



FACT BOOK 2012

CORPORATE PROFILE

(AS OF MARCH 31,2012)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

MAIN CONSOLIDATED SUBSIDIARIES

Daimei Telecom Engineering Corp.
Commuture Corp.,
Todentsu Corp.

※ Number of consolidated companies 36

REPRESENTATIVE DIRECTOR (AS OF JUNE 28,2012)

President and Chief Executive Officer	Goro Yagihashi
Senior Executive Vice President	Masatoshi Suzuki
Senior Executive Vice President	Fumio Takaesu
Senior Executive Vice President	Kenichi Nishimura

NUMBER OF EMPLOYEES

Consolidated 7,202

ESTABLISHED

October 1,2010

TERM – END

March 31, every year

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

RATING

R & I (Rating & Investment Information,Inc) **A-**
J C R (Japan Credit Rating Agency, Ltd.) **A-**

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
Construction and related projects
Telecommunications systems
Software products and solutions
Construction-related distribution, security, and consulting

SECURITIES TRADED

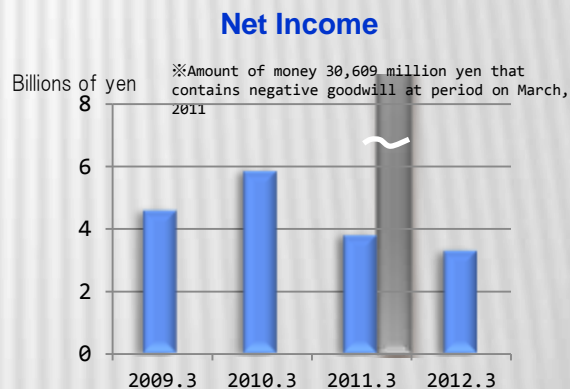
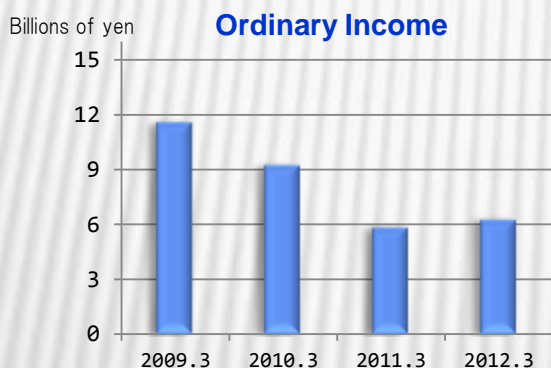
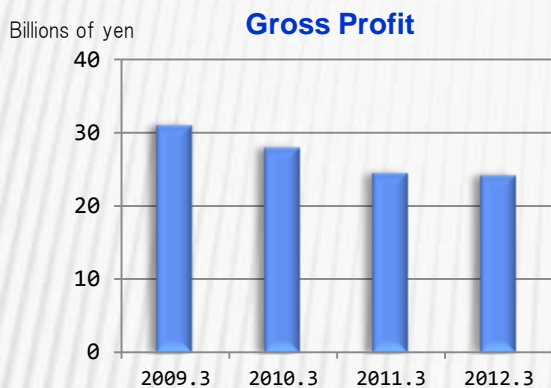
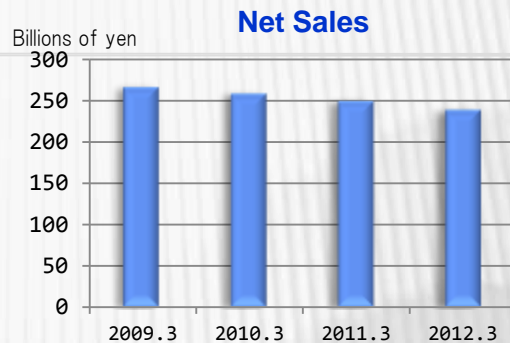
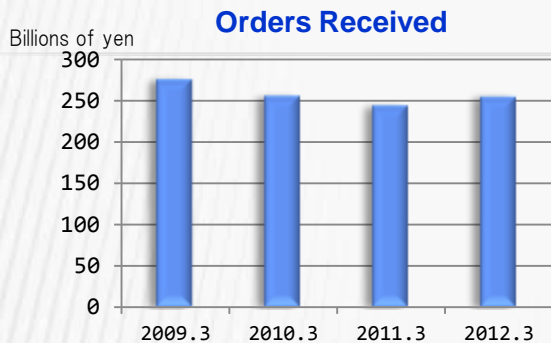
Tokyo Stock Exchange, First Section
Osaka Securities Exchange, First Section
(Securities Code 1417)

CAPITAL

CAPITAL 7.0 billion

Figures up to FYE March 2010 are simple added value of 3 integrated companies in various indices.

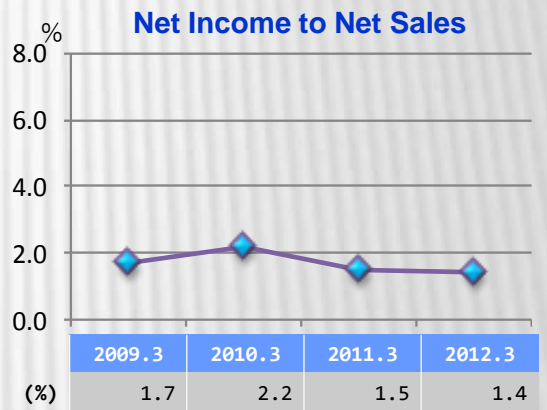
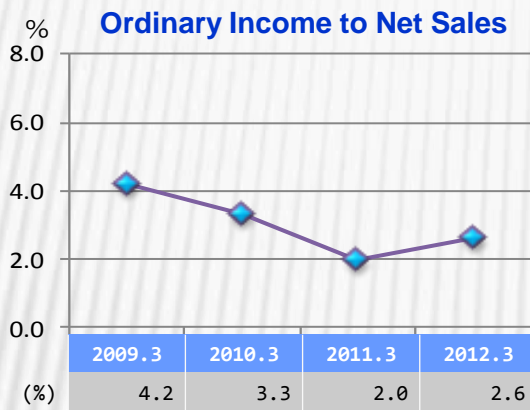
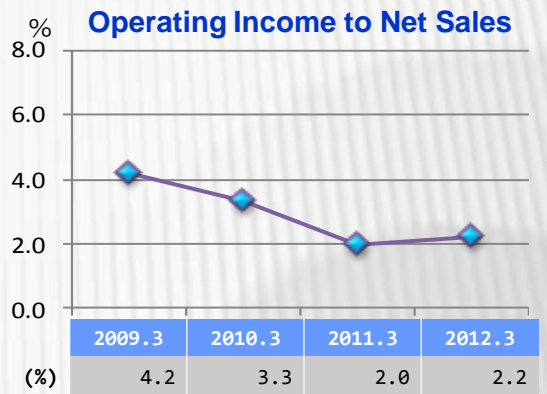
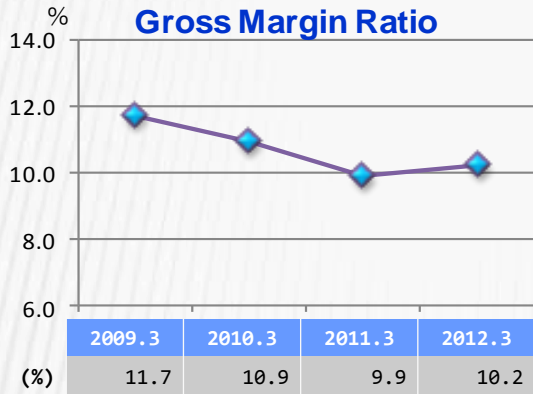
FINANCIAL HIGHLIGHT



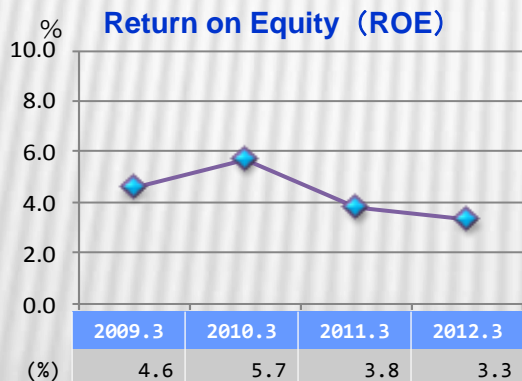
※Figures for FYE March 2011 is calculated by excluding the influenced amount of negative goodwill.

(Millions of yen)	2009.3	2010.3	2011.3	2012.3
Orders Received	272,782	252,935	241,369	252,085
Net Sales	263,332	255,299	246,603	236,038
Gross Profit	30,833	27,830	24,345	24,044
Operating Income	11,121	8,474	4,989	5,267
Ordinary Income	11,473	9,139	5,777	6,183
Net Income	4,537	5,789	3,747	3,251

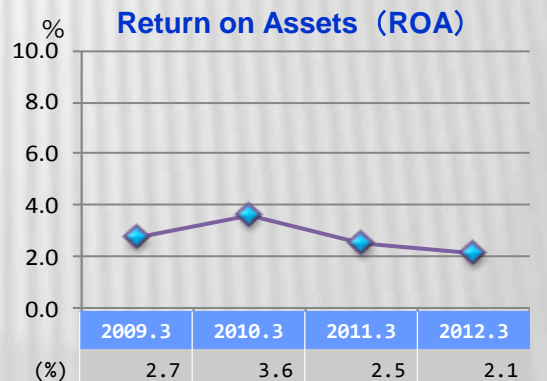
PROFITABILITY



※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.



※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

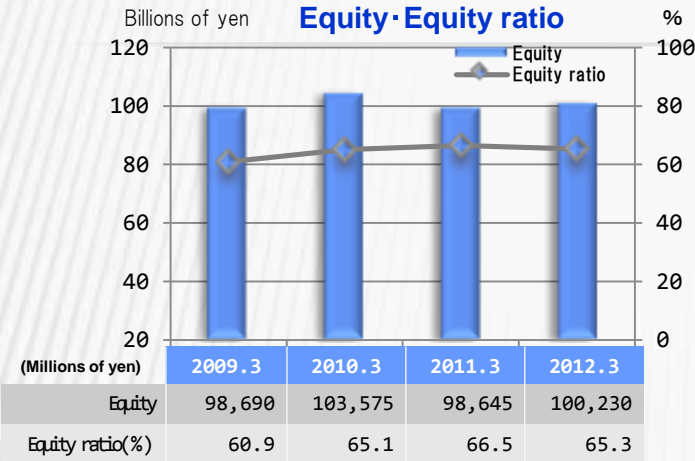


※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

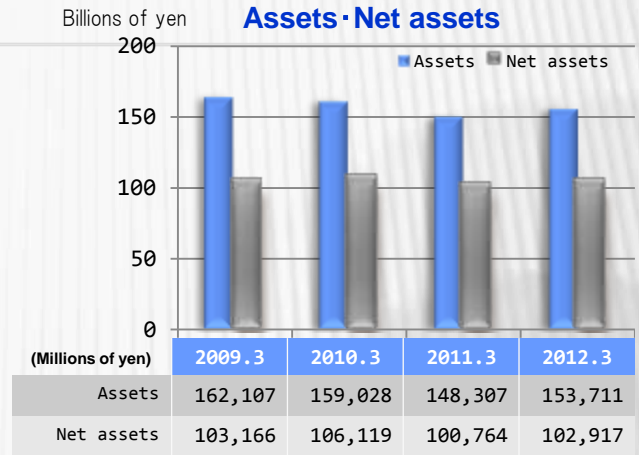
(Note) Gross Margin Ratio=Gross Margin /Net Sales
 Ordinary Income to Net Sales=Ordinary Income/Net Sales
 Return on Equity= Net Income /Equity

Operating Income to Net Sales=Operating Income / Net Sales
 Net Income to Net Sales=Net Income / Net Sales
 Return on Assets=Net Income/Assets

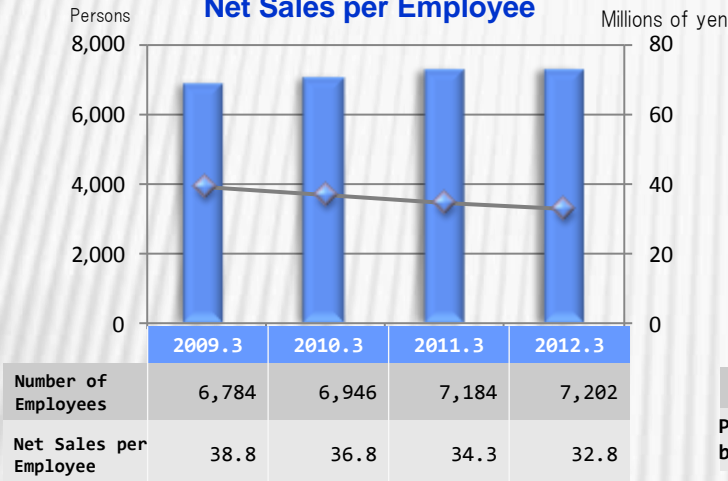
STABILITY · SCALE



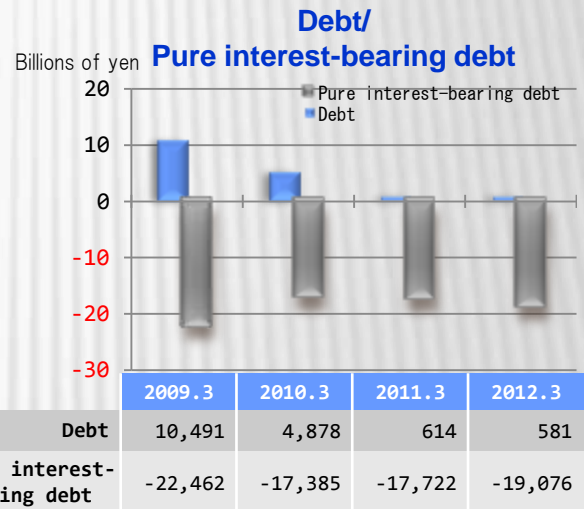
※Equity ratio=Equity/assets



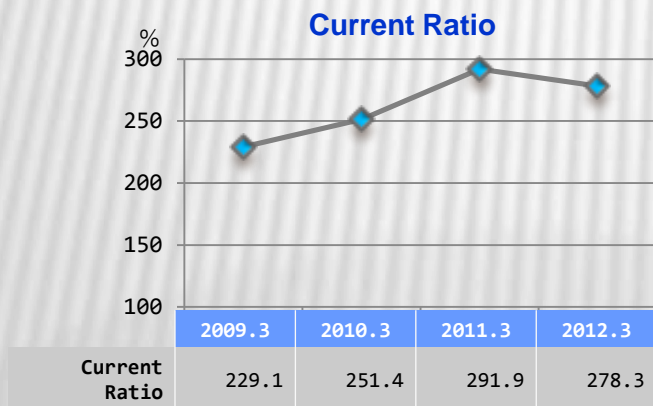
Number of Employees/ Net Sales per Employee



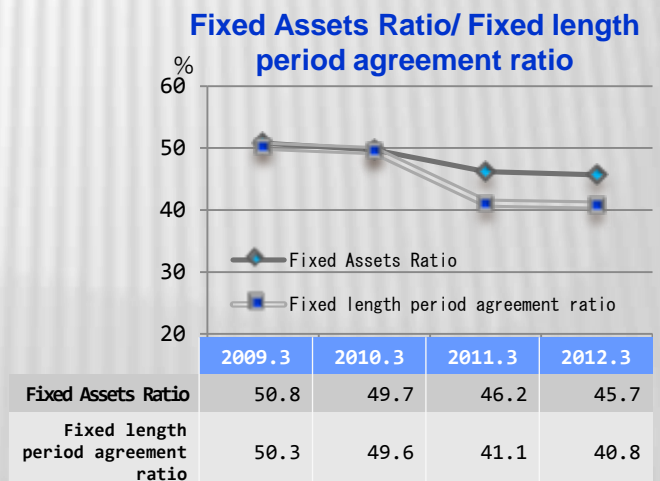
※Net Sales per Employee=Net sales/Employees



※Pure interest-bearing debt=Debt-Cash and Cash Equivalent



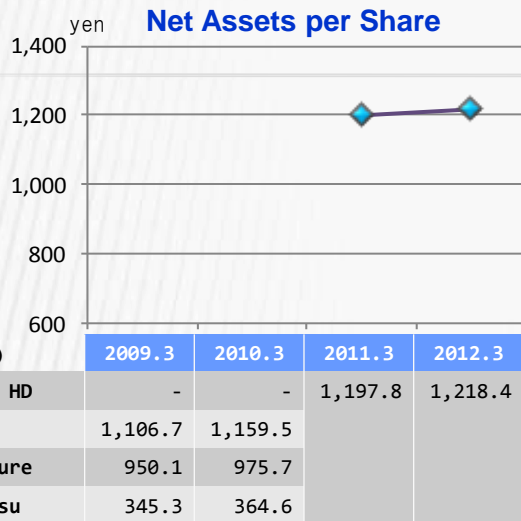
※Current Ratio = Current assets/ current liabilities ×100%



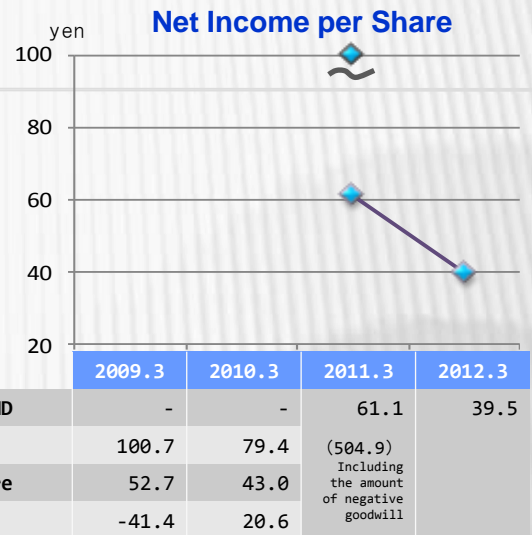
※Fixed Assets Ratio= Fixed Assets /Equity×100%

5 ※Fixed length period agreement ratio= Fixed Assets/(Equity+ funded liabilities)×100%

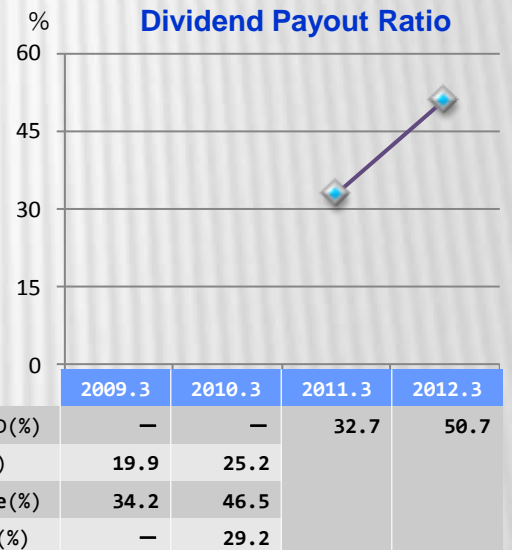
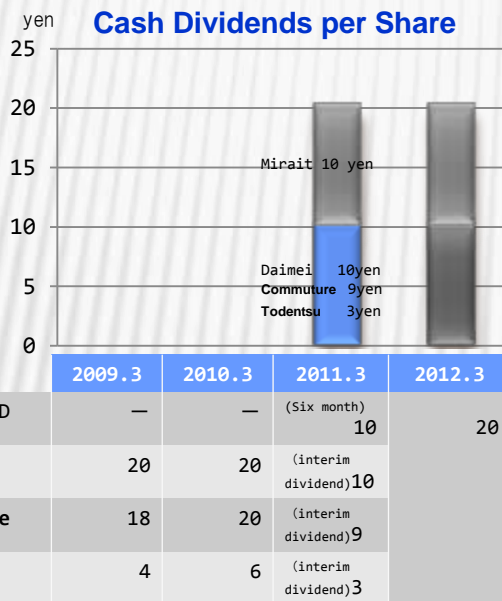
PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued



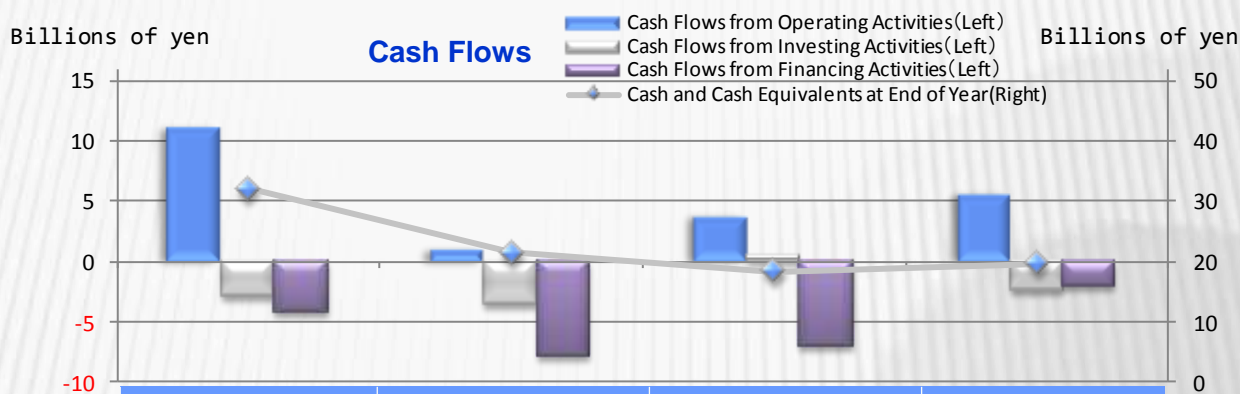
※Net income per share= Net income/average total number of shares issued
 ※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.



※Dividend Payout Ratio=(Total cash dividends / net income)×100
 ※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

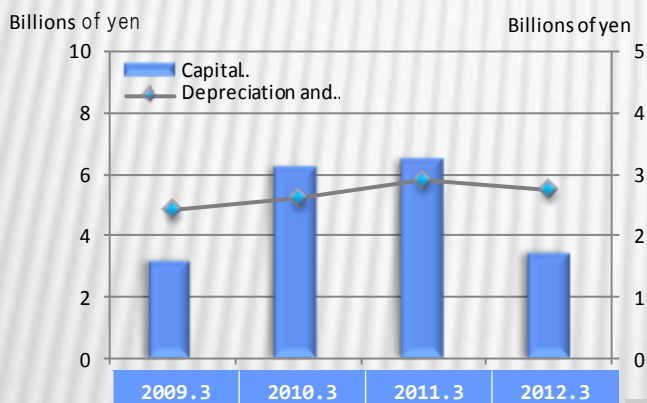


CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



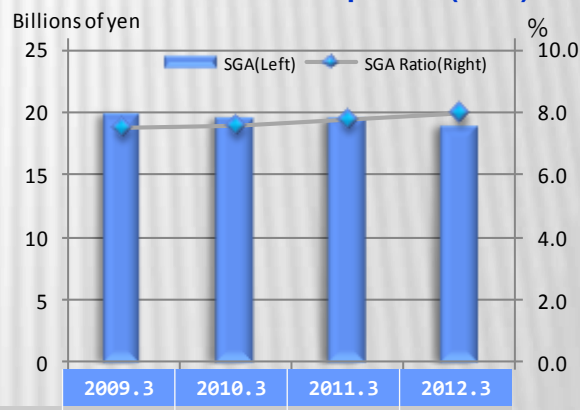
	2009.3	2010.3	2011.3	2012.3
Cash Flows from Operating Activities	10,933	890	3,635	5,457
Cash Flows from Investing Activities	-2,920	-3,635	450	-2,394
Cash Flows from Financing Activities	-4,301	-7,934	-7,147	-2,124
Cash and Cash Equivalents at End of Year	32,020	21,400	18,336	19,657

Capital Expenditures/ Depreciation and Amortization



Capital Expenditures	3,159	6,196	6,469	3,434
Depreciation and Amortization	2,400	2,621	2,892	2,740

Selling, General and Administrative Expenses(SGA)



SGA	19,710	19,356	19,356	18,776
SGA Ratio	7.5	7.6	7.8	8.0

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2011)

- Securities traded Tokyo Stock Exchange, Osaka Securities Exchange
- Securities Code 1417
- Number of Shares Outstanding 85,381,866
- share unit number 100 shares
- Number of Shareholders 16,533
- Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
Japan Trustee Services Bank, Ltd.(Trust Account)	4,894	5.7%
The Master Trust Bank of Japan, Ltd(Trust Account)	4,545	5.3%
Daimei Telecom Engineering Corp.	2,501	2.9%
The Chase Manhattan Bank N.A. London SL Omunibus Account	2,488	2.9%
Sumitomo Densetsu Co.,Ltd.	2,488	2.9%
BBH For Fidelity Low-priced Stock Fund(Principal All Sector Sub portfolio)	2,449	2.8%
Japan Trustee Service Bank, Ltd.(Trust Account9)	1,783	2.0%
Employees's Stock Option Plan	1,471	1.7%
Mizuho Corporate Bank, Ltd	1,229	1.4%

■ Shareholder Composition

