

Company name: MIRAIT Holdings Corporation
 Representative: Masatoshi Suzuki, President and CEO
 (TSE 1st Section Code No. 1417)
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Notice Concerning Posting of Extraordinary Income and Revision of Financial Results Forecast

MIRAIT Holdings Corporation (“the Company”) expects to post extraordinary income in the year ending March 31, 2019. Furthermore, the forecast of consolidated financial results issued on November 1, 2018 has been revised as follows.

1. Occurrence of Extraordinary Income

As stated in the “Announcement of Business Integration and Execution of Share Exchange Agreement between MIRAIT Holdings Corporation and TTK Co., Ltd.” disclosed on April 27, 2018 and the “Announcement of Business Integration and Execution of Share Exchange Agreement between MIRAIT Holdings Corporation and SOLCOM Co., Ltd.” disclosed on August 1, 2018, the Company acquired the shares of TTK Co., Ltd. on October 1, 2018 and the shares of SOLCOM Co., Ltd. on January 1, 2019 through share exchanges, making both companies and the subsidiaries of both companies consolidated subsidiaries. As an accounting process associated with this, extraordinary income of a total of 10,000 million yen (gain on negative goodwill and gain on step acquisitions) is expected to be posted in the year ending March 31, 2019.

2. Revision of the Forecast for Consolidated Financial Results for the Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previously announced forecast (A)	(million yen) 365,000	(million yen) 18,500	(million yen) 19,700	(million yen) 13,200	(yen) 151.61
Revised forecast (B)	365,000	18,500	19,700	23,200	266.45
Change (B-A)	—	—	—	10,000	—
Percentage change	—	—	—	75.8	—
(Reference) Results for the previous period (Year ending March 2018)	312,967	16,715	17,838	11,504	145.41

3. Reason for Revision

Due to the posting of the above extraordinary income (gain on negative goodwill and gain on step acquisitions), the profit attributable to owners of parent will be revised.