



Business Results for the First Quarter ended June 30, 2012

August 10, 2012

MIRAIT Holdings Corporation

First Quarter Summary FYE March 2013

1. Financial Results [MIRAIT HD consolidated]

(Billions of yen)

	FYE March 2013						FYE March 2012			
	1Q results (a)	Composition ratio	Changes against previous FY (a) – (c)	Rate of changes against previous FY (a)-(c)/(c)	Full year plan (b)	Progress rate (a)/(b)	1Q results (c)	Composition ratio	Full year actual (d)	Progress rate (c)/(d)
Orders received	64.4	—	6.4	11.1%	261.3	24.7%	58.0	—	252.0	23.0%
Net sales	52.2	100%	4.2	8.8%	265.0	19.7%	48.0	100%	236.0	20.4%
Gross profit on sales	5.8	11.2%	1.4	34.3%	27.5	21.3%	4.3	9.1%	24.0	18.1%
SGA	4.6	8.9%	(0.2)	(4.6%)	19.1	24.4%	4.9	10.2%	18.7	26.1%
Operating income	1.1	2.3%	1.7	—	8.3	14.2%	(0.5)	(1.1%)	5.2	—
Ordinary income	1.3	2.7%	1.5	—	9.0	15.4%	(0.1)	(0.4%)	6.1	—
Net income	(1.1)	(2.2%)	(1.2)	—	3.3	—	0.0	0.1%	3.2	1.4%

2. Net Sales and Orders Received by Business Sector [MIRAIT HD Consolidated]

(Billions of yen)

<Orders received>	FYE March 2013 (forecast)					FYE March 2012		
	1Q results (a)	Changes against previous FY (a) – (c)	Rate of changes against previous FY (a)-(c)/(c)	Full year plan (b)	Progress rate (a)/(b)	1Q results (c)	Full year actual (d)	Progress rate (c)/(d)
NTT network engineering	27.8	1.0	3.8%	109.8	25.4%	26.8	113.7	23.6%
Mobile network solutions	19.3	5.0	35.7%	71.5	27.0%	14.2	66.0	21.6%
ICT	8.2	2.3	39.4%	33.2	25.0%	5.9	27.3	21.8%
Civil engineering and others	8.9	(2.0)	(18.5%)	46.8	19.1%	10.9	44.9	24.4%
Total	64.4	6.4	11.1%	261.3	24.7%	58.0	252.0	23.0%

<Net sales>	FYE March 2013 (forecast)					FYE March 2012		
	1Q results (a)	Changes against previous FY (a) – (c)	Rate of changes against previous FY (a)-(c)/(c)	Full year plan (b)	Progress rate (a)/(b)	1Q results (c)	Full year actual (d)	Progress rate (c)/(d)
NTT network engineering	25.2	0.8	3.6%	111.1	22.7%	24.3	111.4	21.9%
Mobile network solutions	11.9	0.4	3.7%	75.4	15.9%	11.5	60.3	19.2%
ICT	6.7	0.9	15.9%	31.9	21.2%	5.8	26.7	21.8%
Civil engineering and others	8.2	1.9	31.9%	46.6	17.7%	6.2	37.4	16.7%
Total	52.2	4.2	8.8%	265.0	19.7%	48.0	236.0	20.4%

3. Financial Results by Segment

(Billions of yen)

	DAIMEI Group					Commuture Group					TODENTSU Group				
	FYE March 2013		FYE March 2012		Changes against previous FY	FYE March 2013		FYE March 2012		Changes against previous FY	FYE March 2013		FYE March 2012		Changes against previous FY
	1Q results	Composition ratio	1Q results	Composition ratio		1Q results	Composition ratio	1Q results	Composition ratio		1Q results	Composition ratio	1Q results	Composition ratio	
Net sales	25.3	100%	22.1	100%	3.2	18.3	100%	18.7	100%	(0.3)	9.7	100%	8.1	100%	1.6
Gross profit on sales	3.3	13.1%	1.9	8.9%	1.3	1.7	9.3%	1.7	9.6%	(0.0)	0.7	7.6%	0.5	7.2%	0.1
SGA	2.1	8.5%	2.4	10.9%	(0.2)	1.6	9.2%	1.9	10.5%	(0.2)	0.9	9.4%	0.6	8.2%	0.2
Operating income	1.1	4.6%	(0.4)	(2.0%)	1.6	0.0	0.1%	(0.1)	(1.0%)	0.1	(0.1)	(1.9%)	(0.0)	(1.0%)	(0.1)

Statements and quotes relevant to the forecasted values in this handout and the session are the future prospects based on the plans and prospects of the Company at this point in time.

The actual business results could be significantly different from those stated in this handout and briefing due to changes in conditions.

As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT Holdings Corporation