

December 2, 2020

Company name: MIRAIT Holdings Corporation  
Representative: Toshiki Nakayama, President and CEO  
(TSE 1st Section Code No. 1417)  
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**Notice of Repurchase of Shares and Results of Purchase of Own Shares through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3), and Completion of Repurchase**

MIRAIT Holdings Corporation (“the Company”) made the following purchase concerning the repurchase of shares announced yesterday (December 1, 2020).

1. Reasons for the Repurchase of Shares

To improve shareholder returns and to facilitate flexible implementation of capital policy in response to changes in the business environment.

2. Details of the Repurchases

(1) Class of shares repurchased: Common stock

(2) Total number of shares repurchased: 6 million shares

(Ratio to the number of outstanding shares (excluding treasury shares): 5.56%)

(3) Aggregate repurchase amount: 9,570 million yen

(4) Repurchase date: December 2, 2020

(5) Method of repurchase: Purchase through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3) on the Tokyo Stock Exchange

(For reference)

Details of resolution on repurchase of shares (portion announced on December 1, 2020)

(1) Class of shares to be repurchased: Common stock

(2) Total number of shares to be repurchased: Up to 6 million shares

(Ratio to the number of outstanding shares (excluding treasury shares): 5.56%)

(3) Aggregate repurchase amount: Up to 9,570 million yen

3. Other

The Company has been informed by Sumitomo Electric Industries, Ltd., which is a major shareholder, that it sold part of its holdings (5,891,800 shares) of the Company’s common shares during today’s repurchase of shares.

As a result, Sumitomo Electric Industries, Ltd., will be ranked 3rd (excluding treasury shares) based on the shareholder registry current as of September 30, 2020.

End