

February 26, 2016

Company name: MIRAIT Holdings Corporation
 Representative: Masatoshi Suzuki, President and CEO
 (TSE 1st Section Code No. 1417)
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Acquisition of Shares of Trust-System, Inc. by MIRAIT's Subsidiary

The Company's consolidated subsidiary MIRAIT Corporation ("MIRAIT") today concluded a share transfer agreement to acquire all of the outstanding shares of Trust-System Inc. ("Trust-System") as follows.

1. Reason for Acquisition of Shares

The MIRAIT Group is expanding the scope of its business into the ICT solution business and the environmental & social innovation business as drivers for future growth, in addition to expanding the software business with the aim of becoming a Comprehensive Engineering & Service Company based on technology for creating information and communications infrastructure.

Meanwhile, Trust-System is a young independent IT company with an average age of 31.8 covering all phases spanning from upstream to downstream in the system life cycle including consulting, planning and development related to the software business, operation and maintenance, and education of IT engineers. Leveraging a high level of developmental capability and abundant operational know-how, the company has an excellent customer base in the areas of finance and communications, and stable performance and financial standing.

Through this acquisition of shares, the Group's software business will be able to acquire know-how and a customer base in the financial sector, in addition to increasing the number of engineers in the communications sector, thereby expanding and strengthening the Company's business domains and also promoting the expansion of a platform-based business.

2. Overview of Trust System (As of September 30, 2015)

(1) Name	Trust-System Inc.		
(2) Address	4-14-1 Sotokanda Chiyoda-Ku Tokyo, Japan		
(3) Name and title of representative	Hidehiro Yukawa, President and Chief Executive Officer		
(4) Business lines	Subcontracting of software development and management of system administration		
(5) Paid-Up capital	100 (millions of yen)		
(6) Date established	January 1985		
(7) Employees	165		
(8) Business performance and financial standing of the Company over the past three years			
Fiscal year (Units : millions of yen)	Year ended September 2013	Year ended September 2014	Year ended September 2015
Net sales	2,147	2,723	3,756
Operating income	100	157	305
Ordinary income	97	151	306
Net income	60	60	209
Net assets	430	475	641
Total assets	1,554	1,847	2,166

3. Overview of Subsidiary Acquiring Shares (MIRAIT Corporation) (As of March 31, 2015)

(1) Name	MIRAIT Corporation		
(2) Address	5-6-36 Toyosu Koto-ku, Tokyo, Japan		
(3) Name and title of representative	Masatoshi Suzuki, President & CEO		
(4) Business lines	Communication engineering business, etc.		
(5) Paid-Up capital	5,610 (millions of yen)		
(6) Date established	December 1944		
(7) Employees	4,337		
(8) Business performance and financial standing of the Company over the past three years			
Fiscal year (Units : millions of yen)	Year ended March 2013	Year ended March 2014	Year ended March 2015
Consolidated net sales	167,717	184,960	187,999
Consolidated operating income	9,320	9,053	11,477
Consolidated ordinary income	9,878	9,836	12,140
Consolidated net income	3,918	5,964	8,997
Consolidated net assets	65,479	72,808	82,098
Consolidated total assets	115,118	116,776	130,704

4. Overview of Acquisition of Shares

(1) Number of shares acquired	2,450 shares
(2) Acquisition date	April 1, 2016 (Scheduled)
(3) Stake after acquisition of shares	100.0%
(4) Capital after investment	100 million yen

5. Impact on Performance

Trust-System will become a consolidated subsidiary with the acquisition of the shares, but this will not have an impact on the Company's consolidated performance in the year ending March 2016 because the acquisition date is April 1, 2016 (scheduled).

End