of dividend assets
Cash

- (2) Appropriation of dividend property to shareholders and total amount
¥10 per share of common stock of the Company, for a total of ¥853,773,410

- (3) Effective date of distribution of surplus
June 29, 2011

Proposal No. 2 Determination of Compensations, etc. to Directors and Corporate Auditors

Article 2 of the Supplementary Provisions of Articles of Incorporation of the Company provides compensations, etc. to current Directors and Corporate Auditors, from the date of incorporation of the Company to the conclusion of this General Meeting of Shareholders, amounting to ¥100 million or less for Directors and ¥50 million or less for Corporate Auditors. However, pursuant to Article 3 of the Supplementary Provisions of Articles of Incorporation of the Company, Article 2 of the Supplementary Provisions shall be deleted at the conclusion of this General Meeting of Shareholders.

Therefore, this Proposal requests the determination of compensations, etc. to be paid to Directors and Corporate Auditors after the conclusion of this General Meeting of Shareholders.

In light of recent economic conditions and the number of officers, etc., compensations, etc. are requested to be paid to Directors with in the amount of ¥300 million per year (including the compensations, etc. to be paid to Outside Directors with in the amount of ¥30 million per year) and compensations, etc. to be paid to Corporate Auditors with in the amount of ¥70 million per year.

Additionally, the compensations, etc. to be paid to Directors shall not include the salaries of Directors concurrently serving as employees.

Currently, the number of Directors is eight (including two Outside Directors), and the number of Corporate Auditors is four.