

 **MIRAIT** MIRAIT Holdings Corporation

FACT BOOK 2013

CORPORATE PROFILE

(AS OF MARCH 31, 2013)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation.
MIRAIT Technologies Corporation.

※ Number of consolidated companies 37

REPRESENTATIVE DIRECTOR (AS OF JUNE 26, 2013)

President and Chief Executive Officer Masatoshi Suzuki
Senior Executive Vice President Fumio Takaesu

NUMBER OF EMPLOYEES

Consolidated 7,454

ESTABLISHED

October 1, 2010

TERM – END

March 31, every year

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

RATING

R & I (Rating & Investment Information, Inc) A -
J C R (Japan Credit Rating Agency, Ltd.) A -

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
Construction and related projects
Telecommunications systems
Software products and solutions
Construction-related distribution, security, and consulting

SECURITIES TRADED

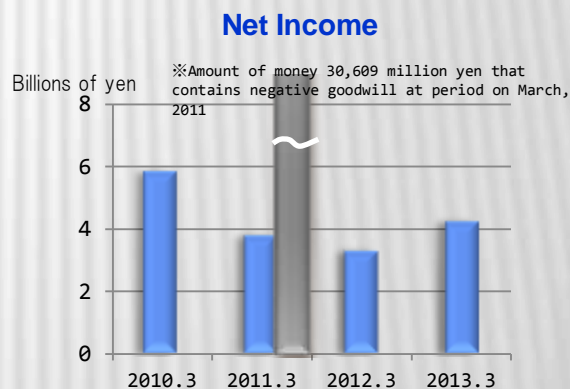
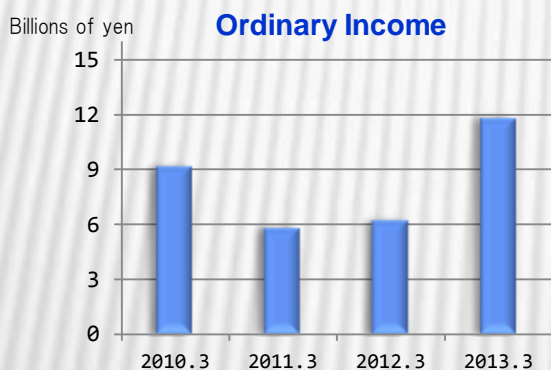
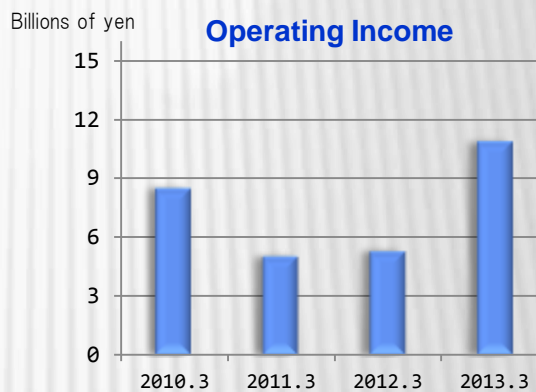
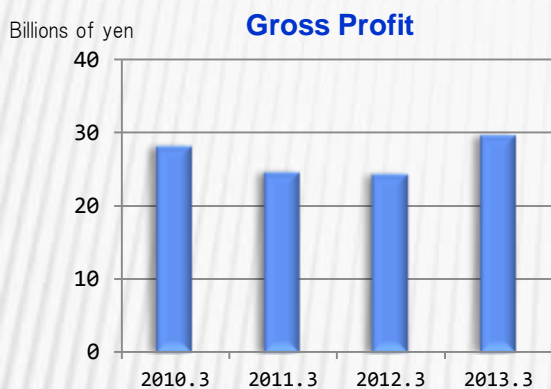
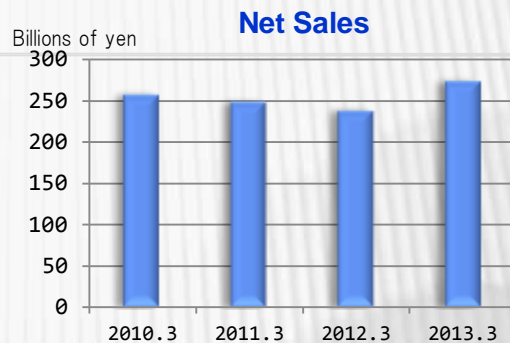
Tokyo Stock Exchange, First Section
(Securities Code 1417)

CAPITAL

CAPITAL 7.0 billion

Figures up to FYE March 2010 are simple added value of 3 integrated companies in various indices.

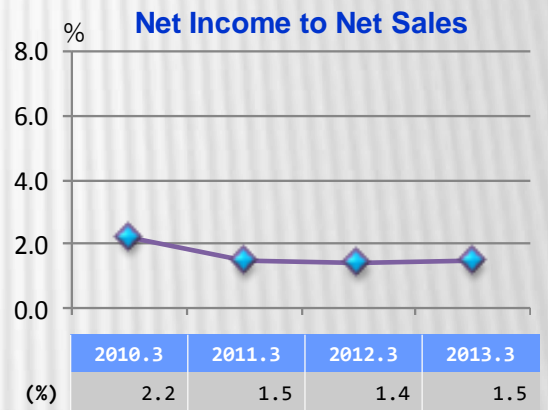
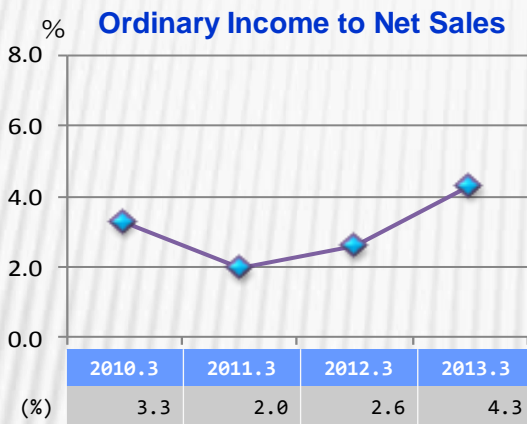
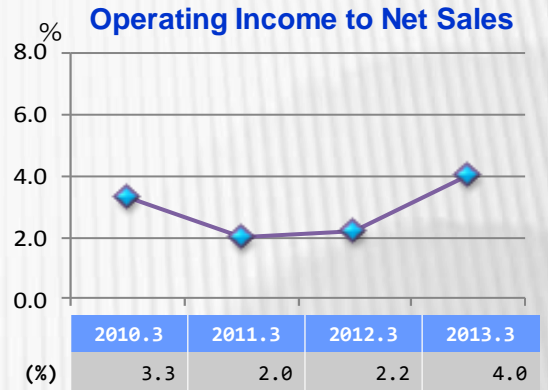
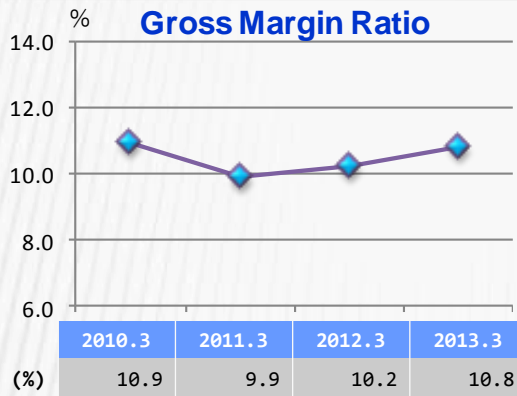
FINANCIAL HIGHLIGHT



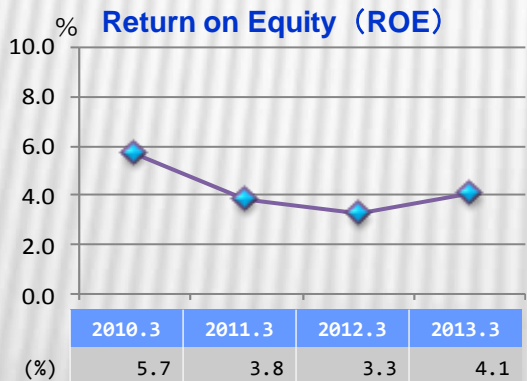
※Figures for FYE March 2011 is calculated by excluding the influenced amount of negative goodwill.

(Millions of yen)	2010.3	2011.3	2012.3	2013.3
Orders Received	252,935	241,369	252,085	278,168
Net Sales	255,299	246,603	236,038	271,018
Gross Profit	27,830	24,345	24,044	29,340
Operating Income	8,474	4,989	5,267	10,842
Ordinary Income	9,139	5,777	6,183	11,765
Net Income	5,789	3,747	3,251	4,200

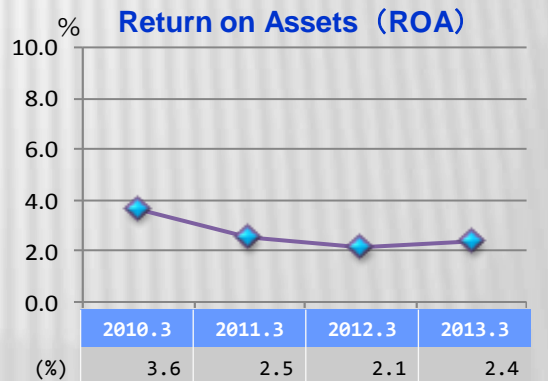
PROFITABILITY



※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.



※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.



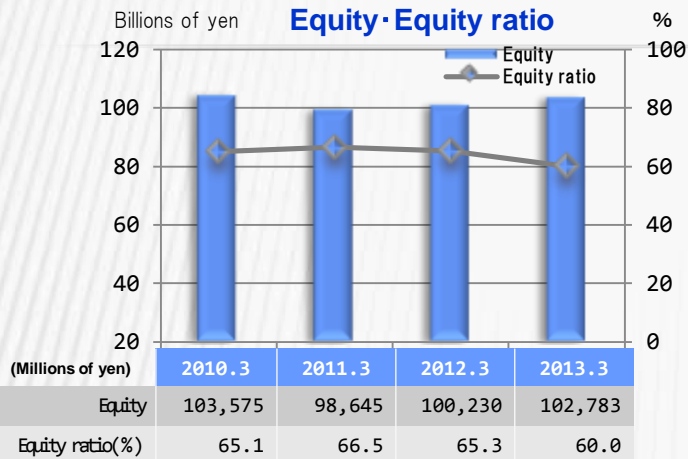
※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

(Note) Gross Margin Ratio=Gross Margin /Net Sales
 Ordinary Income to Net Sales=Ordinary Income/Net Sales
 Return on Equity= Net Income /Equity

Operating Income to Net Sales=Operating Income / Net Sales
 Net Income to Net Sales=Net Income / Net Sales
 Return on Assets=Net Income/Assets

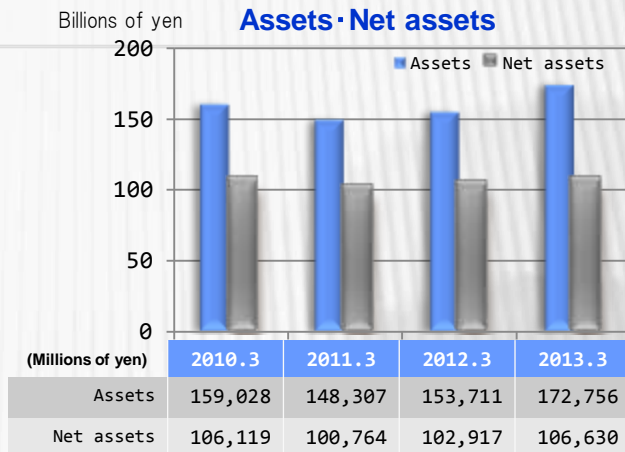
STABILITY · SCALE

Equity · Equity ratio

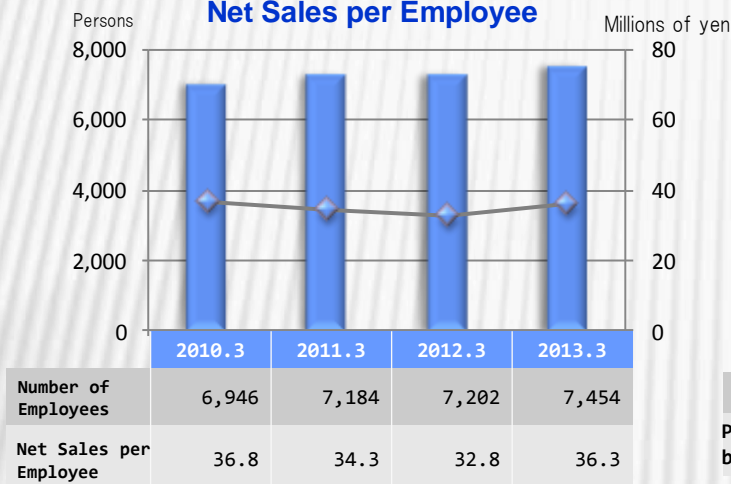


※Equity ratio=Equity/assets

Assets · Net assets

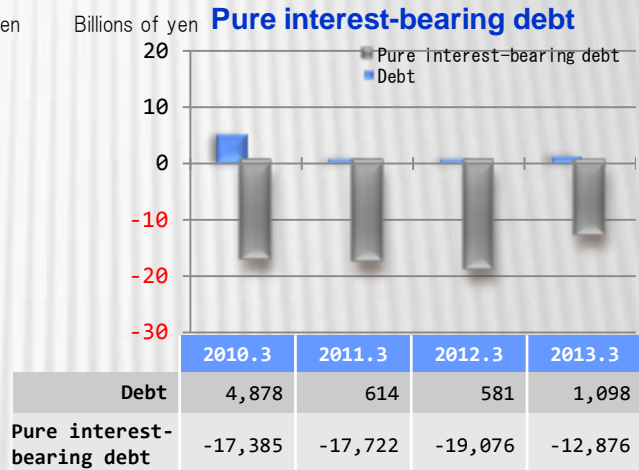


Number of Employees/ Net Sales per Employee



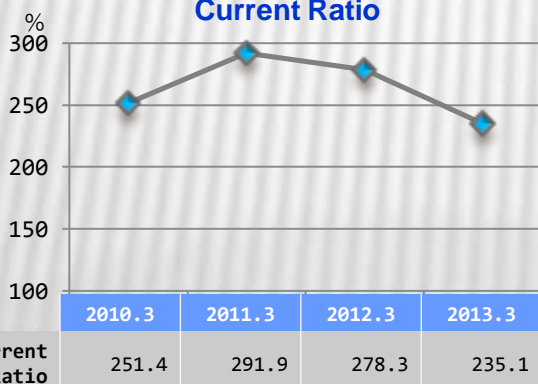
※Net Sales per Employee=Net sales/Employees

Debt/ Pure interest-bearing debt



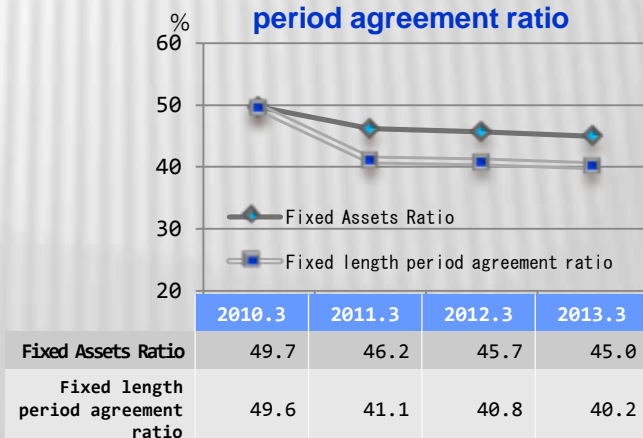
※Pure interest-bearing debt=Debt-Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities ×100%

Fixed Assets Ratio/ Fixed length period agreement ratio

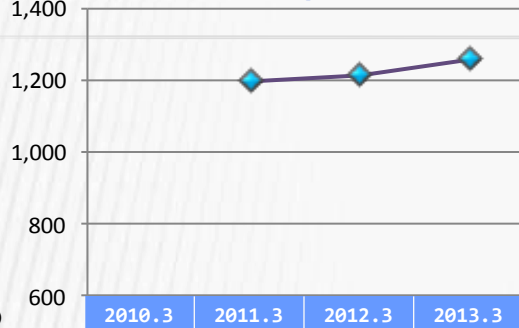


※Fixed Assets Ratio= Fixed Assets /Equity×100%

※Fixed length period agreement ratio= Fixed Assets/(Equity+ funded liabilities)×100%

PER SHARE DATA AND OTHERS

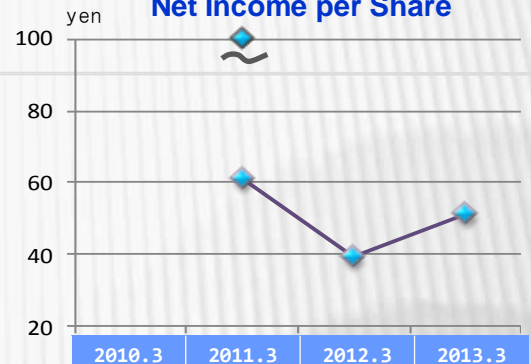
Net Assets per Share



(yen)	2010.3	2011.3	2012.3	2013.3
MIRAIT HD	-	1,197.8	1,218.4	1,257.7
Daimei	1,159.5			
Commuture	975.7			
Todentsu	364.6			

※Net Assets per Share = Net Assets / total number of shares issued

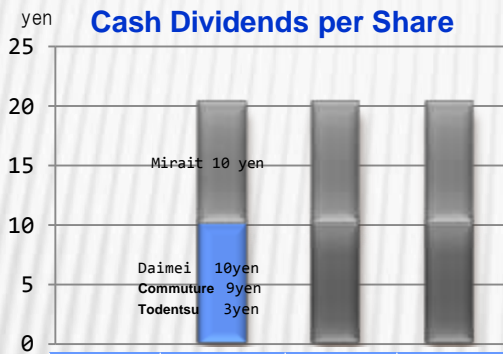
Net Income per Share



(yen)	2010.3	2011.3	2012.3	2013.3
MIRAIT HD	-	61.1	39.5	51.0
Daimei	79.4	(504.9)		
Commuture	43.0			
Todentsu	20.6			

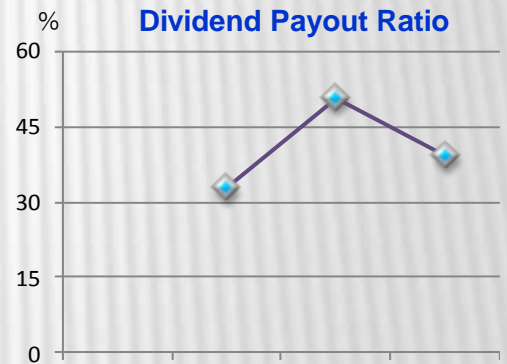
※Net income per share = Net income / average total number of shares issued
 ※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

Cash Dividends per Share



(yen)	2010.3	2011.3	2012.3	2013.3
MIRAIT HD	-	(Six month) 10	20	20
Daimei	20	(interim dividend) 10		
Commuture	20	(interim dividend) 9		
Todentsu	6	(interim dividend) 3		

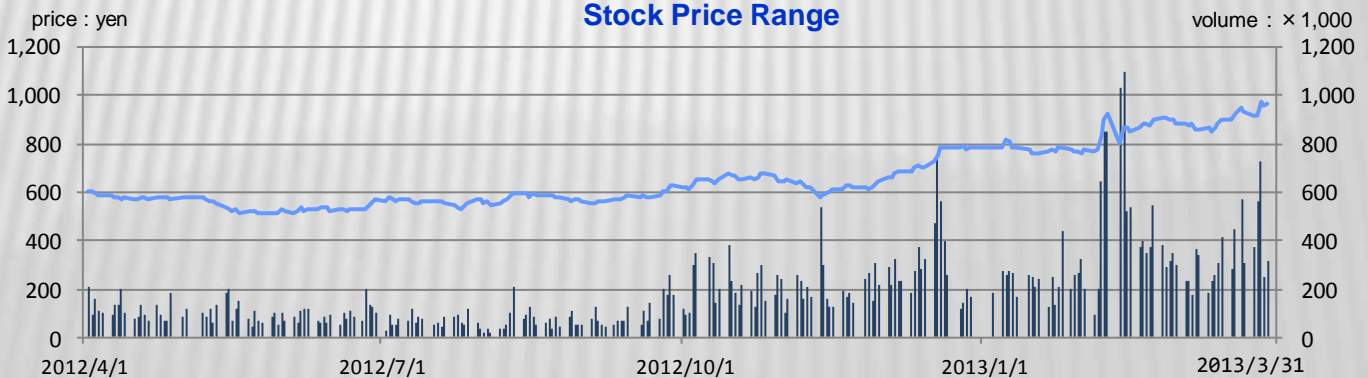
Dividend Payout Ratio



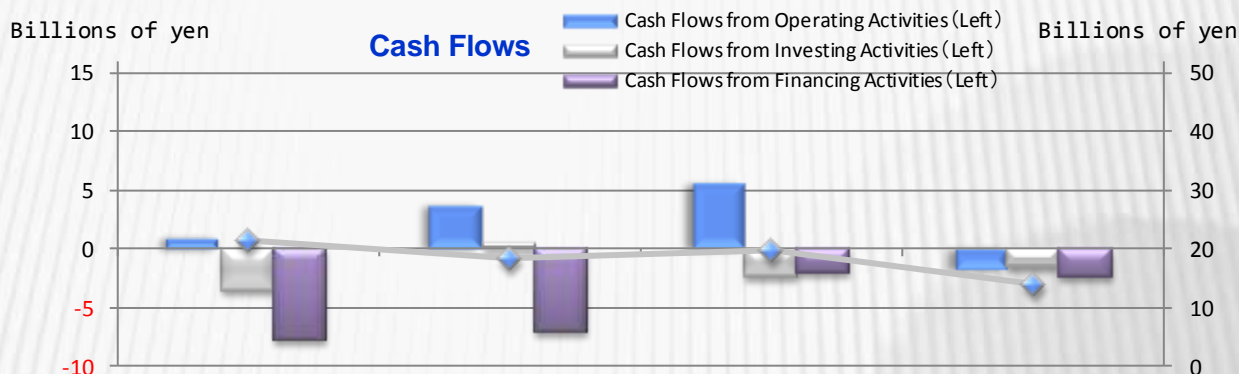
(%)	2010.3	2011.3	2012.3	2013.3
MIRAIT HD(%)	-	32.7	50.7	39.2
Daimei(%)	25.2			
Commuture(%)	46.5			
Todentsu(%)	29.2			

※Dividend Payout Ratio = (Total cash dividends / net income) × 100
 ※Fiscal year ending March 2011 have been calculated excluding the negative goodwill 26,862 million yen.

Stock Price Range

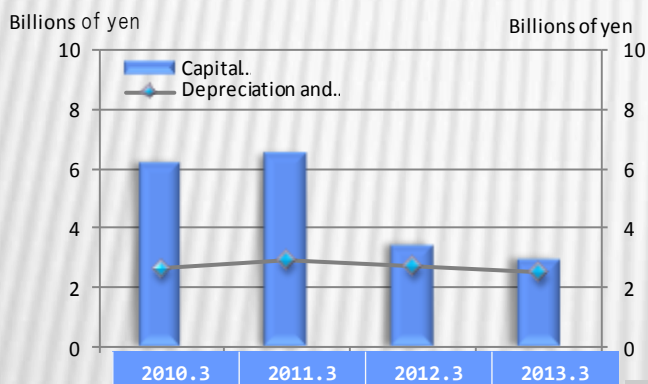


CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



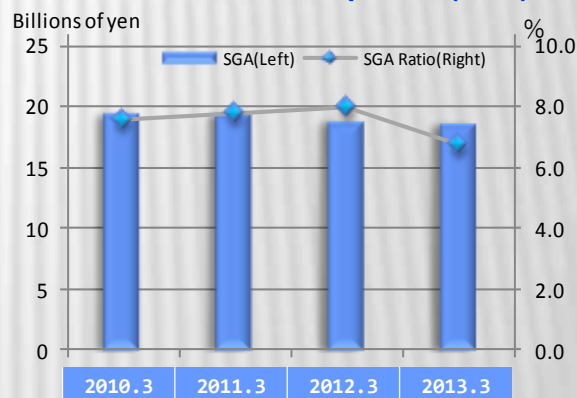
	2010.3	2011.3	2012.3	2013.3
Cash Flows from Operating Activities	890	3,635	5,457	-1,683
Cash Flows from Investing Activities	-3,635	450	-2,394	-1,511
Cash Flows from Financing Activities	-7,934	-7,147	-2,124	-2,487
Cash and Cash Equivalents at End of Year	21,400	18,336	19,657	13,974

Capital Expenditures/ Depreciation and Amortization



Capital Expenditures	6,196	6,469	3,434	2,953
Depreciation and Amortization	2,621	2,892	2,740	2,511

Selling, General and Administrative Expenses(SGA)



SGA	19,356	19,356	18,776	18,497
SGA Ratio	7.6	7.8	8.0	6.8

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2013)

■ Securities traded Tokyo Stock Exchange

■ Securities Code 1417

■ Number of Shares Outstanding 85,381,866

■ share unit number 100 shares

■ Number of Shareholders 17,994

■ Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
The Master Trust Bank of Japan, Ltd(Trust Account)	4,834	5.7%
Japan Trustee Services Bank, Ltd.(Trust Account)	3,894	4.6%
Sumitomo Densetsu Co.,Ltd.	2,488	2.9%
The Chase Manhattan Bank N.A. London SL Omunibus Account	2,170	2.5%
BBH For Fidelity Low-priced Stock Fund (Principal All Sector Sub portfolio)	2,000	2.3%
Japan Trustee Service Bank, Ltd.(Trust Account9)	1,709	2.0%
Employees's Stock Option Plan	1,485	1.7%
SSBT OD05 OMNIBUS ACCOUNT-TREATY CLIENTS	1,252	1.5%
Mizuho Corporate Bank, Ltd	1,229	1.4%

■ Shareholder Composition

