
 **MIRAIT** MIRAIT Holdings Corporation

FACT BOOK 2018

CORPORATE PROFILE

(AS OF MARCH 31,2018)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation.
MIRAIT Technologies Corporation.

※ Number of consolidated companies 54

REPRESENTATIVE DIRECTOR (AS OF JUNE 26,2018)

President and Chief Executive Officer	Masatoshi Suzuki
Senior Executive Vice President	Kouichi Takahatake
Senior Executive Vice President	Toshiki Nakayama

NUMBER OF EMPLOYEES

Consolidated 9,010

ESTABLISHED

October 1,2010

TERM - END

March 31, every year

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

RATING

R&I (Rating & Investment Information,Inc) A-
JCR (Japan Credit Rating Agency, Ltd.) A

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
Construction and related projects
Telecommunications systems
Software products and solutions
Construction-related distribution, security, and consulting

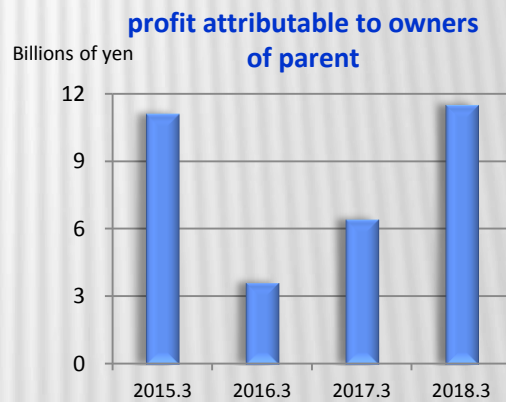
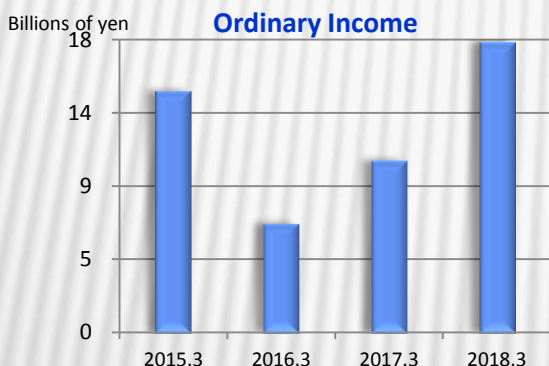
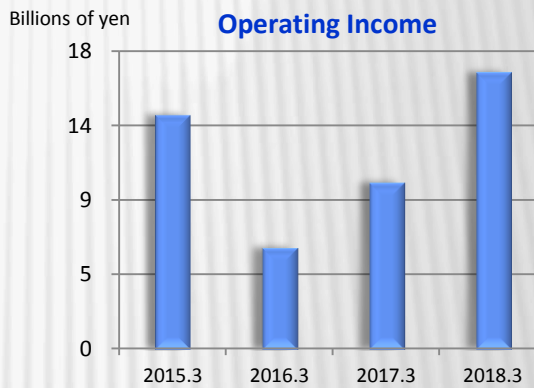
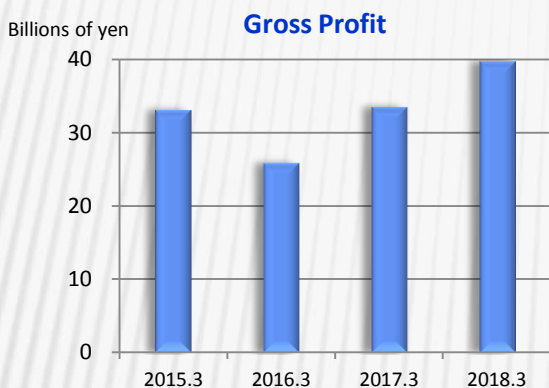
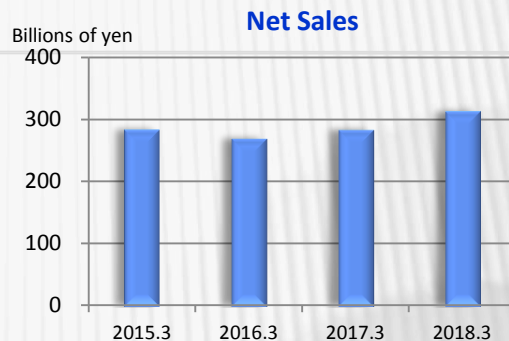
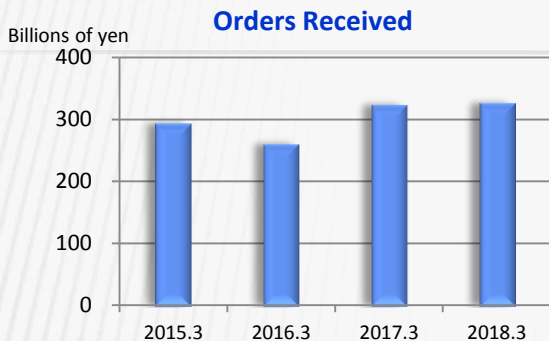
SECURITIES TRADED

Tokyo Stock Exchange, First Section
(Securities Code 1417)

CAPITAL

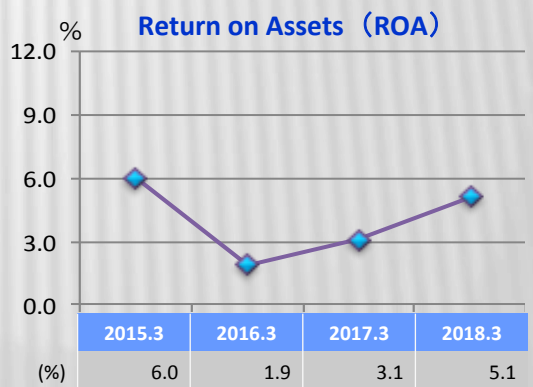
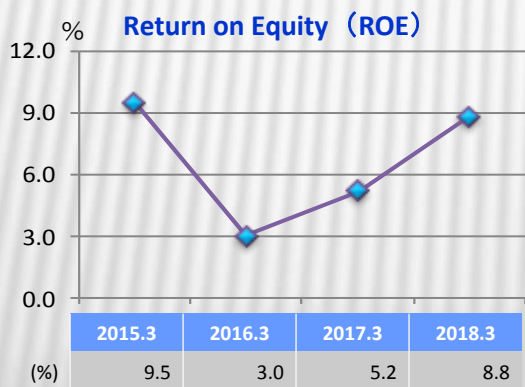
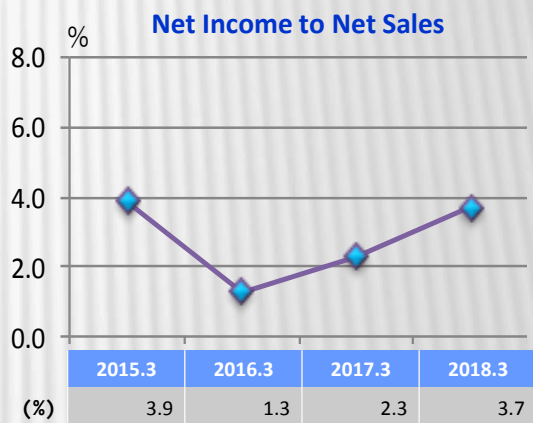
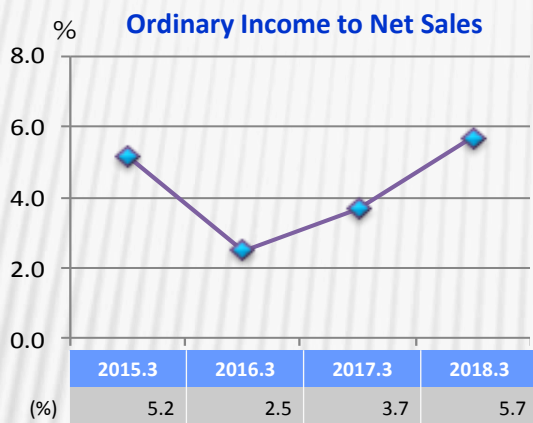
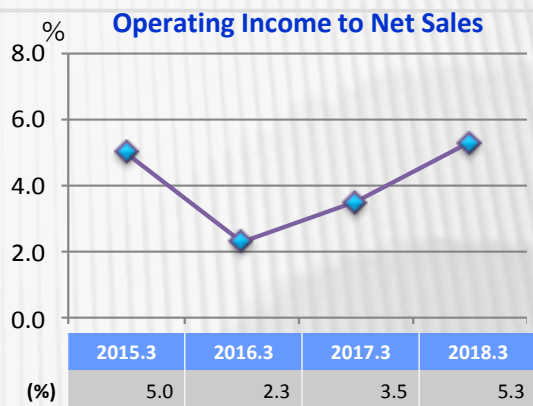
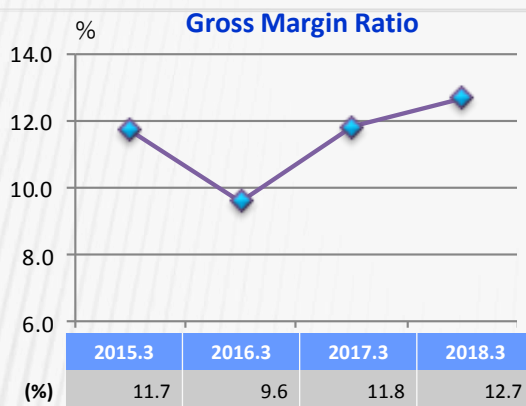
CAPITAL 7.0 billion

FINANCIAL HIGHLIGHT



(Millions of yen)	2015.3	2016.3	2017.3	2018.3
Orders Received	293,690	260,710	323,389	326,326
Net Sales	283,747	269,537	283,236	312,967
Gross Profit	33,113	25,889	33,536	39,761
Operating Income	14,139	6,127	10,061	16,715
Ordinary Income	14,834	6,735	10,590	17,838
profit attributable to owners of parent	11,108	3,631	6,437	11,504

PROFITABILITY

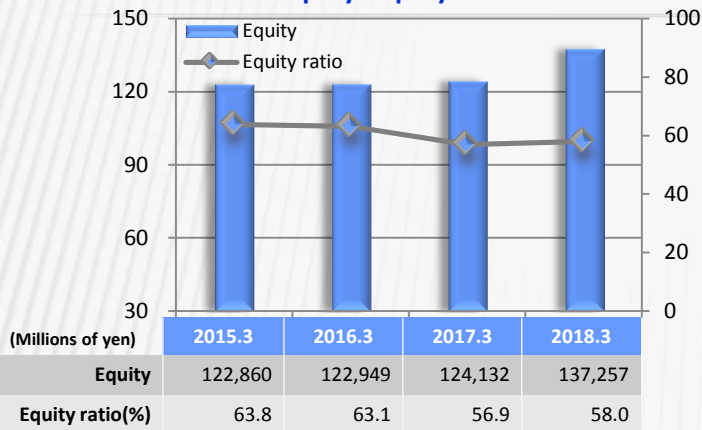


(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income to Net Sales = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income to Net Sales = Operating Income / Net Sales
 Net Income to Net Sales = Net Income / Net Sales
 Return on Assets = Net Income / Assets

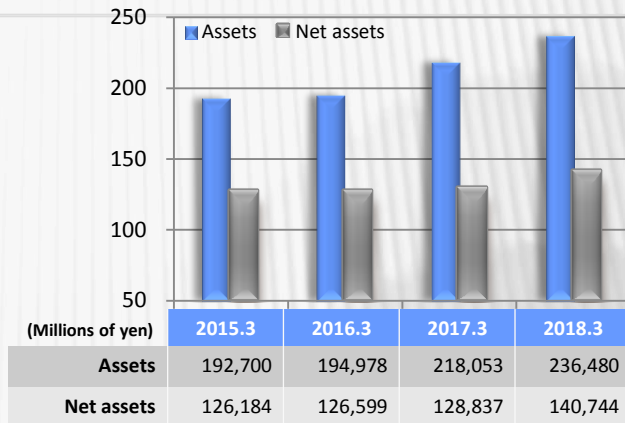
STABILITY : SCALE

Equity · Equity ratio

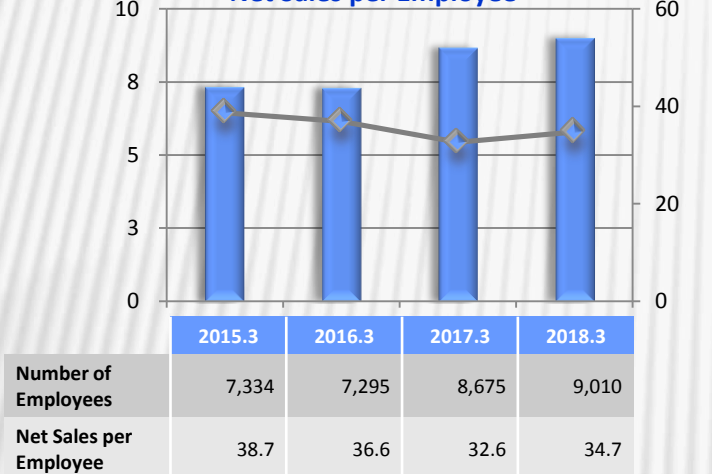


※Equity ratio=Equity/assets

Assets · Net assets

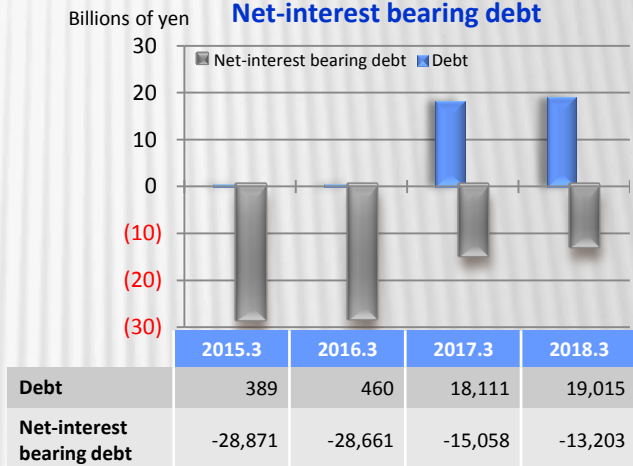


Number of Employees/ Net Sales per Employee



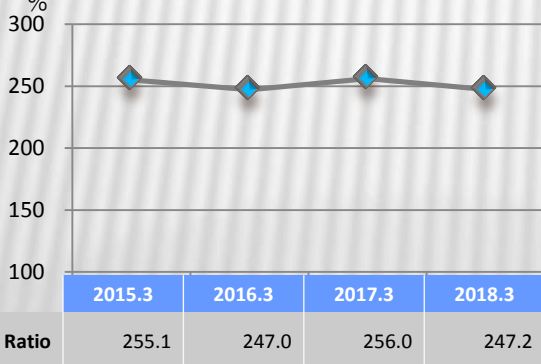
※Net Sales per Employee=Net sales/Employees

Debt/ Net-interest bearing debt



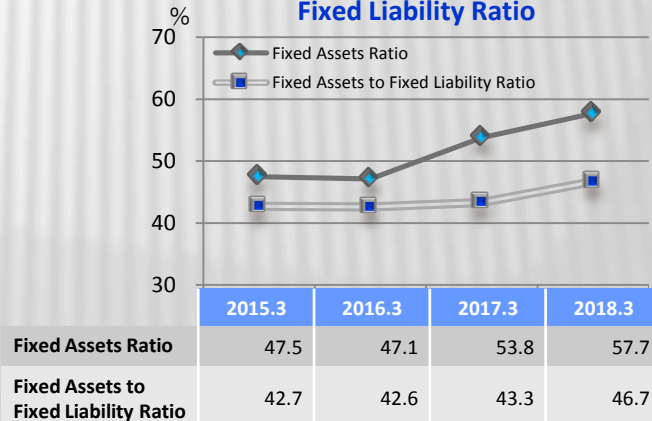
※Net-interest bearing debt=Debt—Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities × 100%

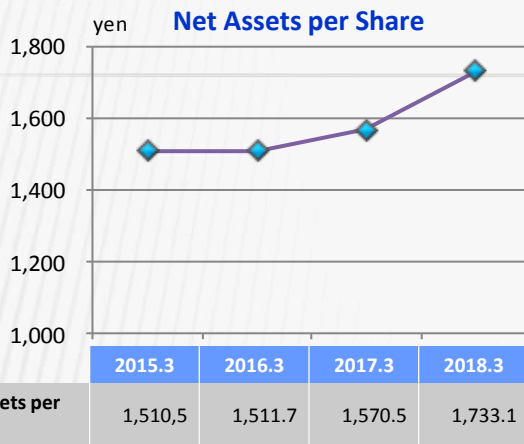
Fixed Assets Ratio/ Fixed Assets to Fixed Liability Ratio



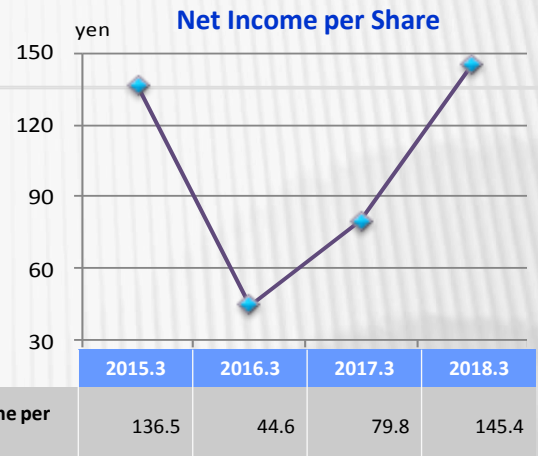
※Fixed Assets Ratio = Fixed Assets / Equity × 100%

※Fixed Assets to Fixed Liability Ratio = Fixed Assets / (Equity + funded liabilities) × 100%

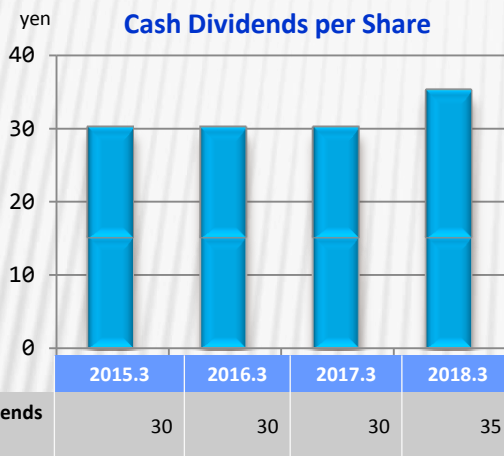
PER SHARE DATA AND OTHERS



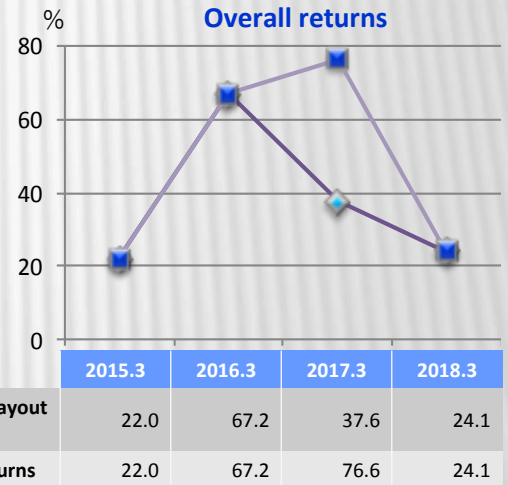
※Net Assets per Share = Net Assets / total number of shares issued



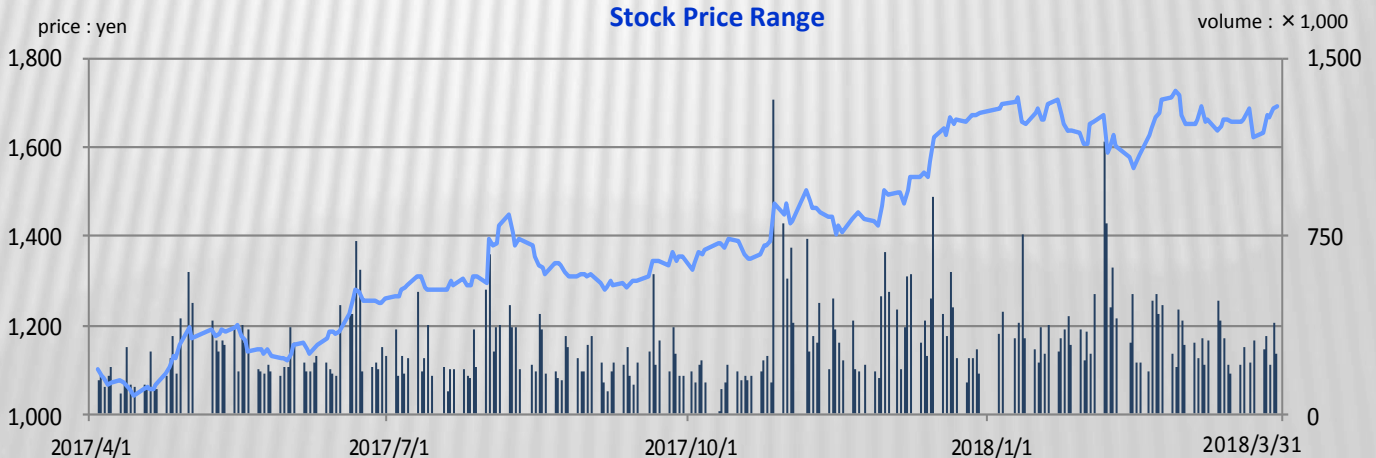
※Net income per share = Net income / average total number of shares issued



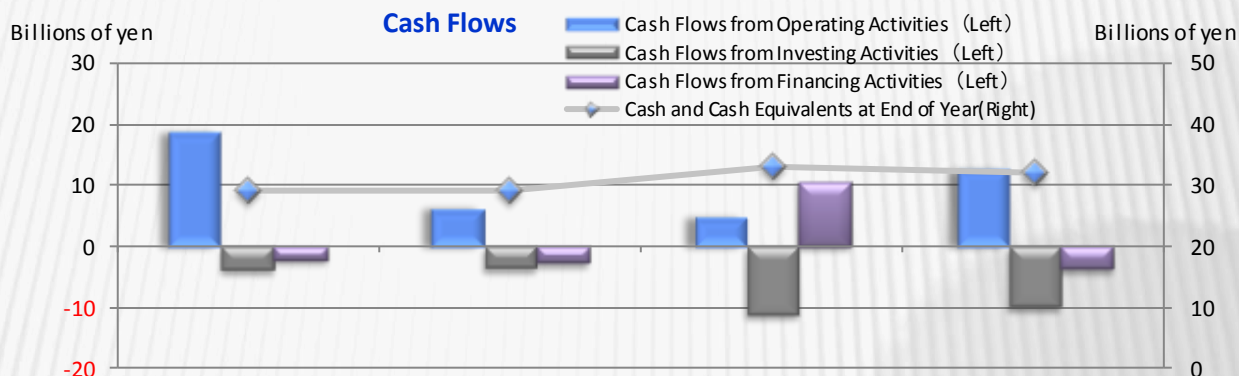
**Dividend Payout Ratio/
Overall returns**



※Dividend Payout Ratio = (Total cash dividends / net income) × 100

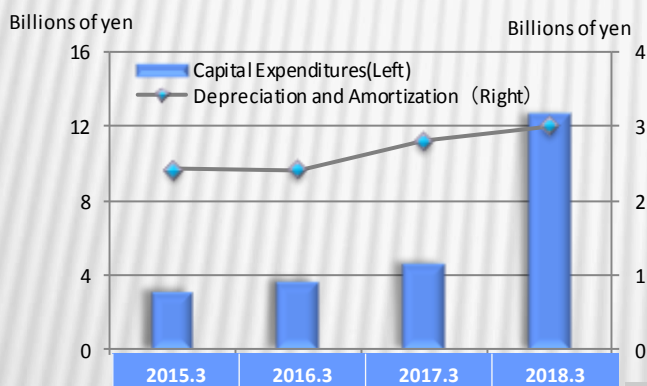


CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES



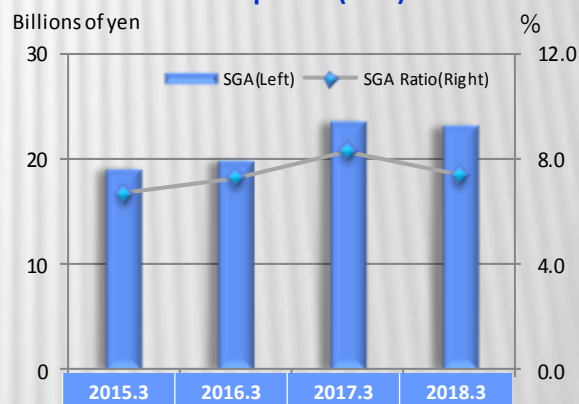
	2015.3	2016.3	2017.3	2018.3
Cash Flows from Operating Activities	18,683	6,239	4,767	12,562
Cash Flows from Investing Activities	-3,870	-3,680	-11,140	-10,021
Cash Flows from Financing Activities	-2,247	-2,690	10,499	-3,686
Cash and Cash Equivalents at End of Year	29,260	29,121	33,169	32,218

Capital Expenditures/ Depreciation and Amortization



	2015.3	2016.3	2017.3	2018.3
Capital Expenditures	3,212	3,734	4,666	12,626
Depreciation and Amortization	2,429	2,417	2,805	3,007

Selling, General and Administrative Expenses (SGA)



	2015.3	2016.3	2017.3	2018.3
SGA	18,973	19,761	23,475	23,046
SGA Ratio	6.7	7.3	8.3	7.4

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2018)

■ Securities traded Tokyo Stock Exchange

■ Securities Code 1417

■ Number of Shares Outstanding 85,381,866

■ Share unit number 100 shares

■ Number of Shareholders 16,640

■ Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	16,236	19.0%
Japan Trustee Services Bank, Ltd.(Trust Account)	4,768	5.6%
The Master Trust Bank of Japan, Ltd(Trust Account)	3,743	4.4%
Sumitomo Densetsu Co, Ltd.	2,488	2.9%
State Street Bank and Trust Company 505001	2,353	2.8%
Japan Trustee Services Bank, Ltd.(Trust Account 9)	1,421	1.7%
Japan Trustee Services Bank, Ltd.(Trust Account 5)	1,317	1.5%
Mizuho Bank, Ltd.	1,229	1.4%
THE BANK OF NEW YORK, TREATY JASDEC ACCOUNT	1,218	1.4%
DFA INTL SMALL CAP VALUE PORTFOLIO	1,183	1.4%

* In addition to the above, the Company also holds 5,840,584 shares (6.8%) of treasury stock.

■ Shareholder Composition

