

December 1, 2020

Company name: MIRAIT Holdings Corporation
Representative: Toshiki Nakayama, President and CEO
(TSE 1st Section Code No. 1417)
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Notice of Repurchase of Shares and Purchase of Own Shares through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3)
(Repurchase of Shares and Purchase of Own Shares through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3) Pursuant to the Articles of Incorporation as Prescribed by Article 165, Paragraph 2 of the Companies Act)

In the meeting of the board of directors held on December 1, 2020, MIRAIT Holdings Corporation (“the Company”) made the following resolution concerning the repurchase of shares and the specific method of purchase pursuant to the provisions of Article 156 of the Companies Act which is applied by replacing the terms in Article 165, Paragraph 3 of the same Act.

1. Reasons for the Repurchase of Shares

To improve shareholders return and to facilitate flexible implementation of capital policy in response to changes in the business environment.

2. Method of Purchase

The purchase will be entrusted using off-auction own share repurchase transaction (ToSTNeT-3) at 8:45 a.m. on December 2, 2020 at today’s (December 1, 2020) closing price (including last special quote price) of 1,595 yen. (There are no other changes to the transaction system or transaction time) The purchase order is an order limited to this transaction time.

3. Details of the Repurchase:

- (1) Class of shares to be repurchased: Common stock
- (2) Total number of shares to be repurchased: Up to 6 million shares
(Ratio to the number of outstanding shares (excluding treasury shares): 5.56%)
- (3) Aggregate repurchase amount: Up to 9,570 million yen
- (4) Announcement of Results of Repurchase: The results of the repurchase will be announced after the transaction is completed at 8:45 a.m.

(Note 1) The number of shares will not be changed. Part or all of the purchase may not be made due to factors such as market trends.

(Note 2) The purchase will be made with a sell order equivalent to the number of shares to be purchased.

(Note 3) The Company has been informed by a major shareholder of the Company that it intends to sell part of its holdings of the Company's common shares.

(For reference)

Number of treasury shares (as of November 30 2020):

Total number of outstanding shares (excluding treasury shares): 107,843,317

Number of treasury shares: 482,012

End