

October 23, 2015

Company name: MIRAIT Holdings Corporation
 Representative: Masatoshi Suzuki, President and CEO
 (TSE 1st Section Code No. 1417)
 Inquiries: Manabu Kiriyama, Director and CFO
 (Phone: +81-3-6807-3124)

Notice on Revision of Financial Results Forecast

Based on recent trends in financial results, the forecast issued on May 8, 2015 has been revised as follows.

Revision of the Forecast for Consolidated Financial Results for the Six Months Ended September 30, 2015
 (April 1, 2015 to September 30, 2015)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(million yen) 124,000	(million yen) 4,200	(million yen) 4,500	(million yen) 3,000	(yen) 36.89
Revised forecast (B)	112,000	(1,400)	(1,300)	(1,250)	(15.37)
Change (B-A)	(12,000)	(5,600)	(5,800)	(4,250)	—
Percentage change	(9.6)	—	—	—	—
(Reference) Actual results for the six months ended September 30, 2014 (Six months ended September 30, 2014)	123,138	5,943	6,258	3,939	48.43

Revision of the Forecast for Consolidated Financial Results for the Fiscal year Ended March 31, 2016
 (April 1, 2015 to March 31, 2016)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(million yen) 310,000	(million yen) 15,000	(million yen) 15,500	(million yen) 10,000	(yen) 122.95
Revised forecast (B)	295,000	9,000	9,500	6,000	73.77
Change (B-A)	(15,000)	(6,000)	(6,000)	(4,000)	—
Percentage change	(4.8)	(40.0)	(38.7)	(40.0)	—
(Reference) Actual results for the Fiscal year ended March 31, 2015 (Fiscal year ended March 31, 2015)	283,747	14,139	14,834	11,108	136.58

Reason for Revision

In the results for the six months ended September 30, 2015, net sales, operating income, ordinary income and profit attributable to owners of parent are expected to fall short of previously announced figures due to a decline in earnings caused by reduced sales in the Multi-carrier Business and a 2.1 billion yen provision for loss on construction contracts being recorded for unprofitable software development projects.

Based on the revision to the forecast for the six months ended September 30, 2015, the forecast for the year ending March 31, 2016 will also be revised from the previously announced forecast.

* The above forecast was prepared based on information available at the time of the announcement of this release, and actual performance may differ significantly from the forecast due to a number of factors.

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