



Business Results for the Third Quarter ended December 31, 2012

February 8, 2013

MIRAIT Holdings Corporation

1. Financial Overview

| Units: billions of yen | FYE March 2012 | FYE March 2013 | YoY (YoY Change) | FYE March 2012 | | FYE March 2013 | | |
|------------------------|------------------------------|------------------------------|----------------------------|------------------------------|----------|---------------------------|--------------------------|--------------|
| | 3Q Actual Results (Ratio) | 3Q Actual Results (Ratio) | | Full-year Results (Ratio) | Progress | Full-year Plan (Ratio) | YoY (YoY Change) | Progress |
| | (a) | (b) | | (b)-(a) | (c) | (a)/(c) | (d) | (d)-(c) |
| Orders received | 181.5 | 204.1 | +22.5 (+12.4%) | 252.0 | 72.0% | 261.3 | +9.2 (+3.7%) | 78.1% |
| Net sales | 155.3 (100%) | 178.6 (100%) | +25.2 (+16.4%) | 236.0 (100%) | 65.0% | 265.0 (100%) | +28.9 (+12.3%) | 67.4% |
| Gross profit | 14.5 (9.5%) | 19.4 (10.9%) | +4.9 (+34.1%) | 24.0 (10.2%) | 60.4% | 27.4 (10.4%) | +3.3 (+14.0%) | 71.1% |
| SGA | 14.0 (9.2%) | 13.7 (7.7%) | -0.3 (-2.3%) | 18.7 (8.0%) | 74.9% | 19.1 (7.2%) | +0.4 (+2.1%) | 72.1% |
| Operating income | 0.4 (0.3%) | 5.7 (3.2%) | +5.2 (+1,205.6%) | 5.2 (2.2%) | 7.7% | 8.3 (3.1%) | +3.0 (+57.6%) | 69.0% |
| Ordinary income | 1.1 (0.7%) | 6.4 (3.6%) | +5.3 (+478.1%) | 6.1 (2.6%) | 18.0% | 9.0 (3.4%) | +2.8 (+45.6%) | 71.5% |
| Net income | 0.3 (0.2%) | 1.0 (0.6%) | +0.7 (+202.5%) | 3.2 (1.4%) | 9.3% | 3.3 (1.3%) | +0.05 (+1.5%) | 31.8% |

2. Orders Received and Net Sales by Business Sector [MIRAIT HD Consolidated]

| Orders received Units: billions of yen | FYE March 2012 3Q actual results | FYE March 2013 3Q actual results | YoY (YoY Change) | FYE March 2012 | | FYE March 2013 | | |
|---|-------------------------------------|-------------------------------------|---------------------------------|----------------|-------------------|----------------|------------------------------|---------------------|
| | (a) | (b) | | (b)-(a) | Full-year Results | Progress | Full-year Plan | YoY (YoY Change) |
| | | | (c) | | (a)/(c) | (d) | (d)-(c) | (b)/(d) |
| NTT Business | 88.5 | 85.0 | -3.4 (-3.9%) | 113.7 | 77.8% | 109.8 | -3.9 (-3.4%) | 77.5% |
| Mobile Business | 46.2 | 59.6 | +13.4 (+29.0%) | 66.0 | 70.0% | 71.5 | +5.5 (+8.3%) | 83.4% |
| ICT Business | 18.9 | 24.4 | +5.5 (+29.4%) | 27.3 | 69.3% | 33.2 | +5.9 (+21.6%) | 73.8% |
| Civil Engineering Business | 27.9 | 34.9 | +7.0 (+25.4%) | 44.9 | 62.1% | 46.8 | +1.9 (+4.2%) | 74.8% |
| Total | 181.5 | 204.1 | +22.5 (+12.4%) | 252.0 | 72.0% | 261.3 | +9.2 (3.7%) | 78.1% |

| Net sales Units: billions of yen | FYE March 2012 3Q actual results | FYE March 2013 3Q actual results | YoY (YoY Change) | FYE March 2012 | | FYE March 2013 | | |
|-------------------------------------|-------------------------------------|-------------------------------------|---------------------------------|----------------|-------------------|----------------|---------------------------------|---------------------|
| | (a) | (b) | | (b)-(a) | Full-year Results | Progress | Full-year Plan | YoY (YoY Change) |
| | | | (c) | | (a)/(c) | (d) | (d)-(c) | (b)/(d) |
| NTT Business | 75.5 | 76.6 | +1.0 (+1.4%) | 111.4 | 67.8% | 111.1 | -0.3 (-0.3%) | 69.0% |
| Mobile Business | 39.4 | 50.2 | +10.8 (+27.4%) | 60.3 | 65.4% | 75.4 | +15.1 (+25.0%) | 66.7% |
| ICT Business | 17.4 | 22.2 | +4.7 (+27.4%) | 26.7 | 65.1% | 31.9 | +5.2 (+19.5%) | 69.6% |
| Civil Engineering Business | 20.8 | 29.6 | +8.6 (+41.2%) | 37.4 | 55.8% | 46.6 | +9.2 (+24.6%) | 63.3% |
| Total | 153.3 | 178.6 | +25.2 (+16.4%) | 236.0 | 65.0% | 265.0 | +28.9 (+12.3%) | 67.4% |

3. Financial Overview by Segment

| Units: billions of yen | MIRAIT Corporation Group | | | | | MIRAIT Technologies Corporation Group | | | | |
|------------------------|--------------------------|-------|-------------------|-------|--------|---------------------------------------|-------|-------------------|-------|--------|
| | FYE March 2012 | | FYE March 2013 | | Change | FYE March 2012 | | FYE March 2013 | | Change |
| | 3Q actual results | Ratio | 3Q actual results | Ratio | | 3Q actual results | Ratio | 3Q actual results | Ratio | |
| Net sales | 98.2 | 100% | 123.9 | 100% | + 25.6 | 58.4 | 100% | 57.6 | 100% | - 0.7 |
| Gross profit | 8.9 | 9.1% | 14.2 | 11.5% | + 5.2 | 5.4 | 9.3% | 5.3 | 9.3% | - 0.0 |
| SGA | 8.8 | 9.0% | 8.9 | 7.2% | + 0.0 | 5.5 | 9.5% | 5.1 | 9.0% | - 0.4 |
| Operating income | 0.0 | 0.1% | 5.2 | 4.3% | + 5.2 | - 0.1 | — | 0.1 | 0.3% | + 0.3 |

Statements and quotes relevant to the forecasted values in this handout and the session are the future prospects based on the plans and prospects of the Company at this point in time.

Actual business results could be significantly different from those stated in this handout and briefing due to changes in conditions.

As such, please be advised that we will not be able to guarantee the accuracy of the forecasted values, in this handout and the session, over the period of time to come in the future.

MIRAIT Holdings Corporation