



# FACT BOOK 2015

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## CORPORATE PROFILE

(AS OF MARCH 31, 2015)

### COMPANY NAME

Company Name      MIRAIT Holdings Corporation

### MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation.  
MIRAIT Technologies Corporation.

※ Number of consolidated companies    35

### REPRESENTATIVE DIRECTOR (AS OF JUNE 25, 2015)

President and Chief Executive Officer    Masatoshi Suzuki  
Senior Executive Vice President        Kouichi Takahatake

### NUMBER OF EMPLOYEES

Consolidated    7,334

### ESTABLISHED

October 1, 2010

### TERM – END

March 31, every year

### HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

### RATING

R & I ( Rating & Investment Information, Inc )    **A-**  
J C R ( Japan Credit Rating Agency, Ltd. )        **A**

### OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment  
Construction and related projects  
Telecommunications systems  
Software products and solutions  
Construction-related distribution, security, and consulting

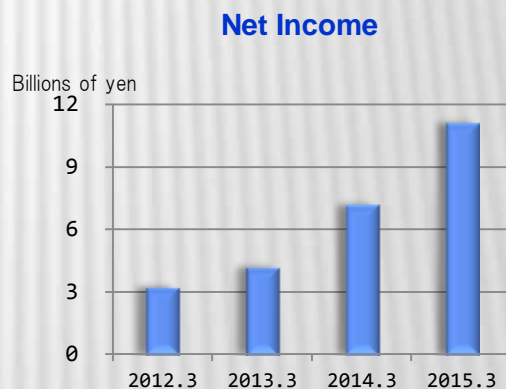
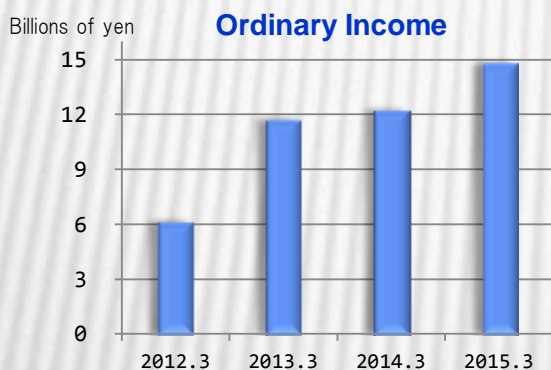
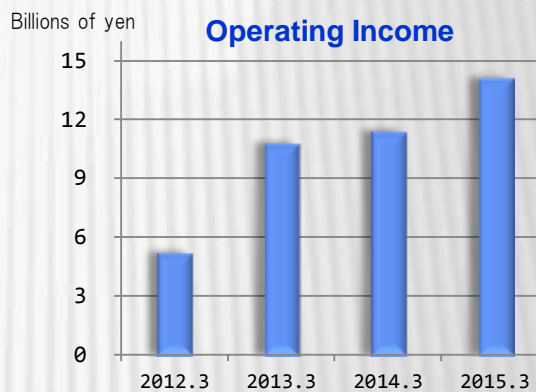
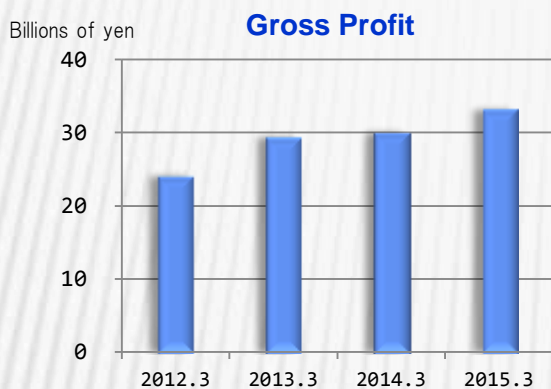
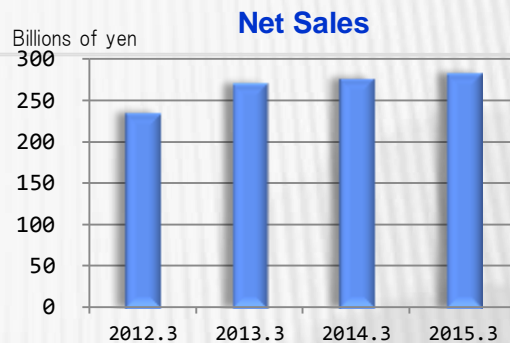
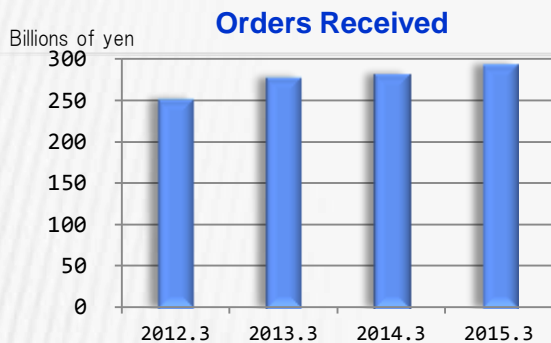
### SECURITIES TRADED

Tokyo Stock Exchange, First Section  
( Securities Code    1417 )

### CAPITAL

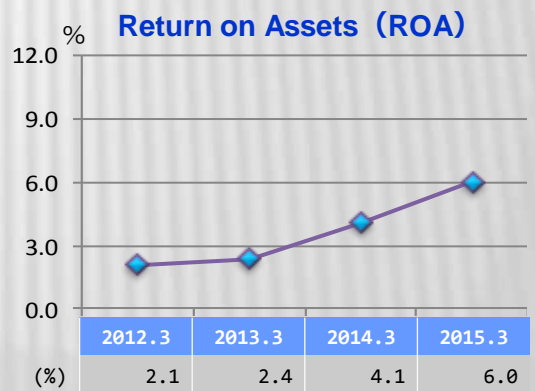
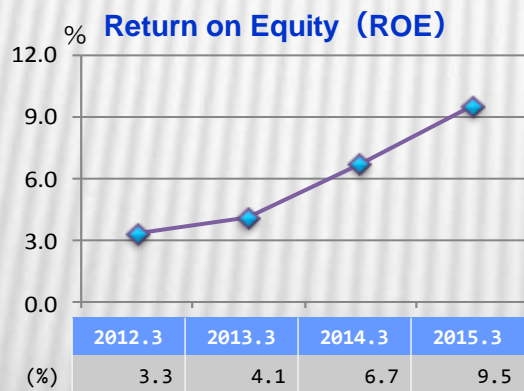
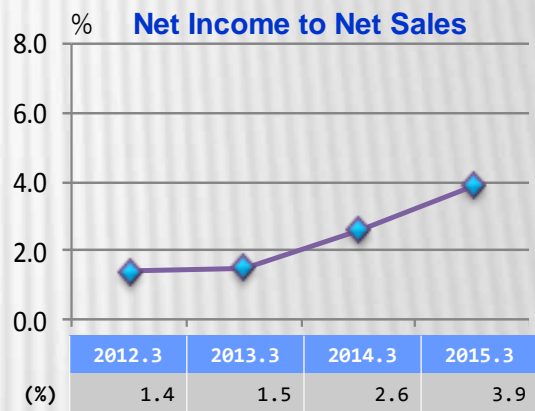
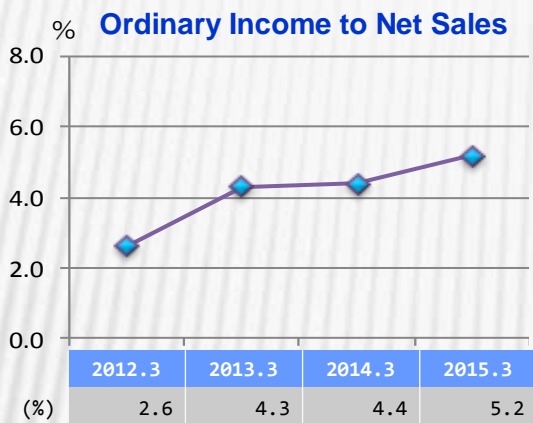
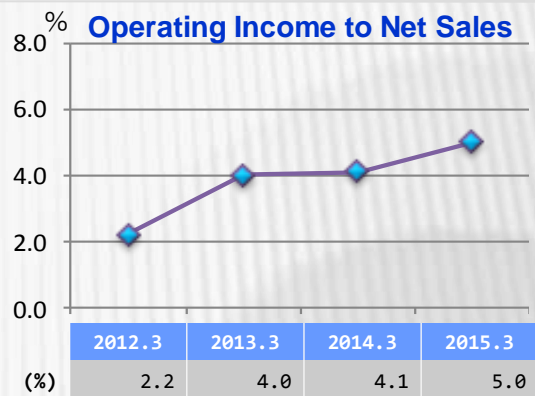
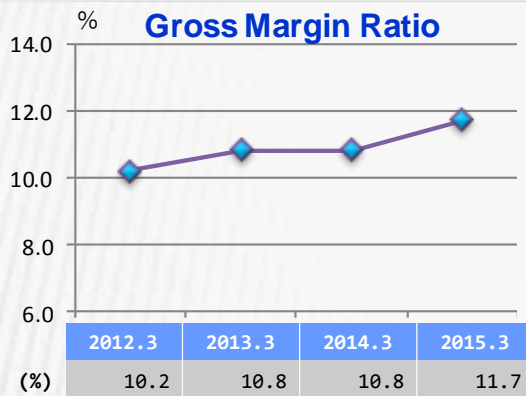
CAPITAL      7.0 billion

## FINANCIAL HIGHLIGHT



(Millions of yen)	2012.3	2013.3	2014.3	2015.3
<b>Orders Received</b>	252,085	278,168	282,026	293,690
<b>Net Sales</b>	236,038	271,018	277,720	283,747
<b>Gross Profit</b>	24,044	29,340	29,976	33,113
<b>Operating Income</b>	5,267	10,842	11,454	14,139
<b>Ordinary Income</b>	6,183	11,765	12,267	14,834
<b>Net Income</b>	3,251	4,200	7,186	11,108

## PROFITABILITY

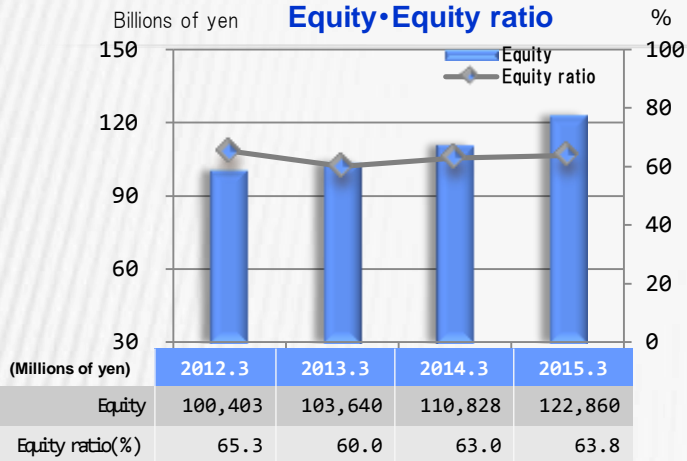


(Note) Gross Margin Ratio=Gross Margin /Net Sales  
 Ordinary Income to Net Sales=Ordinary Income/Net Sales  
 Return on Equity= Net Income /Equity

Operating Income to Net Sales=Operating Income / Net Sales  
 Net Income to Net Sales=Net Income / Net Sales  
 Return on Assets=Net Income/Assets

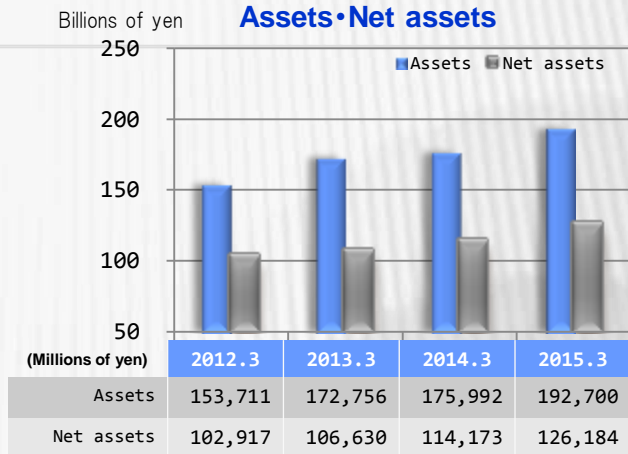
## STABILITY · SCALE

### Equity·Equity ratio

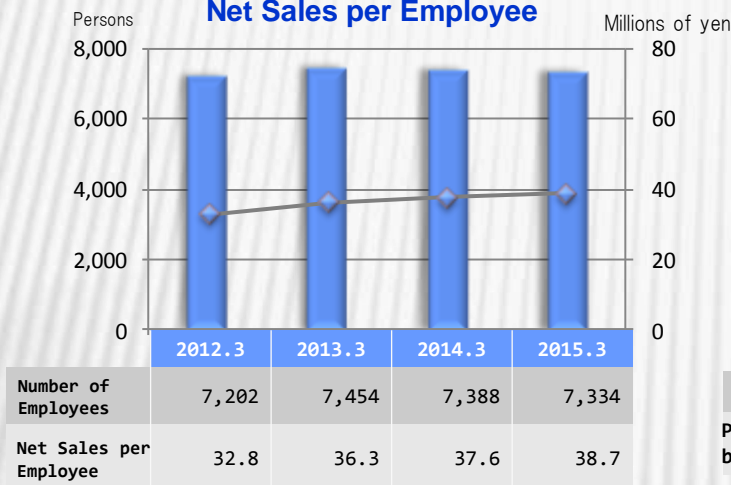


※Equity ratio=Equity/assets

### Assets·Net assets

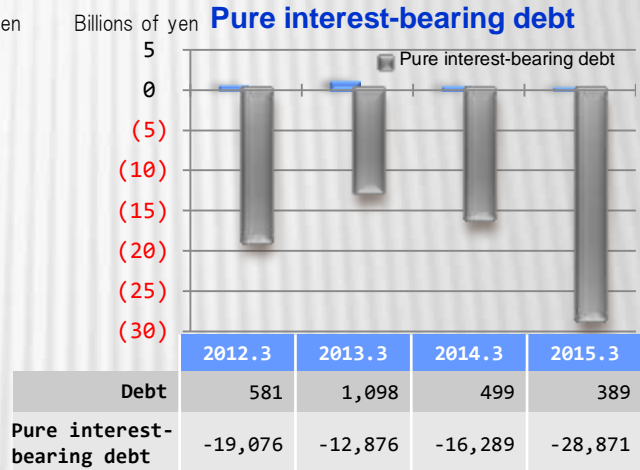


### Number of Employees/ Net Sales per Employee



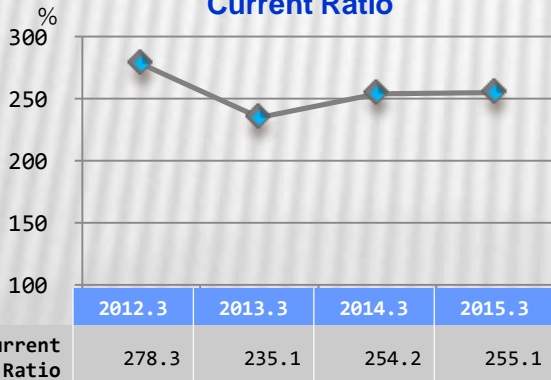
※Net Sales per Employee=Net sales/Employees

### Debt/ Pure interest-bearing debt



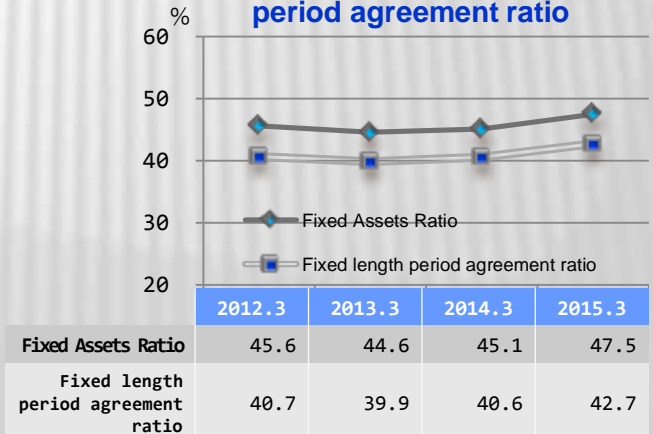
※Pure interest-bearing debt=Debt-Cash and Cash Equivalent

### Current Ratio



※Current Ratio = Current assets/ current liabilities ×100%

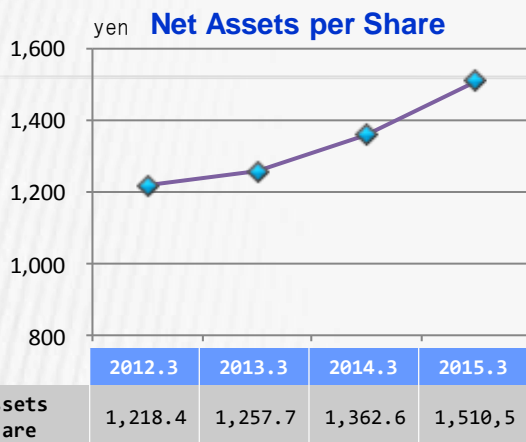
### Fixed Assets Ratio/ Fixed length period agreement ratio



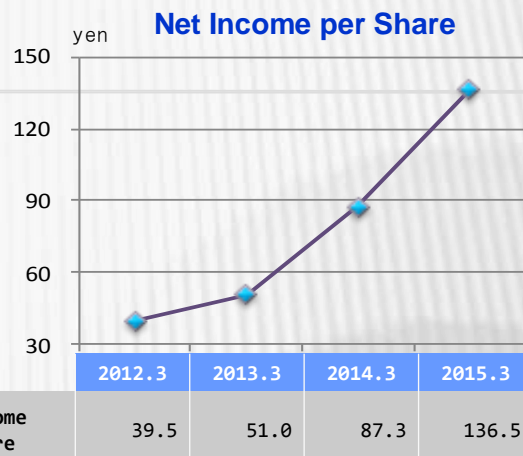
※Fixed Assets Ratio= Fixed Assets /Equity×100%

※Fixed length period agreement ratio= Fixed Assets/(Equity+ funded liabilities)×100%

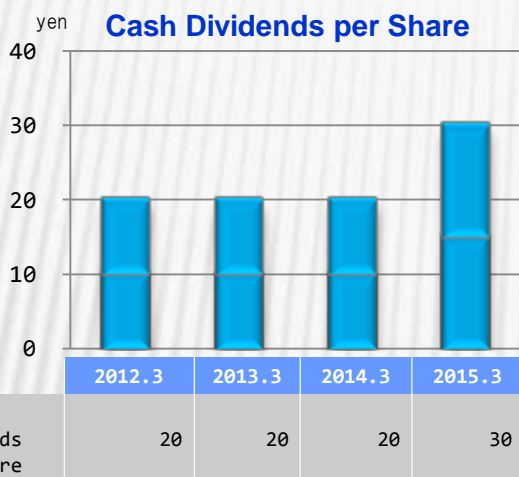
## PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued



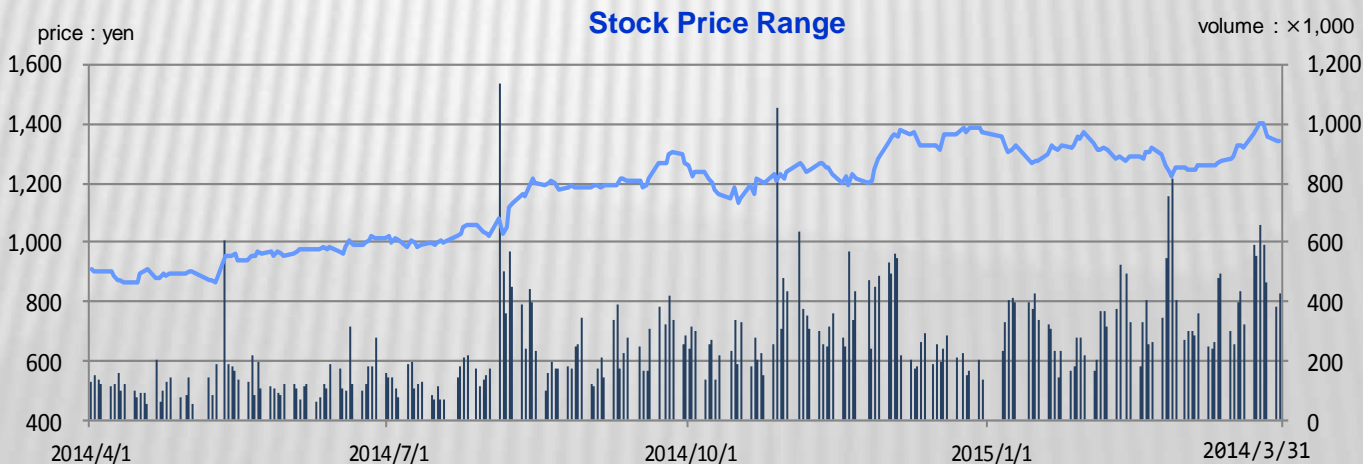
※Net income per share = Net income/average total number of shares issued



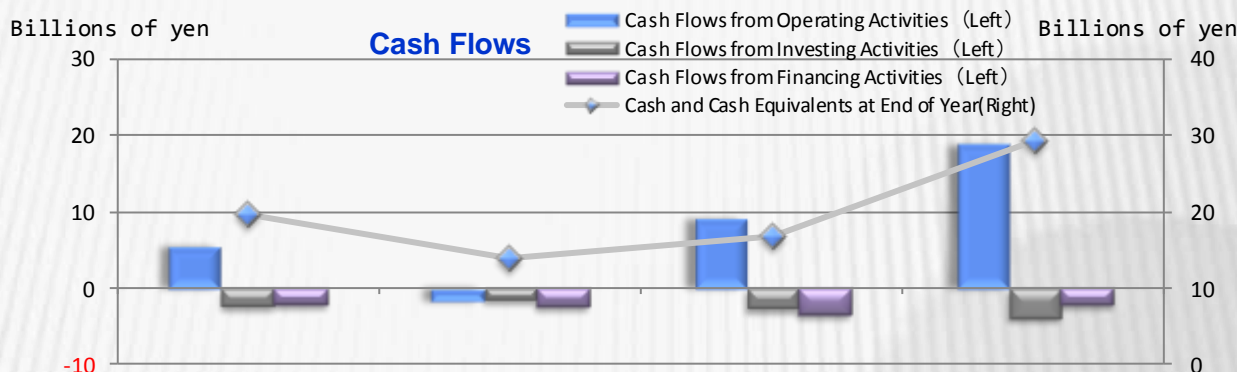
### Dividend Payout Ratio/ Overall returns



※Dividend Payout Ratio=(Total cash dividends / net income)×100

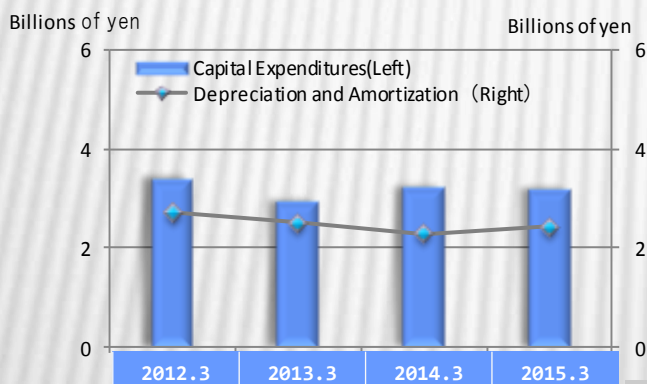


## CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



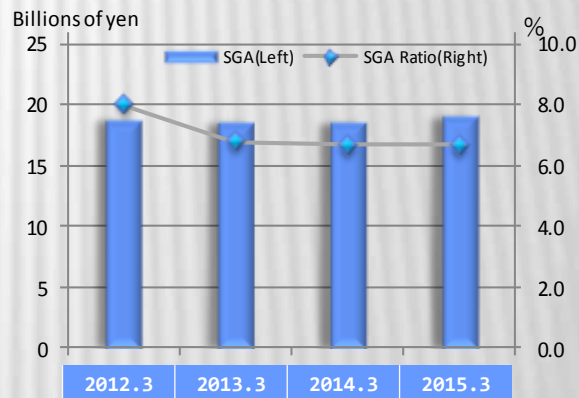
	2012.3	2013.3	2014.3	2015.3
Cash Flows from Operating Activities	5,457	-1,683	9,073	18,683
Cash Flows from Investing Activities	-2,394	-1,511	-2,712	-3,870
Cash Flows from Financing Activities	-2,124	-2,487	-3,546	-2,247
Cash and Cash Equivalents at End of Year	19,657	13,974	16,788	29,260

### Capital Expenditures/ Depreciation and Amortization



	2012.3	2013.3	2014.3	2015.3
Capital Expenditures	3,434	2,953	3,239	3,212
Depreciation and Amortization	2,740	2,511	2,285	2,429

### Selling, General and Administrative Expenses (SGA)



	2012.3	2013.3	2014.3	2015.3
SGA	18,776	18,497	18,521	18,973
SGA Ratio	8.0	6.8	6.7	6.7

※ SGA Ratio = SGA / Net Sales

## SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2015)

- Securities traded Tokyo Stock Exchange
- Securities Code 1417
- Number of Shares Outstanding 85,381,866
- Share unit number 100 shares
- Number of Shareholders 19,051
- Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
The Master Trust Bank of Japan, Ltd.(Trust Account)	3,368	3.9%
Japan Trustee Services Bank, Ltd.(Trust Account)	2,687	3.1%
Sumitomo Densetsu Co, Ltd.	2,488	2.9%
BBH For Fidelity Low-priced Stock Fund (Principal All Sector Sub portfolio)	1,774	2.1%
State Street Bank and Trust Company 505001	1,411	1.7%
Employees's Stock Option Plan	1,318	1.5%
Mizuho Bank, Ltd.	1,229	1.4%
Japan Trustee Services Bank, Ltd.(Trust Account 9)	994	1.2%
CBNY-Government of Norway	904	1.1%

### ■ Shareholder Composition

