



FACT BOOK 2019

CORPORATE PROFILE

(AS OF MARCH 31,2019)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

REPRESENTATIVE DIRECTOR (AS OF JUNE 25,2019)

President and Chief Executive Officer	Masatoshi Suzuki
Senior Executive Vice President	Kouichi Takahatake
Senior Executive Vice President	Toshiki Nakayama

ESTABLISHED

October 1,2010

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
 Construction and related projects
 Telecommunications systems
 Software products and solutions
 Construction-related distribution, security, and consulting

CAPITAL

CAPITAL 7.0 billion

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation. MIRAIT Technologies Corporation. TTK Co., Ltd. SOLCOM Co., Ltd. Shikokutsuken Co., Ltd. Lantrovision(S)Ltd

※ Number of consolidated companies 74

NUMBER OF EMPLOYEES

Consolidated 12,361

TERM - END

March 31, every year

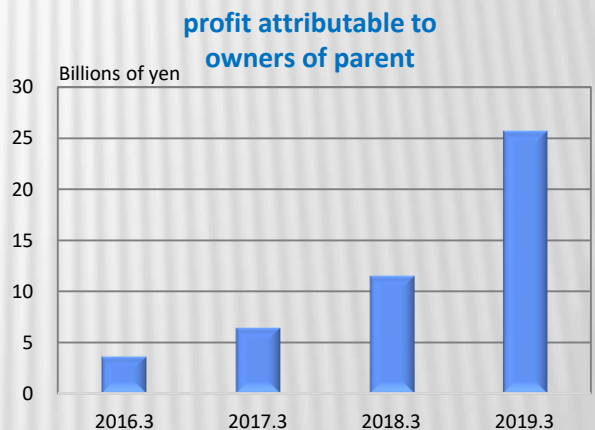
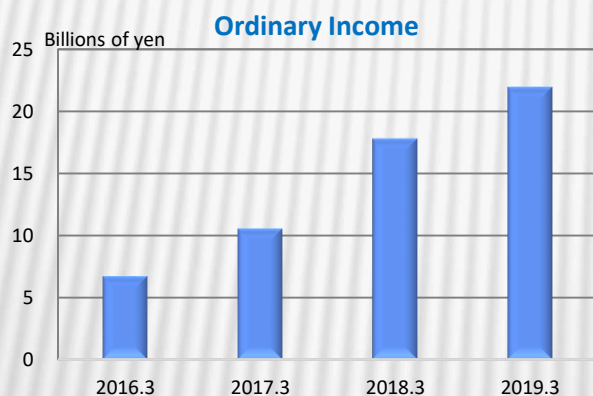
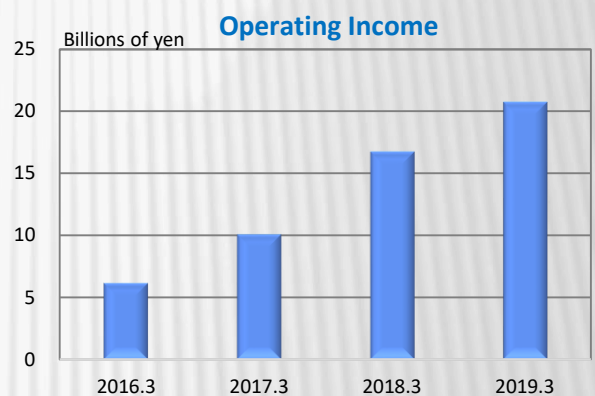
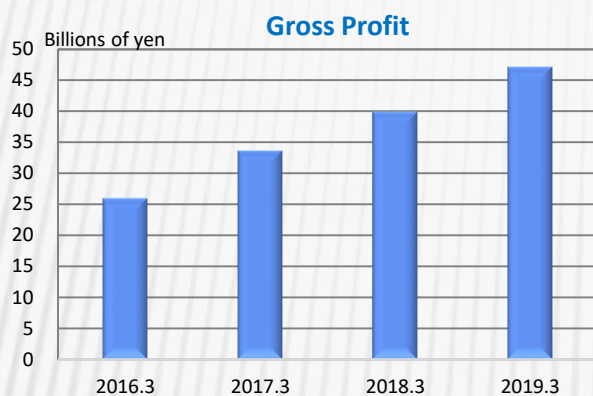
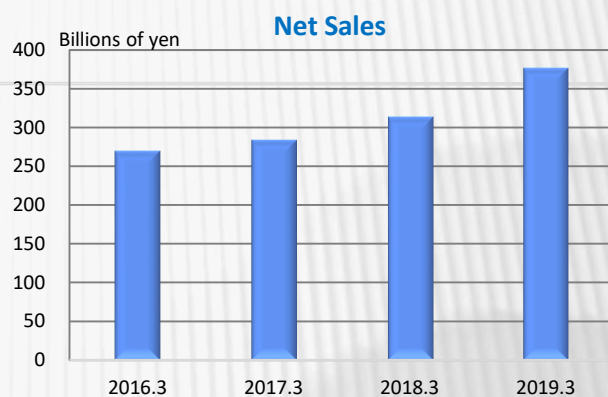
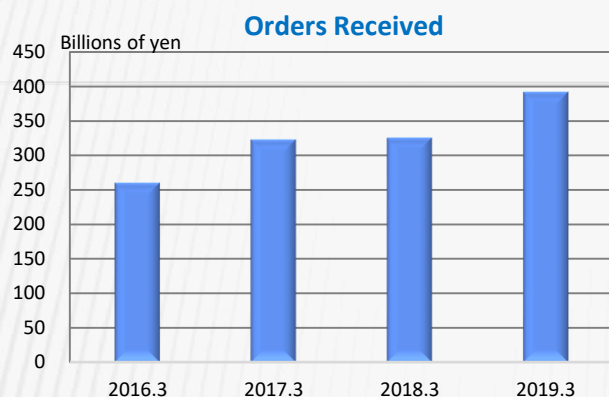
RATING

R&I (Rating & Investment Information,Inc) A-
 JCR (Japan Credit Rating Agency, Ltd.) A

SECURITIES TRADED

Tokyo Stock Exchange, First Section
 (Securities Code 1417)

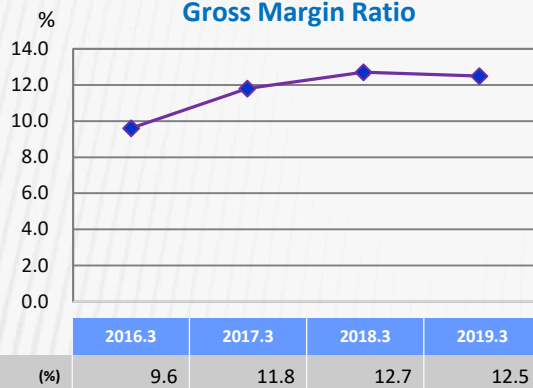
FINANCIAL HIGHLIGHT



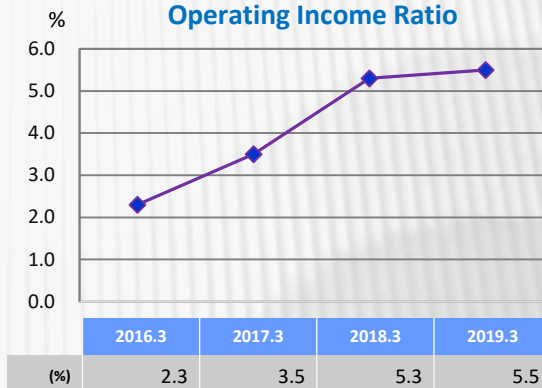
(Millions of yen)	2016.3	2017.3	2018.3	2019.3
Orders Received	260,710	323,389	326,326	392,662
Net Sales	269,537	283,236	312,967	375,911
Gross Profit	25,889	33,536	39,761	46,988
Operating Income	6,127	10,061	16,715	20,699
Ordinary Income	6,735	10,590	17,838	21,992
profit attributable to owners of parent	3,631	6,437	11,504	25,711

PROFITABILITY

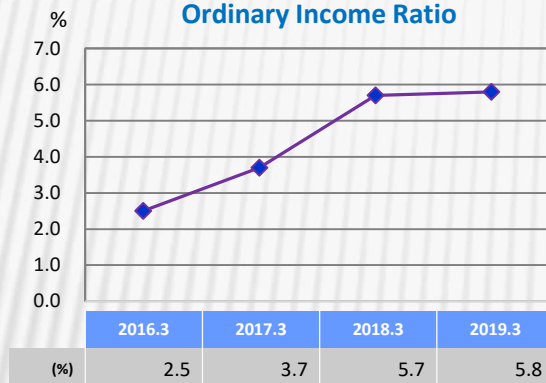
Gross Margin Ratio



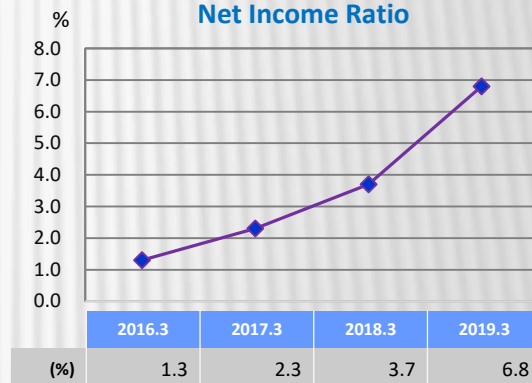
Operating Income Ratio



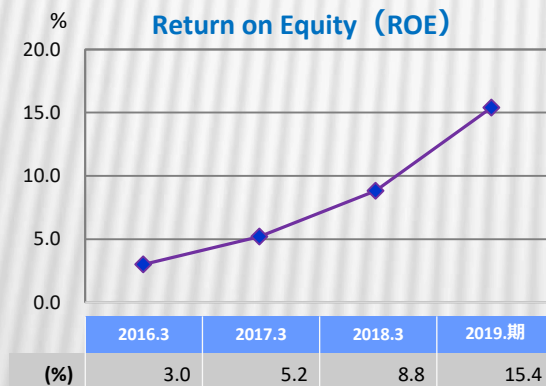
Ordinary Income Ratio



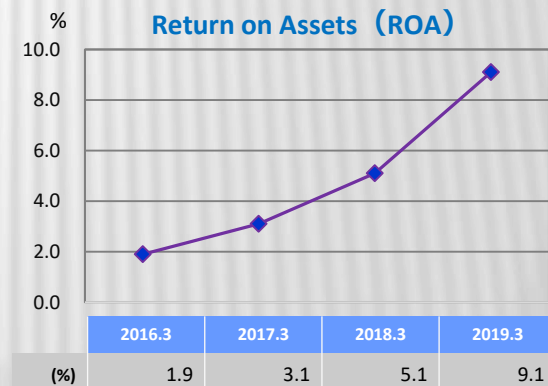
Net Income Ratio



Return on Equity (ROE)



Return on Assets (ROA)

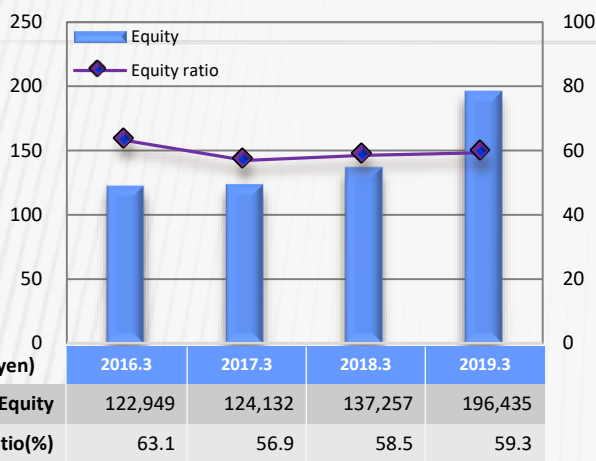


(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income Ratio = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income Ratio = Operating Income / Net Sales
 Net Income Ratio = Net Income / Net Sales
 Return on Assets = Net Income / Assets

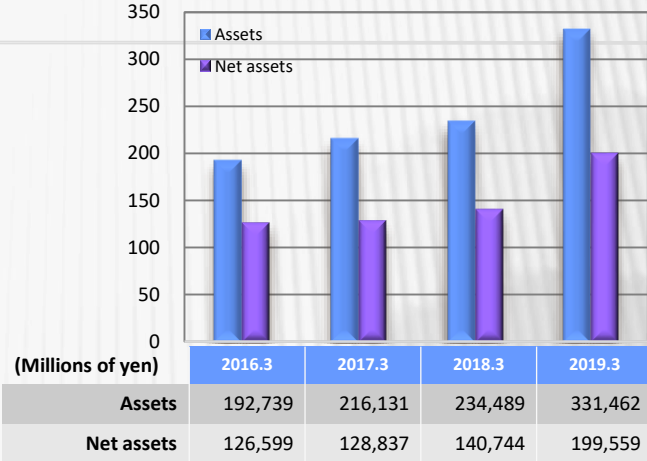
STABILITY・SCALE

Equity・Equity ratio

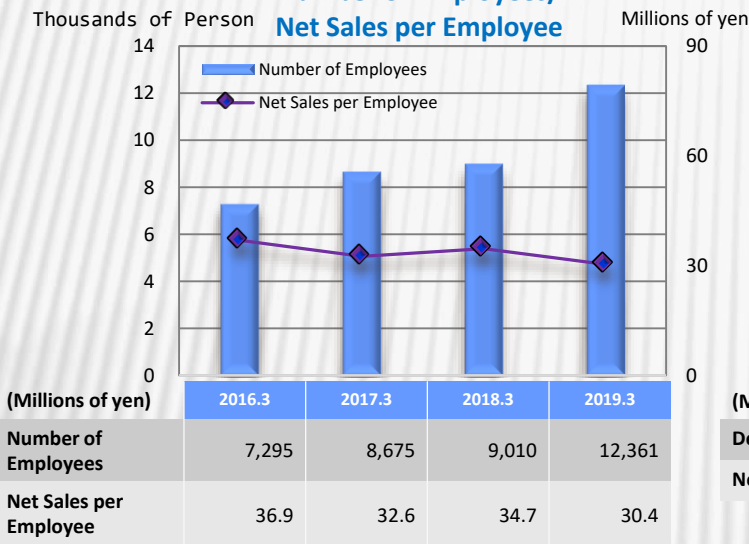


※Equity ratio=Equity/assets

Assets・Net assets

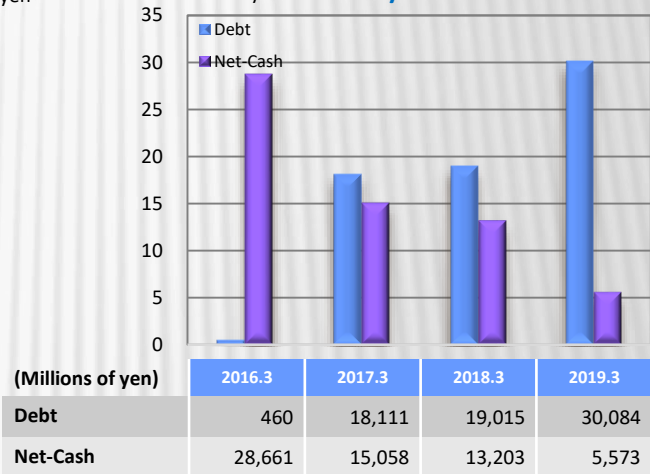


Number of Employees/
Net Sales per Employee



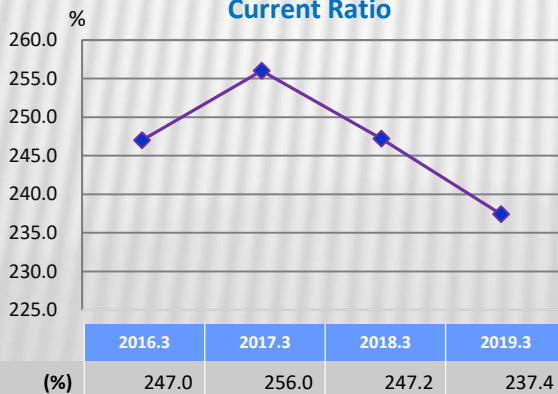
※Net Sales per Employee=Net sales/Employees

Debt/Net-Cash



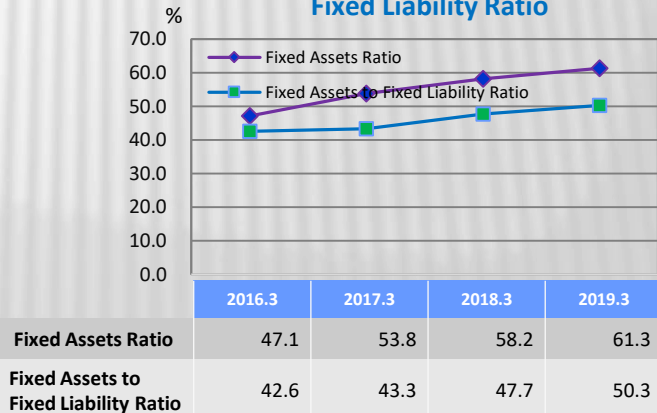
※Net-interest bearing debt=Debt—Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities × 100%

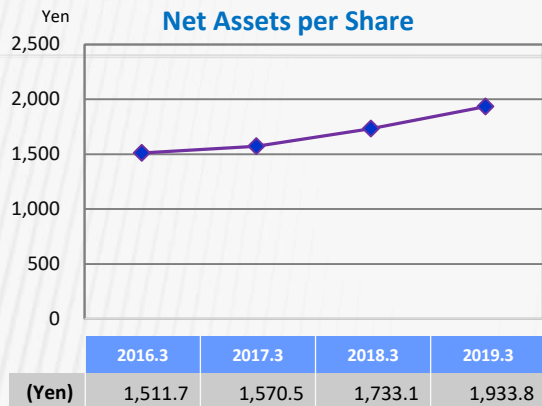
Fixed Assets Ratio/ Fixed Assets to
Fixed Liability Ratio



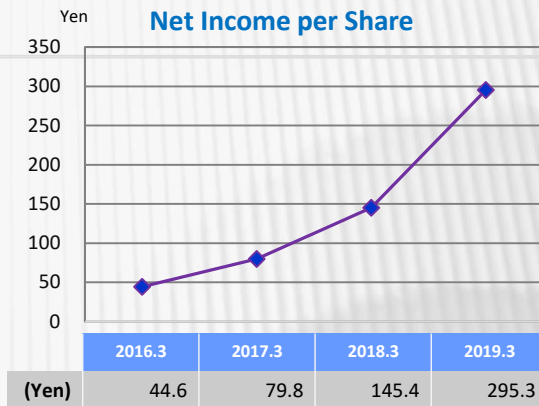
※Fixed Assets Ratio= Fixed Assets /Equity × 100%

※Fixed Assets to Fixed Liability Ratio= Fixed Assets/ (Equity+ funded liabilities) × 100%

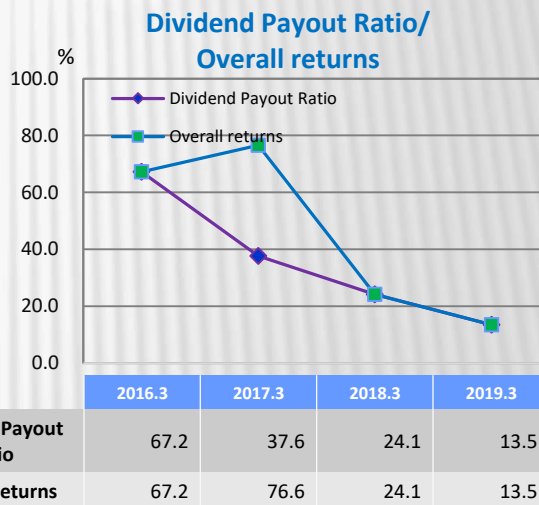
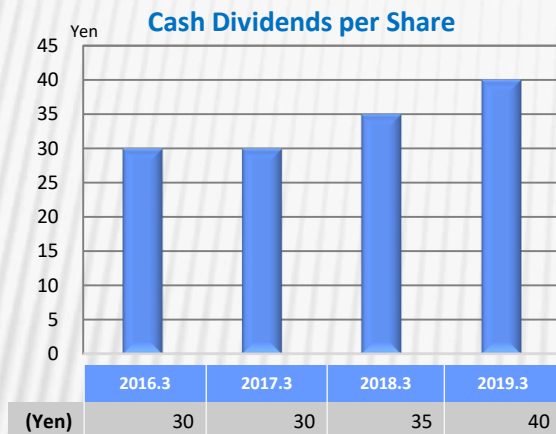
PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued

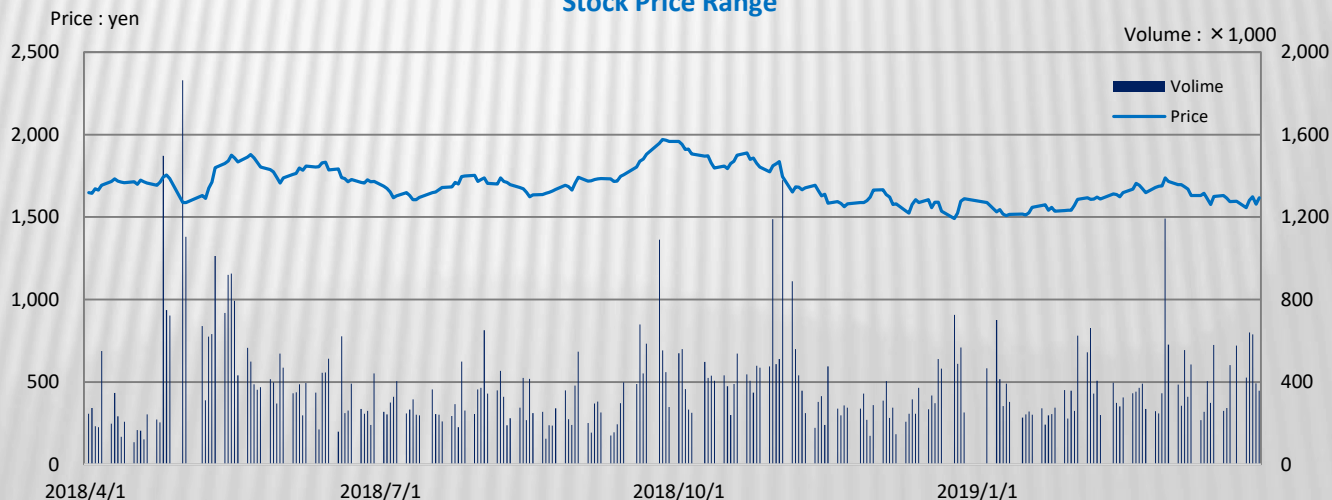


※Net income per share = Net income/average total number of shares issued



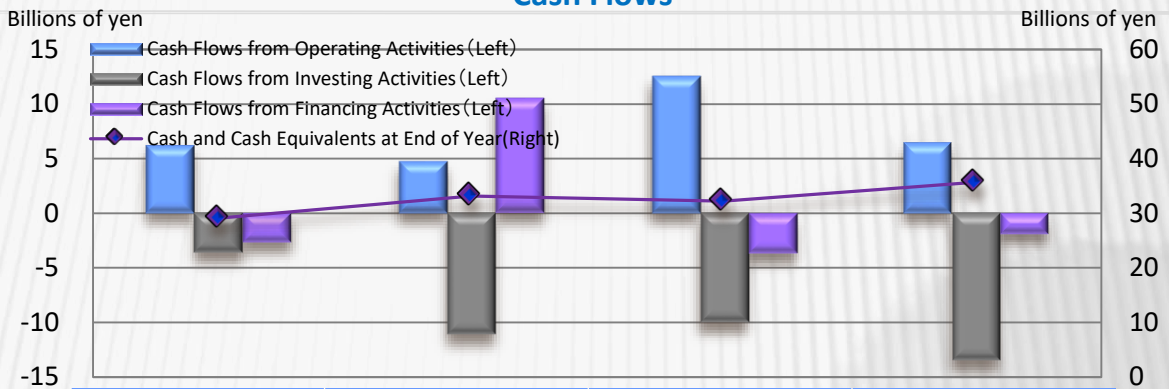
※Dividend Payout Ratio=(Total cash dividends / net income) × 100

Stock Price Range



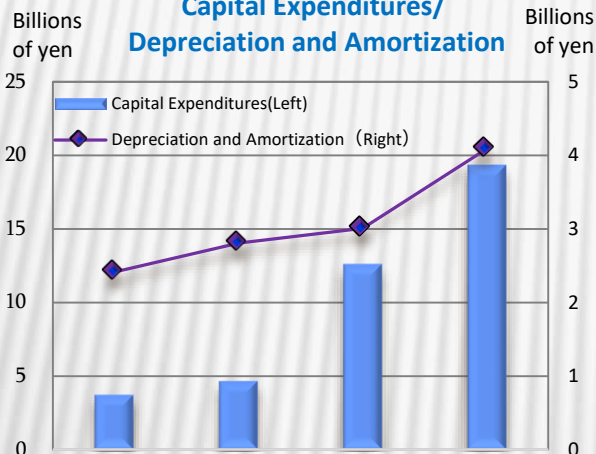
CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES

Cash Flows



(Millions of yen)	2016.3	2017.3	2018.3	2019.3
Cash Flows from Operating Activities	6,239	4,767	12,562	6,491
Cash Flows from Investing Activities	-3,680	-11,140	-10,021	-13,523
Cash Flows from Financing Activities	-2,690	10,499	-3,686	-1,928
Cash and Cash Equivalents at End of Year	29,121	33,169	32,218	35,657

Capital Expenditures/ Depreciation and Amortization



(Millions of yen)	2016.3	2017.3	2018.3	2019.3
Capital Expenditures	3,734	4,666	12,626	19,346
Depreciation and Amortization	2,417	2,805	3,007	4,085

Selling, General and Administrative Expenses(SGA)



(Millions of yen)	2016.3	2017.3	2018.3	2019.3
SGA	19,761	23,475	23,046	26,289
SGA Ratio	7.3	8.3	7.4	7.0

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2019)

■ Securities traded Tokyo Stock Exchange

■ Securities Code 1417

■ Number of Shares Outstanding 108,325,329

■ Share unit number 100 shares

■ Number of Shareholders 20,645

■ Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Sumitomo Electric Industries, Ltd.	14,560	13.4%
Japan Trustee Services Bank, Ltd.(Trust Account)	10,007	9.2%
The Master Trust Bank of Japan, Ltd(Trust Account)	4,981	4.4%
Sumitomo Densetsu Co, Ltd.	2,488	2.9%
SOLCOM Co., Ltd.	2,268	2.1%
State Street Bank and Trust Company 505001	1,889	1.7%
Japan Trustee Services Bank, Ltd.(Trust Account 9)	1,622	1.5%
Shikokutsuken Co., Ltd.	1,574	1.5%
Japan Trustee Services Bank, Ltd.(Trust Account 5)	1,485	1.4%
Mizuho Bank, Ltd.	1,300	1.2%

* In addition to the above, the Company also holds 1,632,965 shares (1.5%) of treasury stock.

■ Shareholder Composition

