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(Securities Code 1417)

June 9, 2014

## To Our Shareholders:

MIRAIT Holdings Corporation  
5-6-36 Toyosu, Koto-ku, Tokyo, Japan  
Masatoshi Suzuki,  
President and Chief Executive Officer

## NOTICE OF THE 4TH ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are cordially invited to attend the 4th Ordinary General Meeting of Shareholders of MIRAIT Holdings Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing by submitting the Voting Right Exercise Form, or via the Internet website (<http://www.evotep.jp/>) after reviewing the Reference Documents for the General Meeting of Shareholders described hereinafter. Please cast your vote by 5:30 p.m. on Wednesday, June 26, 2014 Japan time.

1. Time and Date: 10 a.m., Thursday, June 26, 2014 (Japan time)
2. Place: 5-6-36 Toyosu, Koto-ku, Tokyo, Japan  
Seventh floor conference room, MIRAIT Holdings Corporation 5-6-36 Toyosu, Koto-ku, Tokyo, Japan
3. Meeting  
Agenda:  
Matters to be reported:
  1. The Business Report, Consolidated Financial Statements for the Company's 4th Fiscal Term (April 1, 2013 - March 31, 2014) and results of audits by the Accounting Auditor and the Board of Corporate Auditors of the Consolidated Financial Statements
  2. Non-consolidated Financial Statements for the Company's 4th Fiscal Term (April 1, 2013 - March 31, 2014)

Proposals to be resolved:

Proposal No. 1: Appropriation of Surplus

Proposal No. 2: Partial Amendment of the Articles of Incorporation

Proposal No. 3: Election of 11 Directors

Proposal No. 4: Election of 3 Auditors

Proposal No. 5: Election of 1 Substitute Auditor

Proposal No. 6: Election of Accounting Auditor

End

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- (Directions) - If you attend the Meeting in person, please submit the enclosed Voting Rights Exercise Form to the reception desk of the Meeting. You can delegate the exercise of your voting rights only to another shareholder of the Company, as a proxy, who also has voting rights. However, you must submit a written power of attorney to the Company.
- When you exercise your voting rights via the Internet, please review the “Information on Voting via the Internet”.
  - Please note that we are planning to conserve energy on the day of the Meeting in terms of lighting and air conditioning. We apologize in advance for any inconvenience caused. We plan to hold the Meeting in light clothing (Cool Biz) and ask our shareholders to attend the Meeting in light clothing as well.
- (Information) -Subsequent amendments to the attached Documents and the Reference Documents for the General Meeting of Shareholders (if any) will be listed on the Company’s website (<http://www.mirait.co.jp/>).
- Following the conclusion of this General Meeting of Shareholders, you are invited to an informal get together for shareholders, where you will have an opportunity to exchange your views with the Company.

## Reference Documents for the General Meeting of Shareholders

### Proposals and References

#### Proposal No. 1: Appropriation of Surplus

The basic policy of the Company is to pay out stable dividends, while taking into account the Company's business performance and its payout ratio. Additionally, its internal reserve is used for reinforcing its financial position and for investing in business development to enhance its corporate value.

Based on such a policy, the appropriation of surplus shall be as follows.

Accordingly, the annual dividend including the interim dividend of ¥10 per share is ¥20 per share.

#### 1. Term-End Dividends

##### (1) Type of dividend property

Cash

##### (2) Appropriation of dividend property to shareholders and total amount thereof

A dividend of ¥10 per share of common stock of the Company shall be paid.

In this case, the total dividend paid is ¥813,363,860.

##### (3) Effective date of distribution of surplus

June 27, 2014

Proposal No. 2: Partial Amendment of the Articles of Incorporation

1. Reason for Proposal

This amends the maximum number of directors from 10 to 11 to promote new business developments and strengthen the management structure of the group in the future.

2. Content of the Amendment

The content of the amendment is as follows.

(Changes are underlined.)

Current Articles	Proposed Amendment
(Number of Directors) Article 19 The Company shall have no more than <u>ten</u> directors.	(Number of Directors) Article 19 The Company shall have no more than <u>eleven</u> directors.

Proposal No. 3: Election of 11 Directors

The terms of all ten directors will end upon the conclusion of this General Meeting, and we ask that you elect eleven new directors on the condition that Proposal No. 2 to partially amend the Articles of Incorporation to promote new business developments and strengthen the management structure of the group in the future.

The candidates for Directors are as follows.

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(1)	Goro Yagihashi (December 16, 1945)	<p>June 2002 Executive Vice President and General Manager of Tokyo Branch, Nippon Telegraph and Telephone East Corporation</p> <p>June 2004 Senior Executive Vice President and General Manager of Tokyo Branch, Nippon Telegraph and Telephone East Corporation</p> <p>June 2005 Senior Executive Vice President, Daimei Telecom Engineering Corporation (currently MIRAITS Corporation)</p> <p>June 2006 President and Chief Executive Officer, Daimei Telecom Engineering Corporation</p> <p>October 2010 President and Chief Executive Officer, MIRAITS Holdings Corporation</p> <p>October 2012 Chairperson and Representative Director, MIRAITS Holdings Corporation Chairperson and Representative Director, MIRAITS Corporation</p> <p>June 2013 Chairperson and Director, MIRAITS Holdings Corporation (to present) Chairperson and Director, MIRAITS Corporation (to present)</p> <p>[Status of Key Positions Held Concurrently] Chairperson and Director, MIRAITS Corporation</p>	53,953 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(2)	Masatoshi Suzuki (October 30, 1951)	<p>July 2002      General Manager of Miyagi Branch, Nippon Telegraph and Telephone East Corporation</p> <p>June 2004      Senior Vice President and General Manager of Public Relations Department, NTT Docomo, Inc.</p> <p>June 2007      Executive Vice President and General Manager of Human Resources Management Department, NTT Docomo, Inc.</p> <p>June 2008      Senior Executive Vice President and General Manager of Global Business Division, NTT Docomo, Inc.</p> <p>July 2008      Senior Executive Vice President for Global and Corporate Business, NTT Docomo, Inc.</p> <p>June 2012      Senior Executive Vice President, MIRAITS Holdings Corporation Senior Executive Vice President, Daimei Telecom Engineering Corporation (currently MIRAITS Corporation)</p> <p>October 2012    President and Chief Executive Officer, MIRAITS Holdings Corporation (to present) Chairperson and Representative Director, MIRAITS Corporation (to present)</p> <p>[Status of Key Positions Held Concurrently] President and Chief Executive Officer, MIRAITS Corporation</p>	15,851 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(3)	Fumio Takaesu (February 24, 1950)	<p>June 2002 Senior Vice President and General Manager of Fukuoka Branch, Nippon Telegraph and Telephone West Corporation</p> <p>June 2006 President and Chief Executive Officer, NTT-Neomeit Corporation</p> <p>June 2008 Senior Executive Vice President, Commutere Corporation (currently MIRAITS Technologies Corporation)</p> <p>June 2009 President and Chief Executive Officer, Commutere Corporation (to present)</p> <p>October 2010 Senior Executive Vice President and General Manager of the Business Development Department, MIRAITS Holdings Corporation</p> <p>October 2012 Senior Executive Vice President, MIRAITS Holdings Corporation (to present)</p> <p>[Status of Key Positions Held Concurrently] President and Chief Executive Officer, MIRAITS Technologies Corporation</p>	19,766 shares
(4)	* Koichi Takahatake (May 9, 1955)	<p>May 2002 General Manager of Kumamoto Branch, Nippon Telegraph and Telephone West Corporation</p> <p>June 2007 Senior Vice President and General Manager of the Service Management Department, Nippon Telegraph and Telephone West Corporation</p> <p>June 2008 Senior Vice President and General Manager of the Network Department, Nippon Telegraph and Telephone West Corporation</p> <p>June 2011 Executive Vice President and General Manager of the Network Department, Nippon Telegraph and Telephone West Corporation</p> <p>June 2012 Senior Executive Vice President and General Manager of Plant Headquarters, Nippon Telegraph and Telephone West Corporation (to present)</p>	6,000 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(5)	Tatsuhisa Yoshimura (January 24, 1952)	<p>June 2006 Senior Vice President and General Manager of the Maintenance and Service Operation Department, Network Business Headquarters, Nippon Telegraph and Telephone East Corporation</p> <p>June 2009 Senior Executive Vice President, General Manager of Network Business Division, NTT-ME Corporation</p> <p>June 2011 Senior Executive Vice President, General Manager of Corporate Management Headquarters, General Manager of Risk Management Headquarters and Head of West Japan Headquarters, Daimei Telecom Engineering Corporation (currently MIRAITS Corporation)</p> <p>October 2012 Senior Executive Vice President, General Manager of Corporate Management Headquarters, General Manager of Risk Management Headquarters and Head of West Japan Headquarters, MIRAITS Corporation</p> <p>June 2013 Senior Executive Vice President, MIRAITS Holdings Corporation (to Present) Senior Executive Vice President, MIRAITS Corporation (to present)</p>	10,126 shares



No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(6)	Yoshimasa Tokui (February 24, 1954)	<p>June 2007 Senior Vice President and General Manager of Network Services, NTT Communications Corporation</p> <p>June 2010 Executive Vice President and General Manager of Solution Business Headquarters and Network Business Department, Commutere Corporation (currently MIRAITS Technologies Corporation)</p> <p>July 2010 Executive Vice President and General Manager of Network Business Headquarters, Commutere Corporation</p> <p>October 2011 Executive Vice President and General Manager of Sales Headquarters and Network Business Headquarters, Commutere Corporation</p> <p>June 2012 Executive Vice President and General Manager of Business Development Department Planning Division, MIRAITS Holdings Corporation</p> <p>October 2012 Executive Vice President and Manager of Emerging Business Office, MIRAITS Holdings Corporation (to present)</p> <p>June 2013 Executive Vice President and General Manager of Business Creation Department, MIRAITS Corporation (to present)</p> <p>Executive Vice President, MIRAITS Technologies Corporation (to present)</p>	2,490 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(7)	Manabu Kiriya (November 26, 1956)	<p>June 2007      General Manager of Accounts and Finance Department, Nippon Telegraph and Telephone East Corporation</p> <p>July 2009      General Manager of Corporate Management Headquarters Corporate Planning Department and General Manager of Risk Management Headquarters Compliance Promotion Office, Daimei Telecom Engineering Corporation (currently MIRAITS Corporation)</p> <p>June 2010      Vice President, General Manager of Corporate Management Headquarters Corporate Planning Department and General Manager of Risk Management Headquarters Compliance Promotion Office, Daimei Telecom Engineering Corporation</p> <p>October 2010    General Manager of Finance Division, MIRAITS Holdings Corporation</p> <p>October 2011    Vice President, General Manager of Finance Division and General Manager of M's Brain Center Finance and Accounting Division, MIRAITS Holdings Corporation</p> <p>June 2012      Executive Vice President, General Manager of Finance Division and General Manager of M's Brain Center Finance and Accounting Division, MIRAITS Holdings Corporation</p> <p>October 2012    Executive Vice President, General Manager of Finance Division, General Manager of M's Brain Center and General Manager of Finance and Accounting Division, MIRAITS Holdings Corporation (to present)</p>	7,569 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(8)	Masashi Sogo (October 25, 1954)	<p>June 2006      General Manager of Shizuoka Branch, Nippon Telegraph and Telephone West Corporation</p> <p>June 2007      Vice President and General Manager of Auditing Department, NTT Data Corporation</p> <p>July 2009      Vice President and General Manager of General Affairs Department, NTT Data Corporation</p> <p>June 2012      Senior Vice President, General Manager of Corporate Affairs Department, MIRAIT Holdings Corporation</p> <p>October 2012   Senior Vice President, General Manager of Corporate Affairs Department, General Manager of Human Resource Division, General Manager of M's Brain Center General Affairs Division, MIRAIT Holdings Corporation</p> <p>June 2013      Executive Vice President, General Manager of Corporate Human Resource Division, General Manager of M's Brain Center    General Affairs Division, MIRAIT Holdings Corporation (to present)</p> <p>Executive Vice President and General Manager Human Resource Division, MIRAIT Corporation (to present)</p>	3,783 shares

(9)	Hiroshi Kogure (May 16, 1953)	<p>July 2002 General Manager of Fukushima Branch, Nippon Telegraph and Telephone East Corporation</p> <p>July 2005 General Manager of President's Office, General Manager of BB Network Business Division, Daimei Telecom Engineering Corporation (currently MIRAITS Corporation)</p> <p>June 2008 Vice President, General Manager of IT Engineering &amp; Service Company Transition Planning Department, Daimei Telecom Engineering Corporation</p> <p>June 2009 Vice President, General Manager of IT Engineering &amp; Service Company Transition Planning Office and General Manager of Broadcast Radio Division, Wireless Headquarters, Daimei Telecom Engineering Corporation</p> <p>October 2010 Vice President, General Manager of Corporate Planning Department and Strategy Department, MIRAITS Holdings Corporation</p> <p>October 2012 Executive Vice President, General Manager of Corporate Planning Department and Strategy Department, and General Manager of Business Creation Department, MIRAITS Corporation</p> <p>June 2013 Executive Vice President and General Manager of Strategy Department, MIRAITS Holdings Corporation (to present)</p> <p>Executive Vice President and General Manager of Corporate Planning Department, MIRAITS Corporation (to present)</p>	7,014 shares
(10)	* Masaharu Kimura (January 5, 1948)	<p>April 2000 Managing Director for and Asia Pacific e-Business Solutions, IBM Japan, Ltd.</p> <p>January 2001 Managing Director and Vice President of Asia Pacific Distribution Business, IBM Japan, Ltd.</p> <p>October 2002 President and CEO, IBM Business Consulting Services (currently IBM Japan, Ltd.)</p> <p>June 2004 Managing Director and General Manager of Sony Enterprise Division, IBM Japan, Ltd.</p> <p>June 2007 President and CEO, ACCA Networks (currently eAccess Ltd.)</p> <p>April 2010 Director, National Center for Child Health and Development (to present)</p>	0 shares

No.	Name (date of birth)	Career Summary, Status, Responsibilities and Significant Positions Concurrently Held	Number of the Company's shares owned
(11)	* Eiji Ebinuma (July 3, 1957)	<p>April 2002 Assistant Manager of Human Resources Division Planning Team, Mizuho Bank, Ltd.</p> <p>April 2003 Manager of President's Office and Manager of General Planning Office, Olympic Co., Ltd.</p> <p>December 2008 Registered as attorney at law</p> <p>April 2010 Part-time teacher at Sophia Law School (to present)</p> <p>January 2013 Partner of Tanabe &amp; Partners (to present)</p> <p>April 2014 Member of Toranomom Hospital Clinical Review Board (to present)</p> <p>Member of Independent Committee of DC Co., Ltd. (to present)</p>	0 shares

(Notes) 1. \* indicates a new director candidate.

2. No conflicts of interest exist between the candidates for Directors and the Company.

3. Koichi Takahatake is scheduled to resign from his position as Representative Director of Nippon Telegraph and Telephone West Corporation at said company's General Shareholders' Meeting to be held on June 20, 2014.

4. Masaharu Kimura and Eiji Ebinuma are candidates for outside directors, and we plan to provide notification as independent directors in accordance with the provisions of Tokyo Stock Exchange, Inc.

5. Masaharu Kimura has abundant experience as a manager in IT companies such as serving as Managing Director of IBM Japan, Ltd., and in addition to expecting the knowledge and perception stemming from this experience, we have determined that he is qualified to independently monitor management and will lead to the improvement of transparency of the Board of Directors and strengthening of monitoring functions.

6. Eiji Ebinuma has served in key positions at Mizuho Bank and in addition to expecting the knowledge and perception stemming from his experience as an attorney, we have determined that he is qualified to independently monitor management from a legal perspective and will lead to the improvement of transparency of the Board of Directors and strengthening of monitoring functions.

7. To enable the Company to welcome talented personnel as outside directors, the Articles of incorporation stipulate the ability to conclude agreements to limit liability for compensation for damage with outside directors, and we plan to conclude agreements to limit liability with Masaharu Kimura and Eiji Ebinuma in the event they are elected as outside directors.

The content of the agreements are as follows.

- In the event an outside director is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.

- Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the outside director being due to good intention and without gross negligence.

Proposal No. 4: Election of 3 Auditors

The terms of auditors Yoshiaki Ugaki and Hiroshi Daikuya will expire and Yoshimichi Suganuma will resign upon the conclusion of the General Meeting. Therefore we ask that you elect three auditors.

Yusuke Kodama is elected as a substitute for Yoshimichi Suganuma, and the term thereof is until the end of the term of an auditor who has resigned in accordance with the provisions of the Company's Articles of Incorporation.

We have also received the consent of the Board of Auditors concerning this proposal.

The candidates for Auditors are as follows.

No.	Name (date of birth)	Career Summary, Status and Significant Positions Concurrently Held	Number of the Company's shares owned
(1)	* Masao Matsuo (November 5, 1952)	<p>July 2000 General Manager of Kagawa Branch, Nippon Telegraph and Telephone West Corporation</p> <p>May 2002 Senior Vice President and General Manager of Corporate Planning, NTT-Neomeit Corporation</p> <p>July 2005 Adviser to Fuji Xerox Co., Ltd.</p> <p>July 2009 Manager, Sales Department I, NTT Advertising, Inc.</p> <p>July 2013 Manager, Sales Department I and Sales Department IV, NTT Advertising, Inc. (to present)</p>	0 shares
(2)	* Yusuke Kodama (August 9, 1951)	<p>June 2010 Senior Executive Vice President and General Manager of Corporate Planning Department, Business Access Center and Compliance Office, Commuture Corporation (currently MIRAIT Technologies Corporation)</p> <p>October 2010 Executive Vice President and General Manager of Corporate Affairs Department and Human Resource Division, MIRAIT Holdings Corporation</p> <p>October 2011 Executive Vice President, General Manager of Corporate Affairs Department, General Manager of Human Resource Division, General Manager of M's Brain Center, MIRAIT Holdings Corporation</p> <p>October 2012 Senior Executive Vice President, General Manager of Corporate Management headquarters and Manager of Risk Management Office, MIRAIT Technologies Corporation</p> <p>June 2013 Senior Executive Vice President, General Manager of Corporate Management headquarters and Manager of Risk Management Office, MIRAIT Technologies Corporation (to present)</p>	5,043 shares

No.	Name (date of birth)	Career Summary, Status and Significant Positions Concurrently Held	Number of the Company's shares owned
(3)	Hiroshi Daikuya (July 15, 1968)	<p>March 1994 Registered as Certified Public Accountant</p> <p>July 2001 Director of @Stream Consulting Corporation (currently @Stream Corporation)</p> <p>December 2001 Auditor of VINAS Co., Ltd.</p> <p>June 2006 Auditor of Daiken Iki Corporation</p> <p>October 2010 Auditor of MIRAIT Holdings Corporation (to present)</p> <p>July 2013 President and Partner of @Stream Corporation (to present)</p>	0 shares

(Notes) 1. \* indicates a new auditor candidate.

2. No conflicts of interest exist between the candidates for auditors and the Company.

3. Masao Matsuo is a candidate for outside auditor, and we plan to provide notification as independent officer in accordance with the provisions of Tokyo Stock Exchange, Inc.

4. Masao Matsuo is has been involved in management of NTT Advertising, Inc. and has abundant experience and knowledge concerning management, and as we expect general supervision and valuable advice on the Company from an independent perspective, we ask that you elect him as an outside auditor.

5. Yusuke Kodama is scheduled to resign from his position as director and be appointed as auditor of MIRAIT Technologies Corporation in the General Meeting of the same company to be held on June 20, 2014.

6. Hiroshi Daikuya is a candidate for outside auditor, and we have provided notification as independent officer in accordance with the provisions of Tokyo Stock Exchange, Inc.

7. Hiroshi Daikuya is a qualified Certified Public Accountant, and has served as CEO of the management consulting firm @Stream Corporation, and has abundant experience and knowledge concerning management, and as we expect general supervision and valuable advice on the Company from an independent perspective, we ask that you elect him as an outside auditor.

8. The term of office of Hiroshi Daikuya as an outside auditor shall be three years and nine months from the conclusion of the Shareholders' Meeting.

9. To enable the Company to welcome talented personnel as outside auditors, the Articles of incorporation stipulate the ability to conclude agreements to limit liability for compensation for damage withy outside auditors, and we plan to conclude an agreement to limit liability with Masao Matsuo in the event he is elected as an outside director. Furthermore, the Company has also concluded a liability limitation agreement with Hiroshi Daikuya, and we plan to continue said agreement in the event he is elected.

The content of the agreements are as follows.

- In the event an outside auditor is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.

- Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the outside auditor being due to good intention and without gross negligence.

Proposal No. 5: Election of 1 Substitute Auditor

The effect of the current election of a substitute auditor exists until the commencement of this General Meeting, and we ask that you elect one substitute auditor in case the number of auditors required by law is not met.

We have also received the consent of the Board of Auditors concerning this proposal.

The candidates for substitute auditors are as follows.

Name (date of birth)	Career Summary, Status and Significant Positions Concurrently Held	Number of the Company's shares owned
Yoichi Takamiya (August 6, 1949)	June 2001 Executive Officer and General Manager of President's Office, Yasuda Fire and Marine Insurance Company Limited (currently Sompo Japan Insurance Inc.)	1,229 shares
	April 2002 Executive Officer and General Manager of Corporate Planning Department, Yasuda Fire and Marine Insurance Company Limited	
	June 2002 Managing Executive Officer, Yasuda Fire and Marine Insurance Company Limited	
	July 2002 Managing Executive Officer, Sompo Japan Insurance, Inc.	
	April 2005 Senior Managing Executive Officer and General Manager of Chubu Division, Sompo Japan Insurance, Inc.	
	April 2007 Advisor to Sompo Japan Insurance, Inc.	
	June 2007 Auditor, Mizuho Trust & Banking Co., Ltd.	
	April 2010 Visiting Professor, Faculty of Management & Information Sciences, Josai International University	
June 2011 Auditor, Daimei Telecom Engineering Corporation (currently MIRAIT Corporation) (to present)		

(Notes) 1. Yoichi Takamiya is a substitute auditor candidate.

2. No conflicts of interest exist between the candidate and the Company.

3. Yoichi Takamiya has abundant experience and knowledge concerning management including serving as Senior Managing Executive Officer of Sompo Japan Insurance, Inc., and teaching at Josai International University, and as we expect general supervision and valuable advice on the Company from an independent perspective, we ask that you elect him as a substitute outside auditor.

4. To enable the Company to welcome talented personnel as outside auditors, the Articles of incorporation stipulate the ability to conclude agreements to limit liability for compensation for damage with outside auditors, and we plan to conclude an agreement to limit liability with Yoichi Takamiya in the event he is elected as an outside auditor.

The content of the agreements are as follows.

- In the event an outside auditor is liable to the Company for failing in his/her duties, liability shall be to the extent of the minimum limit of liability under Article 425, Paragraph 1 of the Companies Act.

- Recognition of the above limitation of liability is limited to the execution of duties causing the liability of the outside auditor being due to good intention and without gross negligence.



Proposal No. 6:

The term of the Company's accounting auditor, BDO Toyo & Co. will end upon the conclusion of the General Meeting, and we ask that you appoint KPMG AZSA LLC as the succeeding accounting auditor. We have also received the consent of the Board of Auditors concerning this proposal.

The candidate for accounting auditor is as follows.

Name of Auditing Firm	KPMG AZSA LLC
Offices	Principal office: 1-2 Tsukudo-cho, Shinjuku-ku, Tokyo Secondary offices: Sapporo, Sendai, Hokuriku, Kitakanto, Yokohama, Nagoya, Kyoto, Osaka, Kobe, Hiroshima, Fukuoka
History	July 1985 Asahi Shinwa Audit Corporation established October 1993 Merged with Inoue Saito Eiwa Audit Corporation (established April 1978), and changed name to Asahi & Co. January 2004 Merged with AZSA & Co. (established February 2003), and changed name to AZSA & Co. July 2010 Made transition to limited liability audit company and changed name to KPMG AZSA LLC.
Overview	Capital: ¥3,000 million  Employees (excluding part time) Certified Public 2,993 Accountants (32 senior partners, 509 partners) Junior Certified 16 Public Accountants Successful CPA 1,061 Examination Applicants Specialized personnel 611 Other personnel 570 Total 5,251  Companies handled 3,289

(As of March 31, 2014)

End