



FACT BOOK 2016

CORPORATE PROFILE

(AS OF MARCH 31,2016)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation.
MIRAIT Technologies Corporation.

※ Number of consolidated companies 35

REPRESENTATIVE DIRECTOR (AS OF JUNE 28,2016)

President and Chief Executive Officer Masatoshi Suzuki
Senior Executive Vice President Kouichi Takahatake

NUMBER OF EMPLOYEES

Consolidated 7,295

ESTABLISHED

October 1,2010

TERM – END

March 31, every year

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

RATING

R & I (Rating & Investment Information,Inc) A -
J C R (Japan Credit Rating Agency, Ltd.) A

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
Construction and related projects
Telecommunications systems
Software products and solutions
Construction-related distribution, security, and consulting

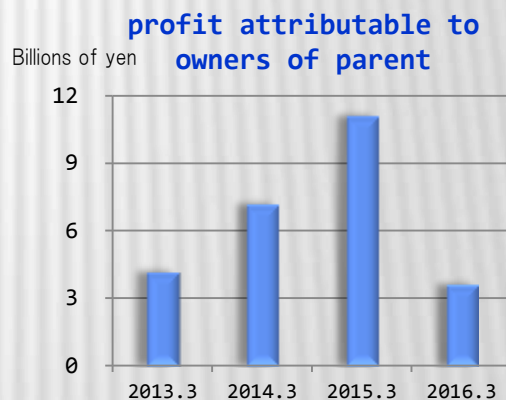
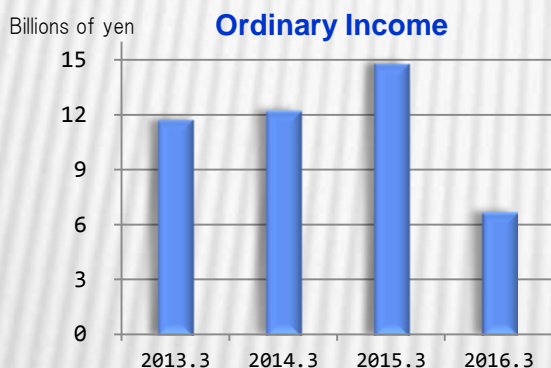
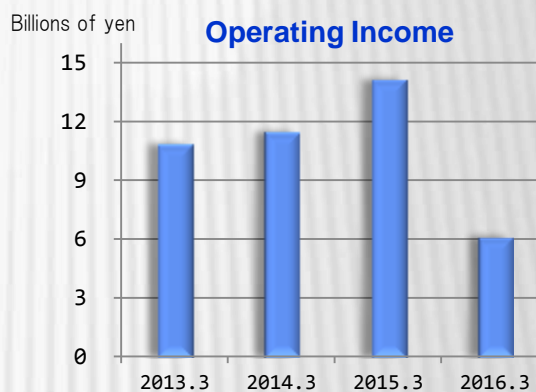
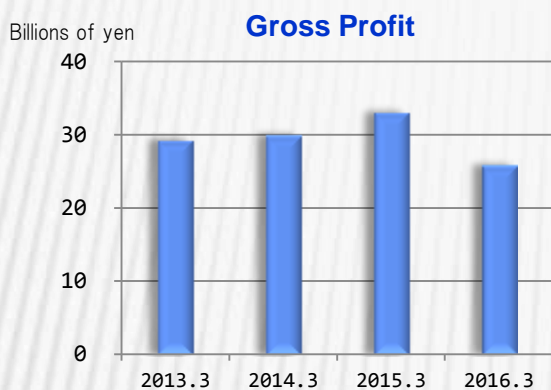
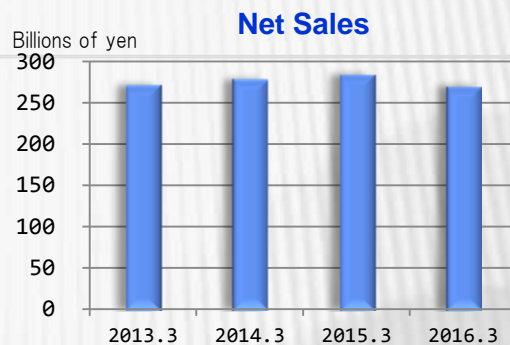
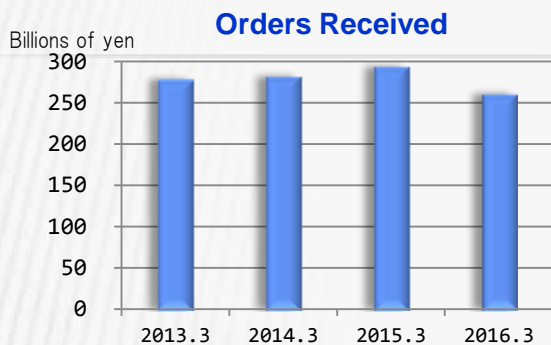
SECURITIES TRADED

Tokyo Stock Exchange, First Section
(Securities Code 1417)

CAPITAL

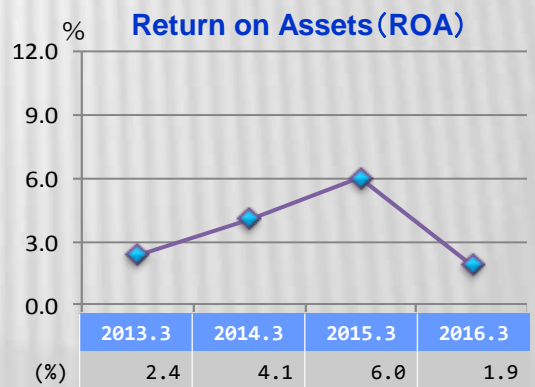
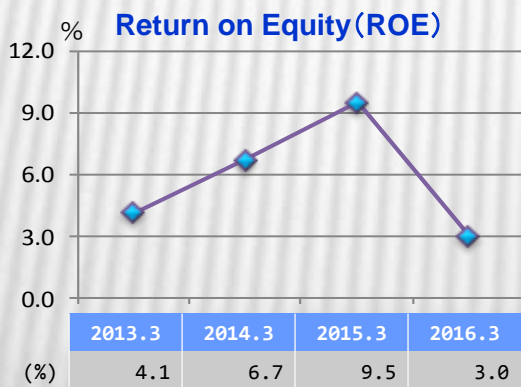
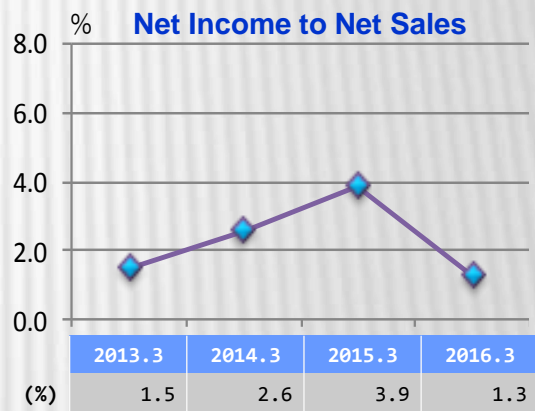
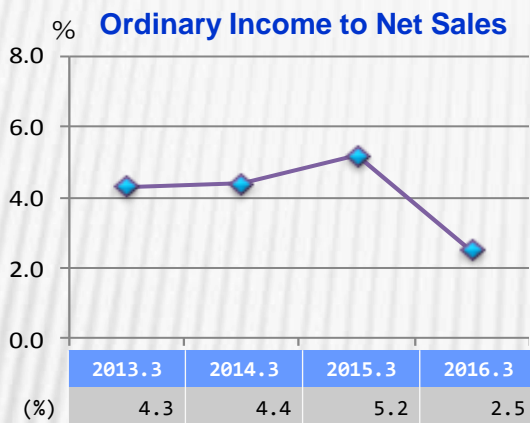
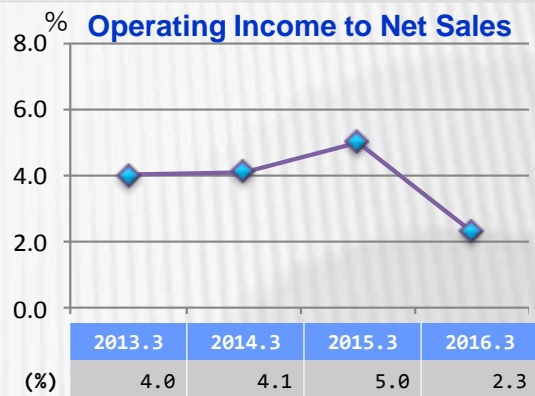
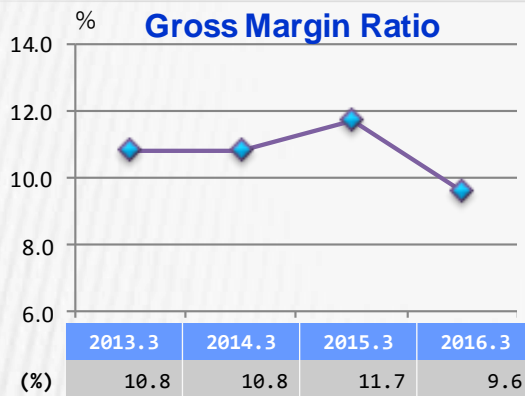
CAPITAL 7.0 billion

FINANCIAL HIGHLIGHT



(Millions of yen)	2013.3	2014.3	2015.3	2016.3
Orders Received	278,168	282,026	293,690	260,710
Net Sales	271,018	277,720	283,747	269,537
Gross Profit	29,340	29,976	33,113	25,889
Operating Income	10,842	11,454	14,139	6,127
Ordinary Income	11,765	12,267	14,834	6,735
profit attributable to owners of parent	4,200	7,186	11,108	3,631

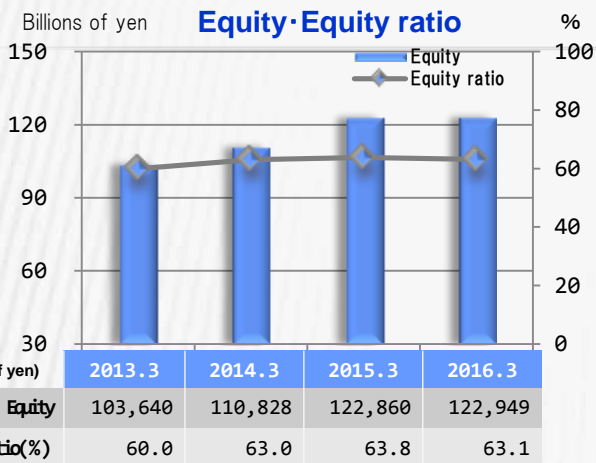
PROFITABILITY



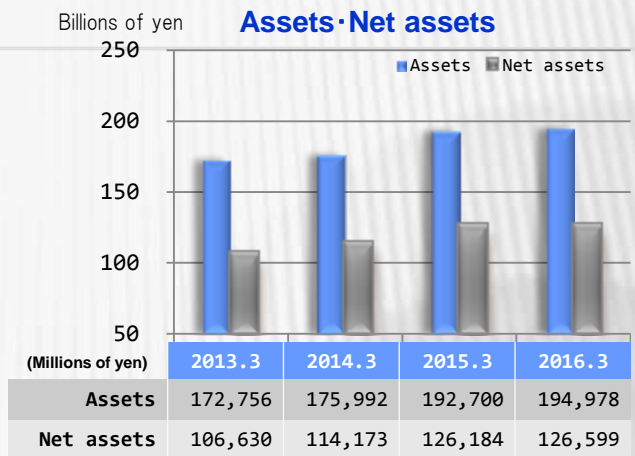
(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income to Net Sales = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income to Net Sales = Operating Income / Net Sales
 Net Income to Net Sales = Net Income / Net Sales
 Return on Assets = Net Income / Assets

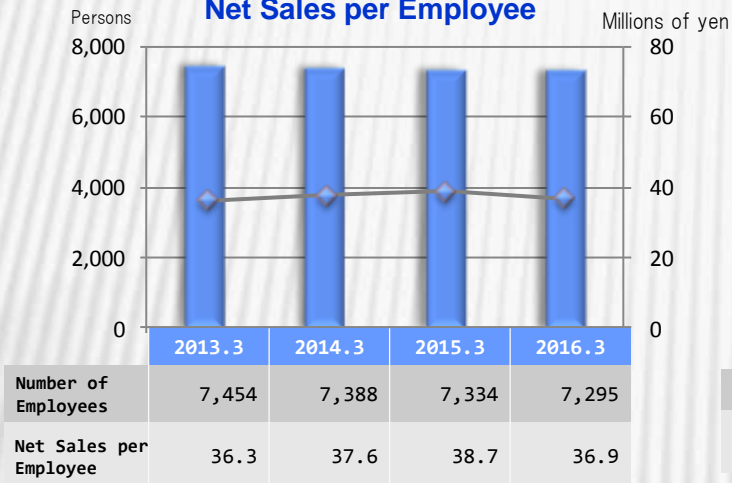
STABILITY·SCALE



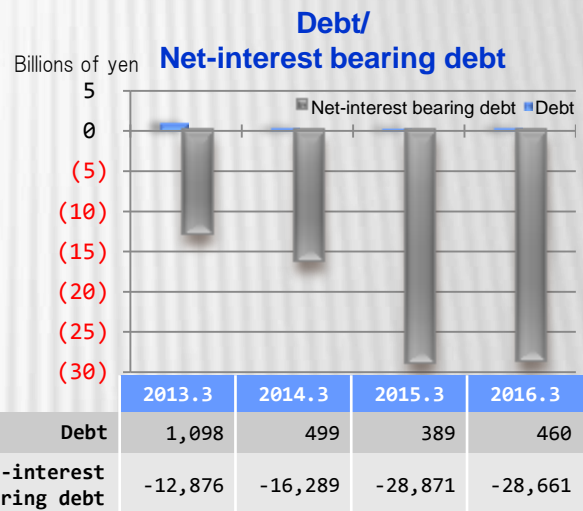
※Equity ratio=Equity/assets



Number of Employees/ Net Sales per Employee

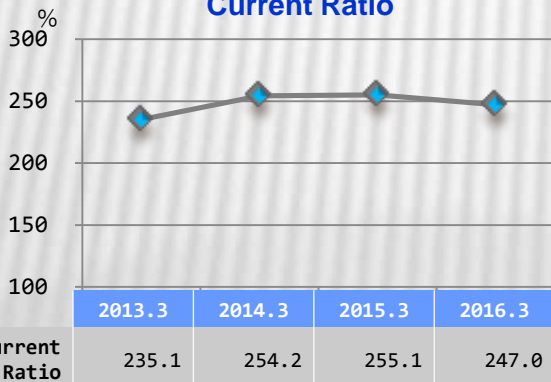


※Net Sales per Employee=Net sales/Employees



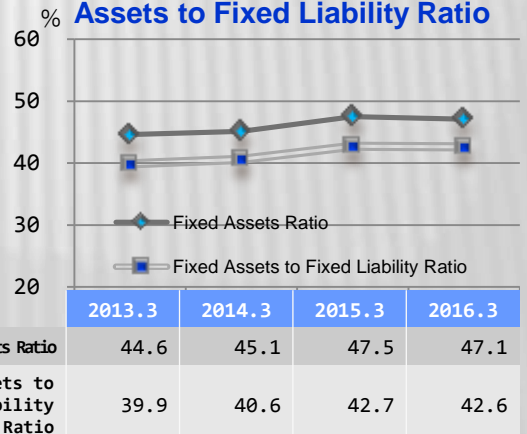
※Net-interest bearing debt=Debt-Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities ×100%

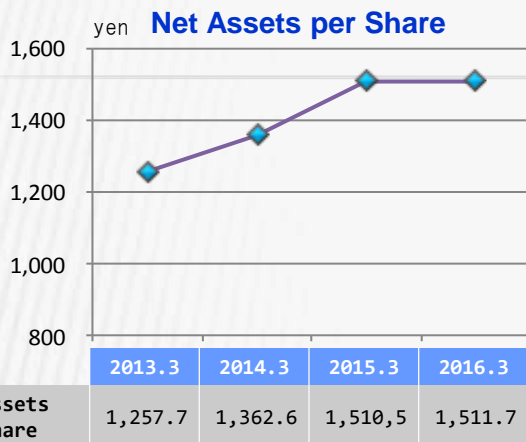
Fixed Assets Ratio/ Fixed Assets to Fixed Liability Ratio



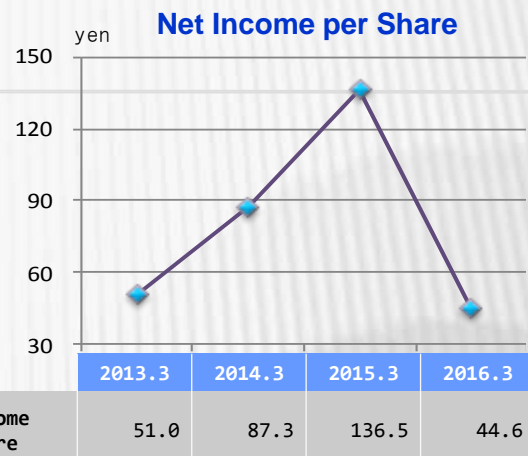
※Fixed Assets Ratio= Fixed Assets /Equity×100%

※Fixed Assets to Fixed Liability Ratio= Fixed Assets/(Equity+ funded liabilities)×100%

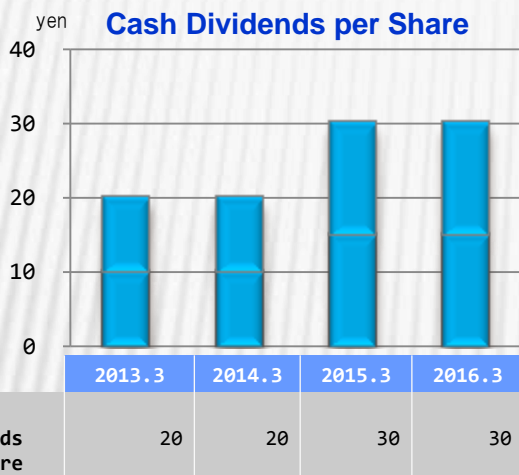
PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued



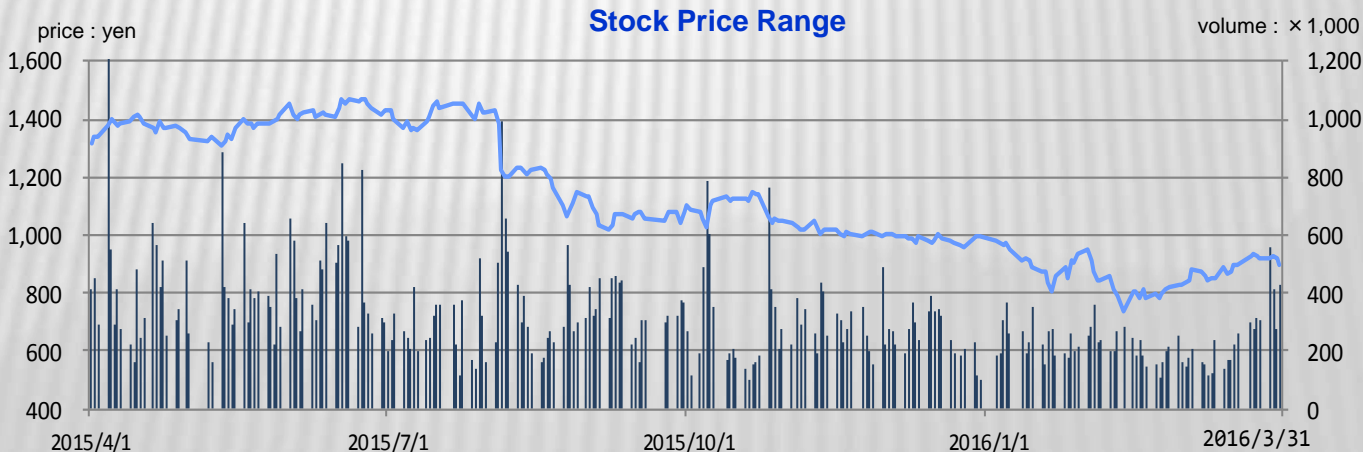
※Net income per share = Net income / average total number of shares issued



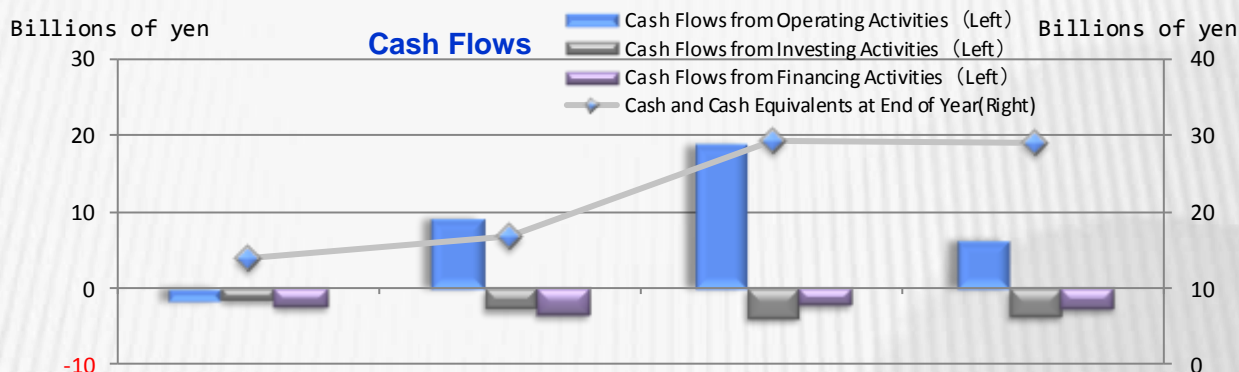
**Dividend Payout Ratio/
Overall returns**



※Dividend Payout Ratio = (Total cash dividends / net income) × 100

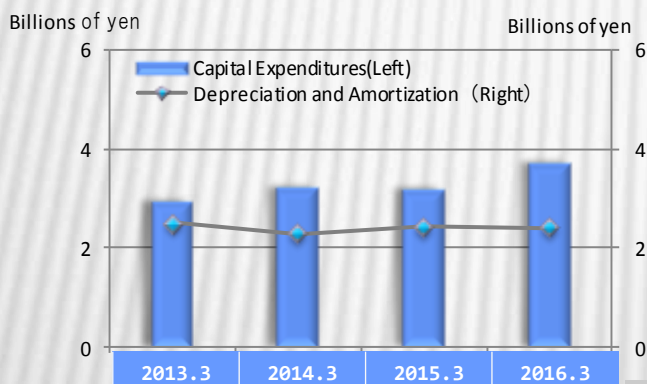


CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



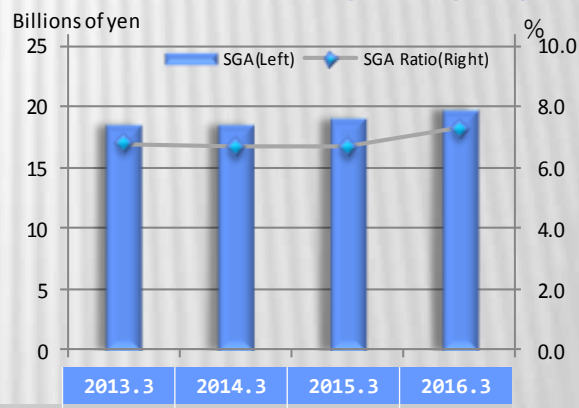
	2013.3	2014.3	2015.3	2016.3
Cash Flows from Operating Activities	-1,683	9,073	18,683	6,239
Cash Flows from Investing Activities	-1,511	-2,712	-3,870	-3,680
Cash Flows from Financing Activities	-2,487	-3,546	-2,247	-2,690
Cash and Cash Equivalents at End of Year	13,974	16,788	29,260	29,121

Capital Expenditures/ Depreciation and Amortization



	2013.3	2014.3	2015.3	2016.3
Capital Expenditures	2,953	3,239	3,212	3,734
Depreciation and Amortization	2,511	2,285	2,429	2,417

Selling, General and Administrative Expenses (SGA)



	2013.3	2014.3	2015.3	2016.3
SGA	18,497	18,521	18,973	19,761
SGA Ratio	6.8	6.7	6.7	7.3

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2016)

■ Securities traded Tokyo Stock Exchange

■ Securities Code 1417

■ Number of Shares Outstanding 85,381,866

■ Share unit number 100 shares

■ Number of Shareholders 24,056

■ Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
The Master Trust Bank of Japan, Ltd(Trust Account)	3,136	3.6%
Japan Trustee Services Bank, Ltd.(Trust Account)	2,759	3.2%
Sumitomo Densetsu Co, Ltd.	2,488	2.9%
CBNY-Government of Norway	2,113	2.4%
BBH For Fidelity Low-priced Stock Fund (Principal All Sector Sub portfolio)	1,675	1.9%
State Street Bank and Trust Company 505001	1,355	1.5%
THE BANK OF NEW YORK, TREATY JASDEC ACCOUNT	1,337	1.5%
Employees's Stock Option Plan	1,259	1.4%
Japan Trustee Services Bank, Ltd.(Trust Account 9)	1,247	1.4%

* In addition to the above, the Company also holds 4,050,696 shares (4.7%) of treasury stock.

■ Shareholder Composition

