

Company name: MIRAIT Holdings Corporation  
 Representative: Masatoshi Suzuki, President and CEO  
 (TSE 1st Section Code No. 1417)  
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## **Notice Concerning Merger of the Company's Consolidated Subsidiary and Equity Method Affiliate**

In a meeting of the Board of Directors held today, the Company resolved to merge its consolidated subsidiary Daimei Business Mate Inc. (hereinafter referred to as “Daimei Business Mate”) and its equity method affiliate Hope Net Co., Ltd. (hereinafter referred to as “Hope Net”) on October 1, 2016.

### 1. Purpose of the Merger

By integrating the Group’s two temporary staffing companies, the Company aims to strengthen its operating base and make the temporary staffing business more competitive, in addition to optimizing and improving the efficiency the Group’s management resources.

### 2. Overview of the Merger

An absorption-type merger with Hope Net as the surviving company and Daimei Business Mate as the defunct company.

### 3. Overview of the Operating Companies (As of June 30, 2016)

(1) Trade name	Hope Net Co., Ltd.	Daimei Business Mate Inc.
(2) Location	Chiyoda-ku, Tokyo	Koto-ku, Tokyo
(3) Name and title of representative	Eiji Shirokuma, President and Chief Executive Officer	Etsuo Usui, President and Chief Executive Officer
(4) Main businesses	Temporary staffing business, telecommunications business (Mainly dispatching engineers to telecommunications carriers, etc.)	Temporary staffing business (Mainly general dispatching to the MIRAIT Group)
(5) Capital	45 million yen	10 million yen
(6) Net sales	2,343 million yen (fiscal year ended December 31, 2015)	584 million yen (fiscal year ended March 31, 2016)
(7) Date established	February 2006	November 2001
(8) Accounting term	December	March
(9) Shareholders and holding ratios	Eiji Shirokuma 31.7% MIRAIT Corporation 25.0%	MIRAIT Corporation 90.0% Tohoken System Engineering Corp. 10.0%

### 4. Status after the merger (Scheduled for October 1, 2016)

(1) Trade name	Hope Net Co., Ltd.
(2) Location	Chiyoda-ku, Tokyo
(3) Name and title of representative	Eiji Shirokuma, President and Chief Executive Officer
(4) Main businesses	Temporary staffing business, telecommunications business
(5) Capital	55 million yen
(6) Accounting term	The fiscal year is scheduled to be changed to end in March
(9) Shareholders and holding ratios	MIRAIT Corporation 46.3% Eiji Shirokuma 22.7%

Hope Net is scheduled to become a consolidated subsidiary of the Company through the merger.

### 5. Impact on Performance

Because the merger is between a consolidated subsidiary and equity method affiliate of the Company, there is expected to be little impact on consolidated performance this fiscal year.