

Company name: MIRAIT Holdings Corporation
 Representative: Masatoshi Suzuki,
 Representative Director and President
 (TSE 1st Section Code No. 1417)
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Notice Concerning Reorganization of the Company's Consolidated Subsidiaries

In the meeting of the board of directors held today, the Company resolved to merge three consolidated subsidiaries in the East Japan area and three consolidated subsidiaries in the West Japan area on October 1, 2013 and reorganize them into a single company for each area as part of the management organization reforms in the NTT Network Engineering business of the MIRAIT Group.

Some disclosures have been omitted because the mergers are between consolidated subsidiaries of the Company.

1. Purpose of the Merger

The MIRAIT Group reorganized its business last October to promote unified management of the Group.

The purpose of these mergers is to further improve productivity and improve efficiency by improving processes and optimizing personnel through the implementation of a reorganization of consolidated subsidiaries involved in NTT network engineering that overlap within the same regions because of the anticipated decline in demand for work related to optical fiber due to the maturing of the fixed broadband market.

Furthermore, an effort will be made to strengthen the business organization in the NTT network engineering business in the future through moves such as consolidating the design and implementation operations dispersed across each work base to be organized by function.

2. Overview of the Reorganization

(1) Merger of the Three Companies in the East Japan Area

Daimei Next Co., Ltd., Todentsu Technos Corp. and Renat Tokyo Co., Ltd. will be merged with Daimei Next Co., Ltd. as the surviving company and the trade name being changed to "M's Frontier Co., Ltd.". (Scheduled for October 1, 2013)

(i) Overview of the companies subject to the merger

(1) Trade name	Daimei Next Co., Ltd.	Todentsu Technos Corp.	Renat Tokyo Co., Ltd.
(2) Location	Koto-ku, Tokyo	Edogawa-ku, Tokyo	Shinagawa-ku, Tokyo
(3) Name and title of representative	Ikuo Washiyama, President	Yoshiji Emura, President	Mitsuhiro Saeki, President
(4) Main businesses	Communication engineering business, etc.	Communication engineering business, etc.	Communication engineering business, etc.
(5) Capital	JPY 80,000,000	JPY 100,000,000	JPY 51,800,000
(6) Date established	July 1984	February 2009	September 1961
(7) Accounting term	March	March	March
(8) Shareholders and holding ratios	MIRAIT Corporation 100%	MIRAIT Corporation 100%	MIRAIT Technologies Corporation 100%

(ii) Status after the merger (Scheduled for October 1, 2013)

(1) Trade name	M's Frontier Corporation
(2) Location	Koto-ku, Tokyo
(3) Name and title of representative	Ikuo Washiyama, President
(4) Main businesses	Communication engineering business, etc.
(5) Capital	JPY 80,000,000
(6) Accounting term	March

(2) Merger of the Three Companies in the West Japan Area

Renat Kansai Co., Ltd., Daimei Engineering Corp. and Todentsu Engineering West Japan Corp. will be merged with Renat Kansai Co., Ltd. as the surviving company and the trade name being changed to "AST_ENG CORP". (Scheduled for October 1, 2013)

(i) Overview of the companies subject to the merger

(1) Trade name	Renat Kansai Co., Ltd.	Daimei Engineering Corp.	Todentsu Engineering West Japan Corp.
(2) Location	Matsubara-shi, Osaka	Daito-shi, Osaka	Chuo-ku, Osaka-shi
(3) Name and title of representative	Yukio Yamatani, President	Masakazu Miyamoto, President	Minoru Seta, President
(4) Main businesses	Communication engineering business, etc.	Communication engineering business, etc.	Communication engineering business, etc.
(5) Capital	JPY 70,000,000	JPY 35,500,000	JPY 80,000,000
(6) Date established	June 1964	May 1968	September 1956
(7) Accounting term	March	March	March
(8) Shareholders and holding ratios	MIRAIT Technologies Corporation 100%	MIRAIT Corporation 100%	MIRAIT Corporation 100%

(ii) Status after the merger (Scheduled for October 1, 2013)

(1) Trade name	AST_ENG CORP
(2) Location	Matsubara-shi, Osaka
(3) Name and title of representative	Yukio Yamatani, President
(4) Main businesses	Communication engineering business, etc.
(5) Capital	JPY 70,000,000
(6) Accounting term	March

3. Future Outlook

Because the mergers are between consolidated subsidiaries of the Company, there is expected to be little impact on consolidated performance this fiscal year.

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