



FACT BOOK 2021

CORPORATE PROFILE

(AS OF MARCH 31,2021)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

REPRESENTATIVE DIRECTOR (AS OF JUNE 24,2021)

President and Chief Executive Officer NAKAYAMA Toshiki

ESTABLISHED

October 1,2010

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
 Construction and related projects
 Telecommunications systems
 Software products and solutions
 Construction-related distribution, security, and consulting

CAPITAL

CAPITAL 7.0 billion

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation. MIRAIT Technologies Corporation. TTK Co., Ltd. SOLCOM Co., Ltd. Shikokutsuken Co., Ltd. Lantrovision(S)Ltd

※ Number of consolidated companies 79

NUMBER OF EMPLOYEES

Consolidated 12,882

TERM - END

March 31, every year

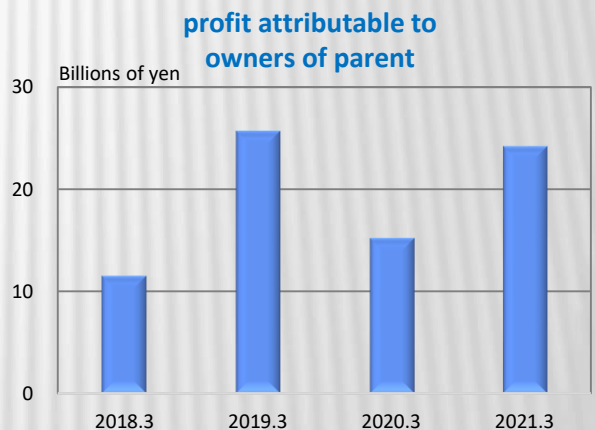
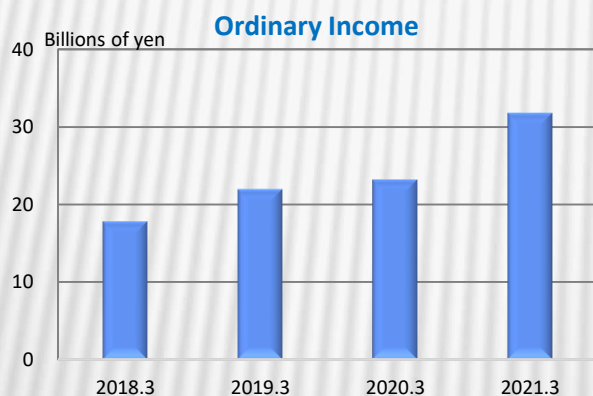
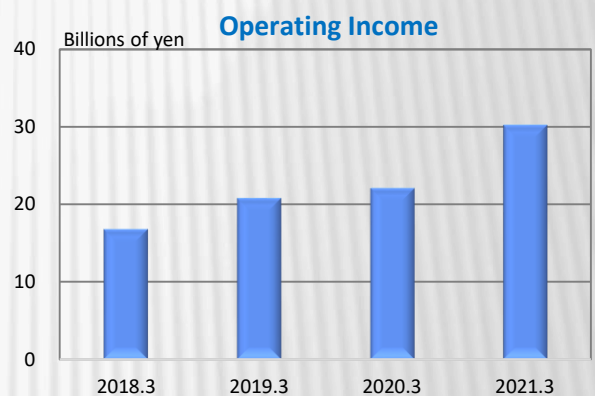
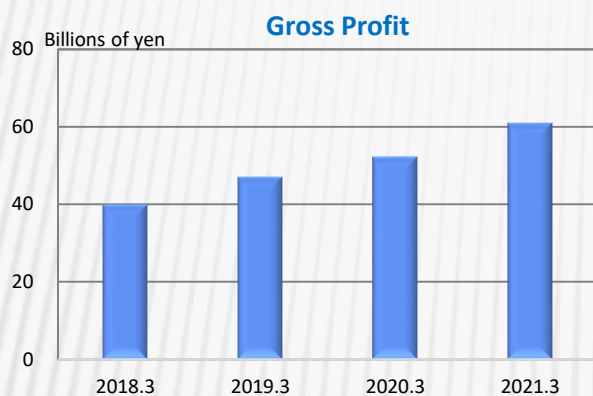
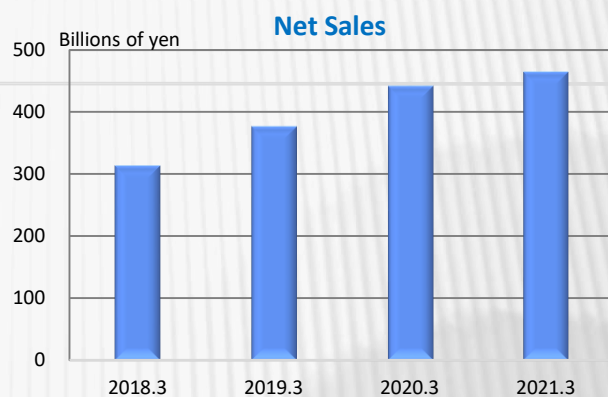
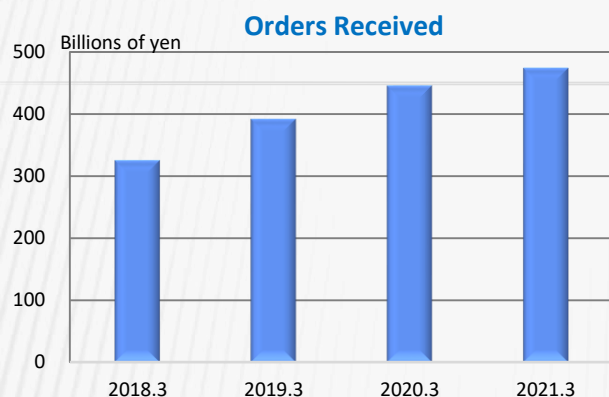
RATING

R&I (Rating & Investment Information,Inc) A-
 JCR (Japan Credit Rating Agency, Ltd.) A

SECURITIES TRADED

Tokyo Stock Exchange, First Section
 (Securities Code 1417)

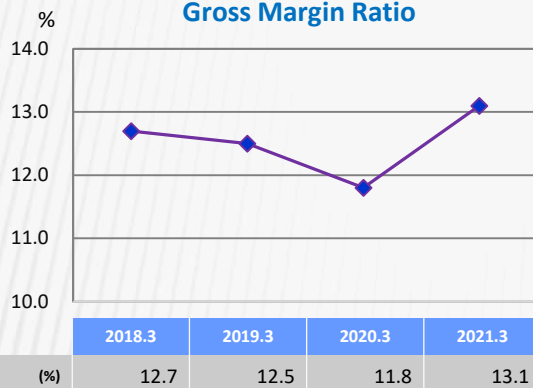
FINANCIAL HIGHLIGHT



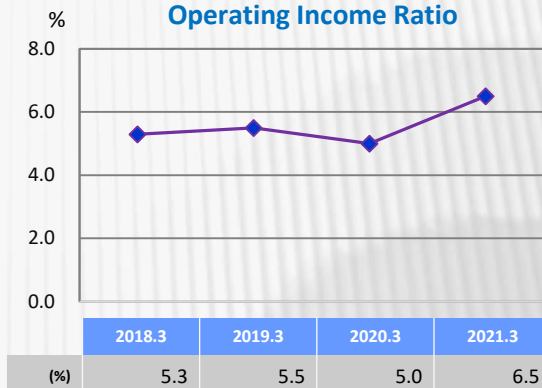
(Millions of yen)	2018.3	2019.3	2020.3	2021.3
Orders Received	326,326	392,662	446,558	474,984
Net Sales	312,967	375,911	441,166	463,744
Gross Profit	39,761	46,988	52,174	60,790
Operating Income	16,715	20,699	21,993	30,129
Ordinary Income	17,838	21,992	23,207	31,739
profit attributable to owners of parent	11,504	25,711	15,220	24,205

PROFITABILITY

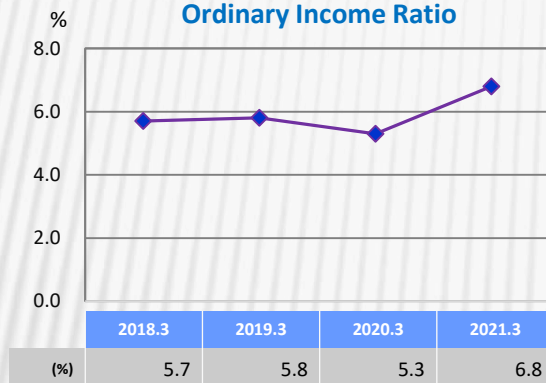
Gross Margin Ratio



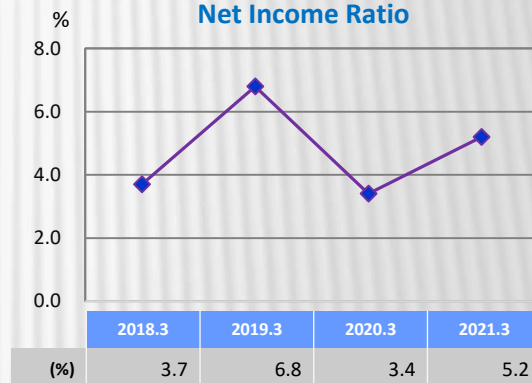
Operating Income Ratio



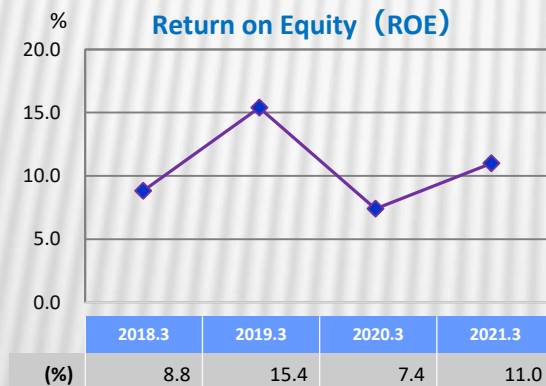
Ordinary Income Ratio



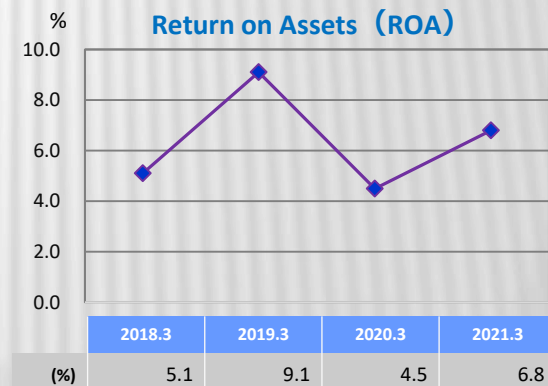
Net Income Ratio



Return on Equity (ROE)



Return on Assets (ROA)

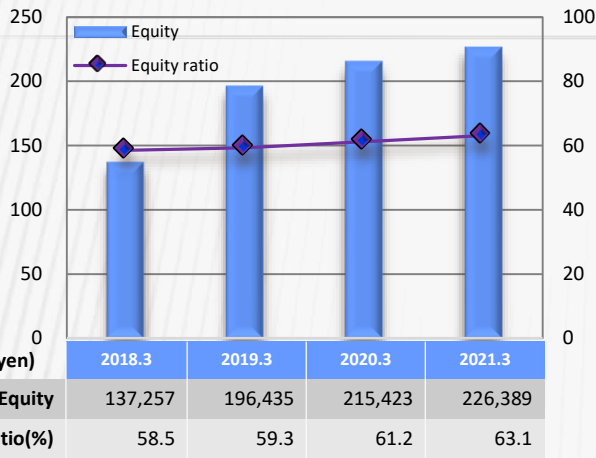


(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income Ratio = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income Ratio = Operating Income / Net Sales
 Net Income Ratio = Net Income / Net Sales
 Return on Assets = Net Income / Assets

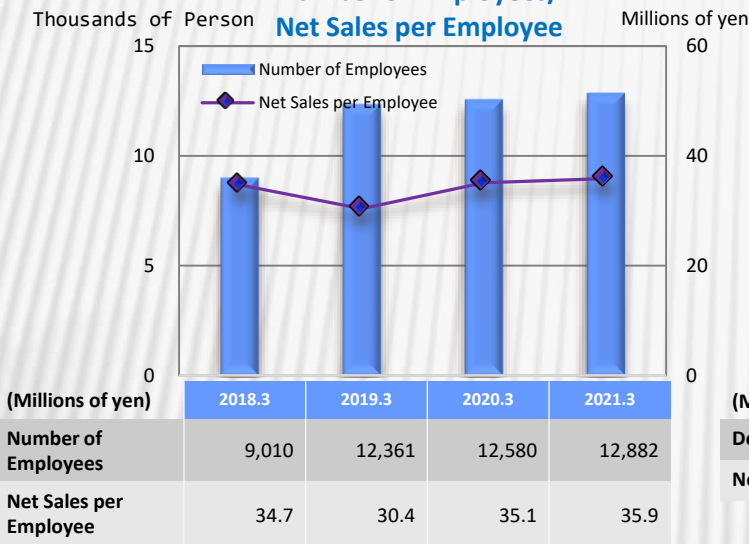
STABILITY • SCALE

Equity • Equity ratio



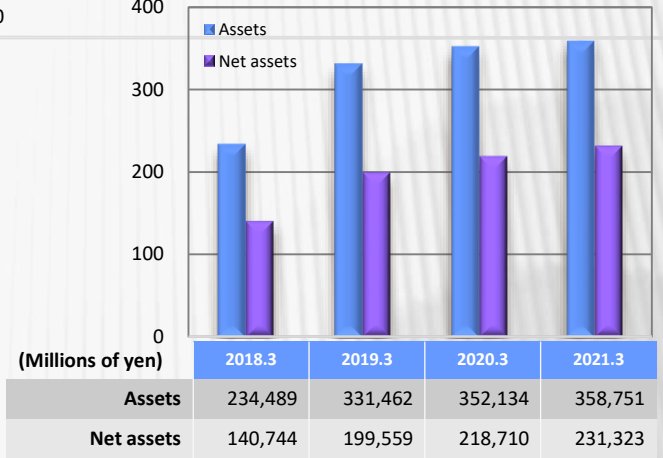
※Equity ratio = Equity/assets

Number of Employees/ Net Sales per Employee

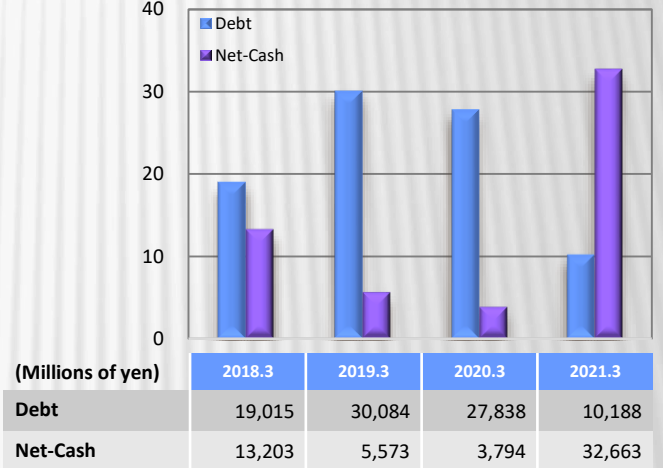


※Net Sales per Employee = Net sales/Employees

Assets • Net assets

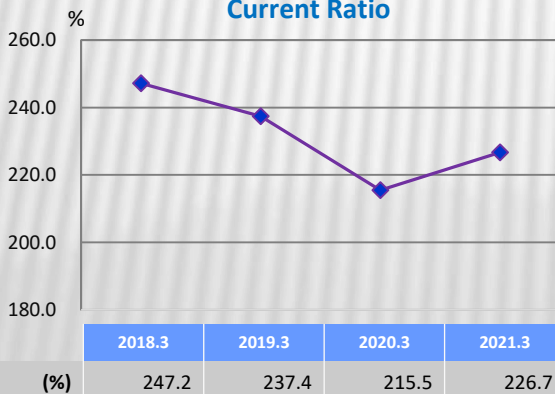


Debt/Net-Cash



※Net-interest bearing debt = Debt - Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities ×100%

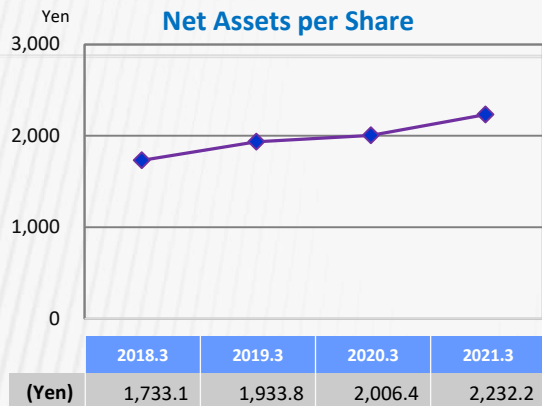
Fixed Assets Ratio/ Fixed Assets to Fixed Liability Ratio



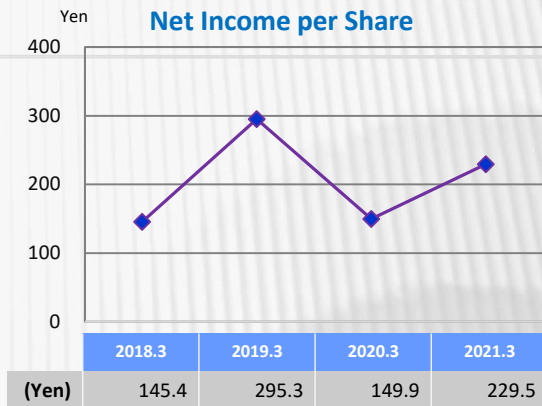
※Fixed Assets Ratio = Fixed Assets /Equity×100%

※Fixed Assets to Fixed Liability Ratio = Fixed Assets/ (Equity+ funded liabilities)×100%

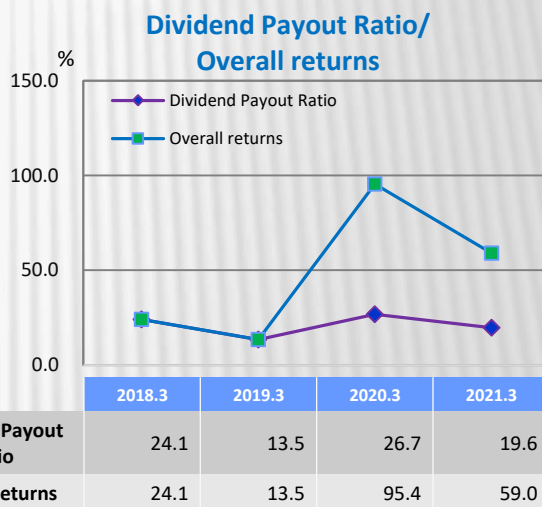
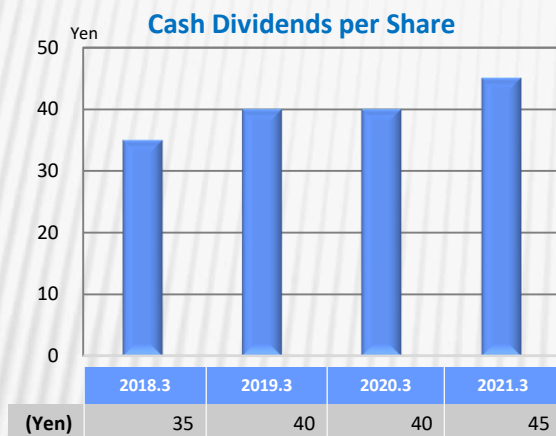
PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued

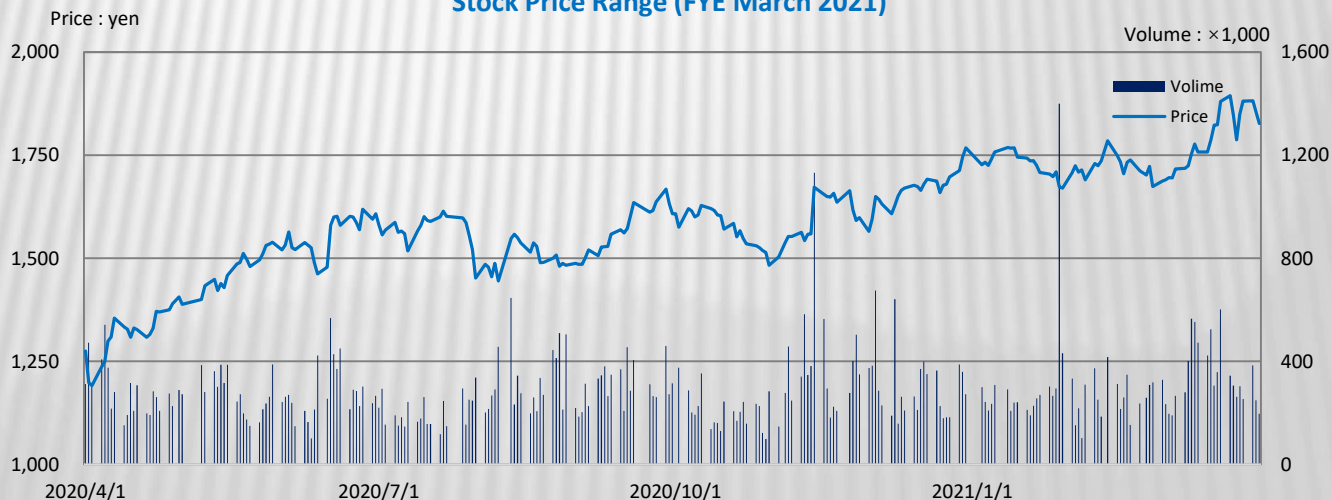


※Net income per share = Net income/average total number of shares issued



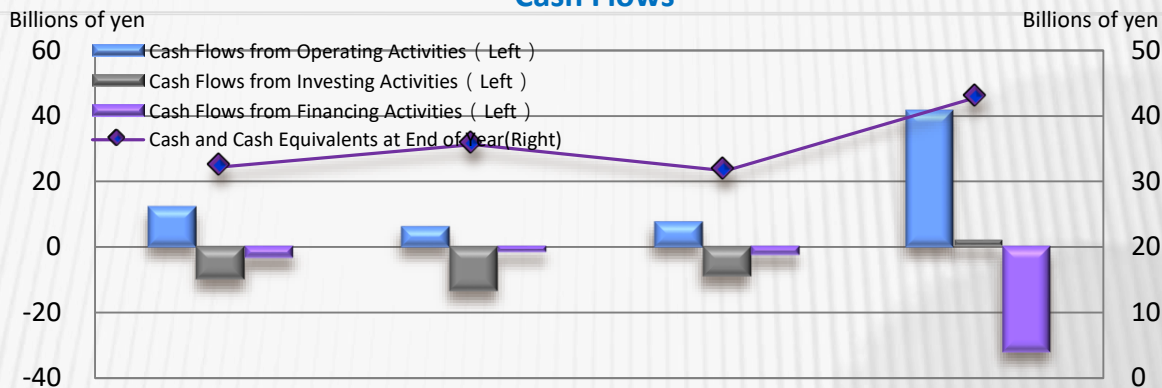
※Dividend Payout Ratio = (Total cash dividends / net income) × 100

Stock Price Range (FYE March 2021)



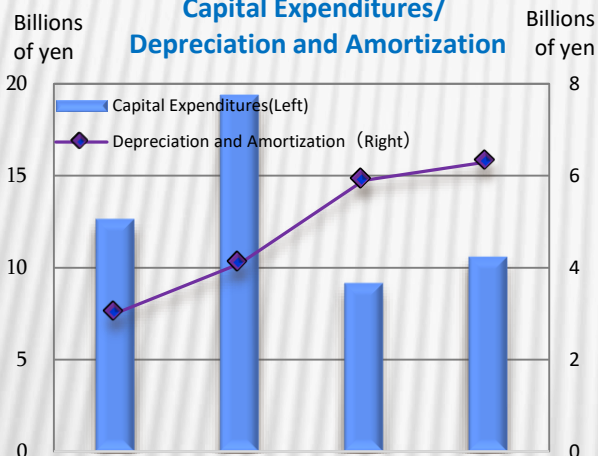
CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES

Cash Flows



(Millions of yen)	2018.3	2019.3	2020.3	2021.3
Cash Flows from Operating Activities	12,562	6,491	7,936	41,602
Cash Flows from Investing Activities	-10,021	-13,523	-9,176	1,869
Cash Flows from Financing Activities	-3,686	-1,928	-2,814	-32,200
Cash and Cash Equivalents at End of Year	32,218	35,657	31,632	42,851

Capital Expenditures/ Depreciation and Amortization



(Millions of yen)	2018.3	2019.3	2020.3	2021.3
Capital Expenditures	12,626	19,346	9,132	10,571
Depreciation and Amortization	3,007	4,085	5,897	6,298

Selling, General and Administrative Expenses(SGA)



(Millions of yen)	2018.3	2019.3	2020.3	2021.3
SGA	23,046	26,289	30,181	30,661
SGA Ratio	7.4	7.0	6.8	6.6

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2021)

- Securities traded Tokyo Stock Exchange
- Securities Code 1417
- Number of Shares Outstanding 108,325,329
- Share unit number 100 shares
- Number of Shareholders 24,955 (Treasury stock is excluded)
- Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
Custody Bank of Japan, Ltd. (Trust Account)	10,936	10.7%
The Master Trust Bank of Japan, Ltd(Trust Account)	9,557	9.4%
Sumitomo Electric Industries, Ltd.	3,668	3.6%
GOVERNMENT OF NORWAY	2,504	2.5%
Sumitomo Densetsu Co, Ltd.	2,488	2.4%
MIRAIT Holdings Employee's Stock Option Plan	1,930	1.9%
Custody Bank of Japan, Ltd. (Trust Account 5)	1,443	1.4%
Custody Bank of Japan, Ltd. (Trust Account 9)	1,385	1.4%
STATE STREET BANK AND TRUST COMPANY 505001	1,317	1.3%
Mizuho Bank, Ltd.	1,300	1.3%

*1 The ratio of shares held is calculated after subtracting the treasury shares (6,482,718).

*2 The number of shares held shown is rounded down to the nearest 100 shares and the ownership is calculated by rounding off to one decimal place.

■ Shareholder Composition (Treasury stock is excluded)

