



FACT BOOK 2022

CORPORATE PROFILE

(AS OF MARCH 31,2022)

COMPANY NAME

Company Name MIRAIT Holdings Corporation

REPRESENTATIVE DIRECTOR (AS OF JUNE 14,2022)

President and Chief Executive Officer NAKAYAMA Toshiki

ESTABLISHED

October 1,2010

HEADQUARTERS

5-6-36 Toyosu Koto-ku Tokyo Japan

OUTLINE OF BUSINESS

Electrical and electrical communications facilities and equipment
 Construction and related projects
 Telecommunications systems
 Software products and solutions
 Construction-related distribution, security, and consulting

CAPITAL

CAPITAL 7.0 billion

MAIN CONSOLIDATED SUBSIDIARIES

MIRAIT Corporation. MIRAIT Technologies Corporation. TTK Co., Ltd. SOLCOM Co., Ltd. Shikokutsuken Co., Ltd. Seibu Construction Co., Ltd. Lantrovision(S)Ltd

※ Number of consolidated companies 79

NUMBER OF EMPLOYEES

Consolidated 14,006

TERM - END

March 31, every year

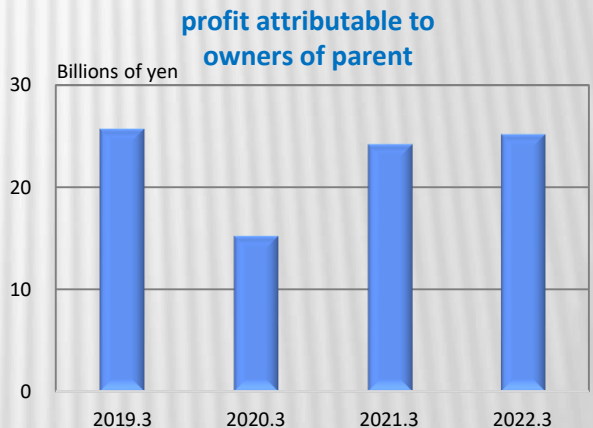
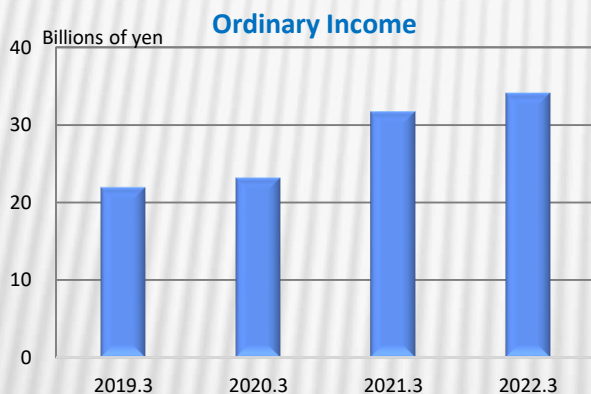
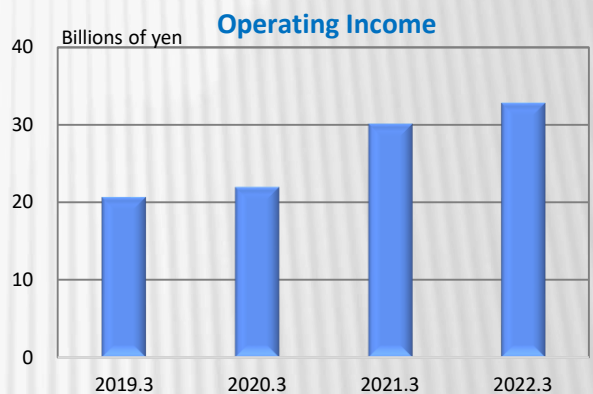
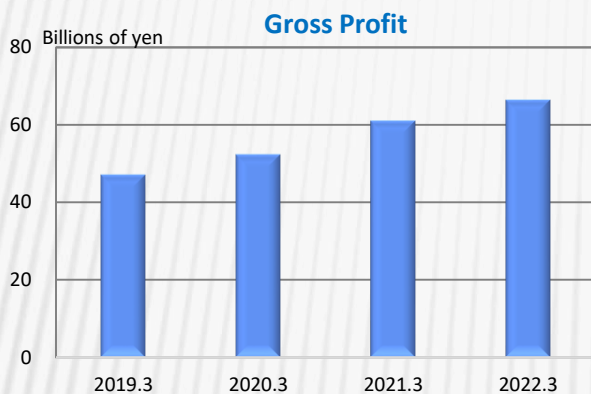
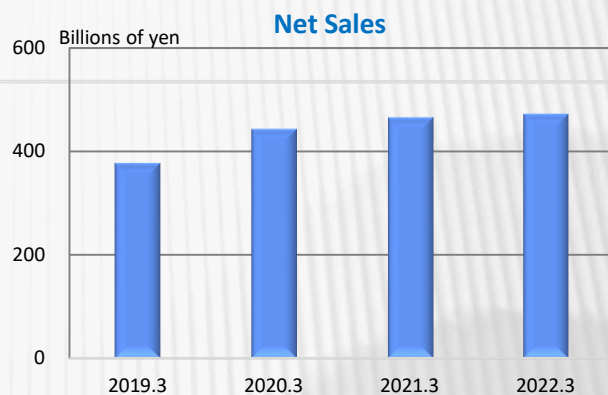
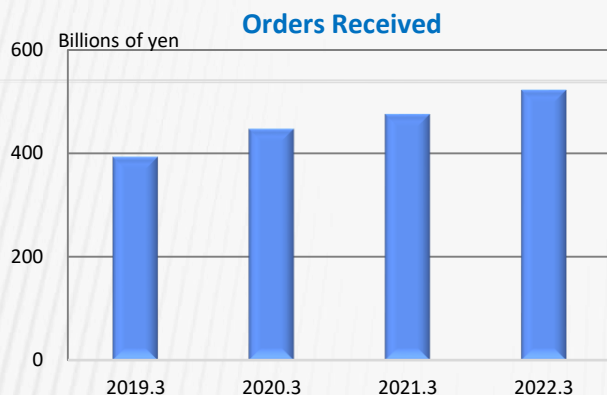
RATING

R&I (Rating & Investment Information,Inc) A-
 JCR (Japan Credit Rating Agency, Ltd.) A

SECURITIES TRADED

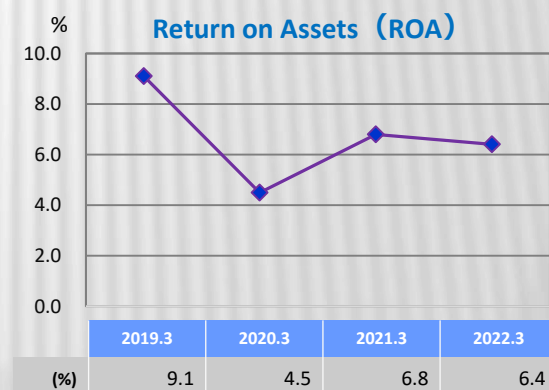
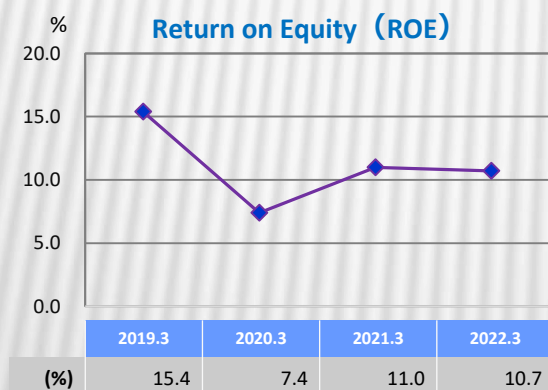
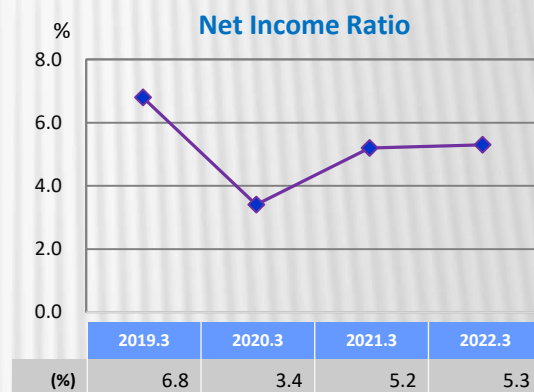
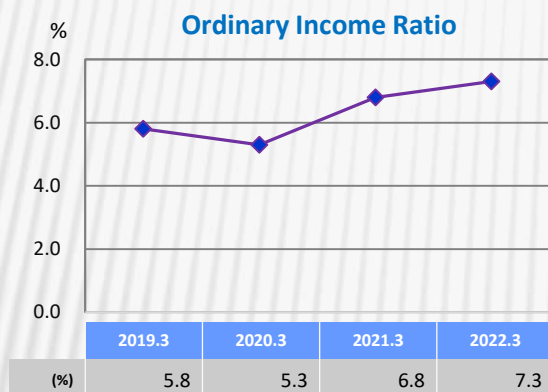
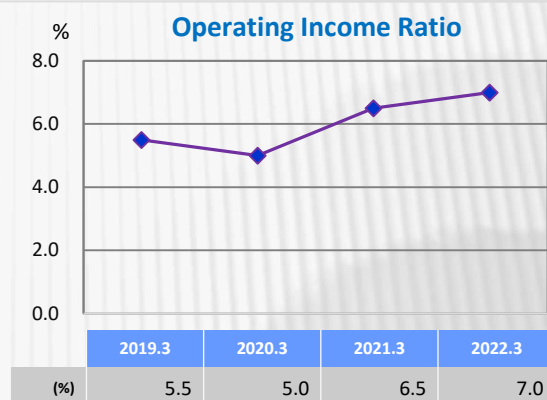
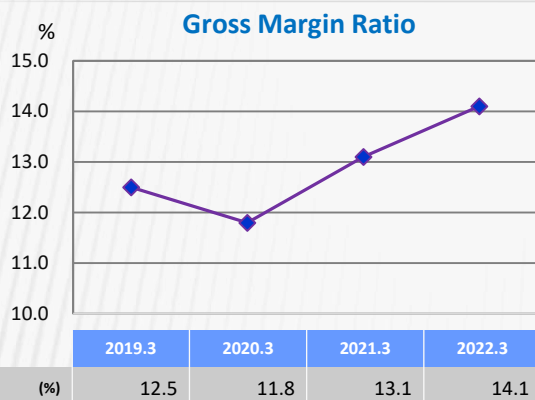
Tokyo Stock Exchange, Prime Section (AS OF APRIL 4, 2022)
 (Securities Code 1417)

FINANCIAL HIGHLIGHT



(Millions of yen)	2019.3	2020.3	2021.3	2022.3
Orders Received	392,662	446,558	474,984	521,310
Net Sales	375,911	441,166	463,744	470,385
Gross Profit	46,988	52,174	60,790	66,216
Operating Income	20,699	21,993	30,129	32,804
Ordinary Income	21,992	23,207	31,739	34,152
profit attributable to owners of parent	25,711	15,220	24,205	25,163

PROFITABILITY

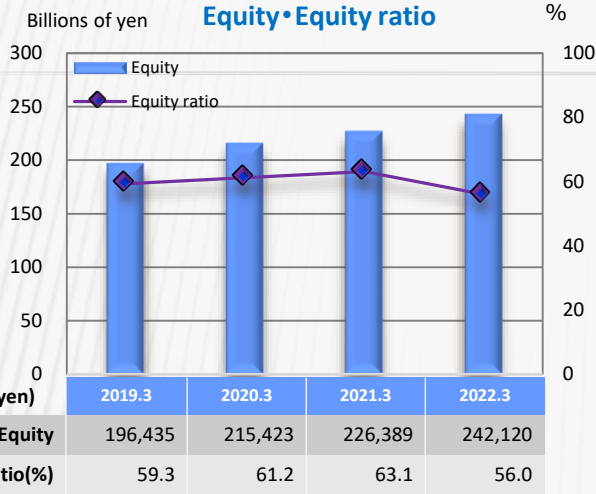


(Note) Gross Margin Ratio = Gross Margin / Net Sales
 Ordinary Income Ratio = Ordinary Income / Net Sales
 Return on Equity = Net Income / Equity

Operating Income Ratio = Operating Income / Net Sales
 Net Income Ratio = Net Income / Net Sales
 Return on Assets = Net Income / Assets

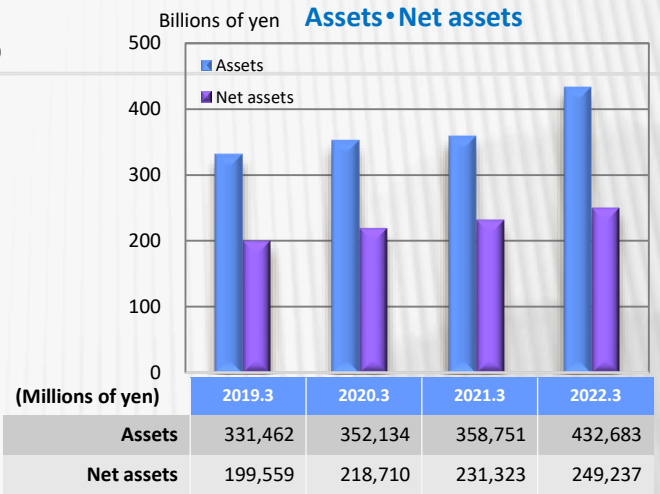
STABILITY • SCALE

Equity • Equity ratio

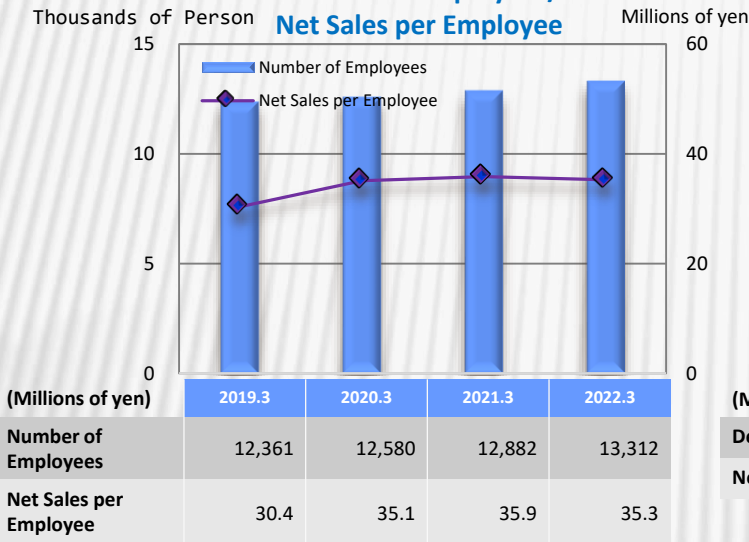


※Equity ratio = Equity/assets

Assets • Net assets



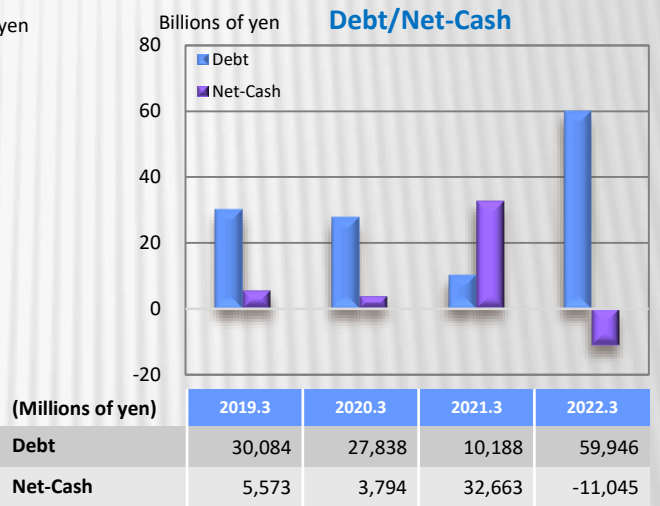
Number of Employees/ Net Sales per Employee



※Net Sales per Employee = Net sales/Employees

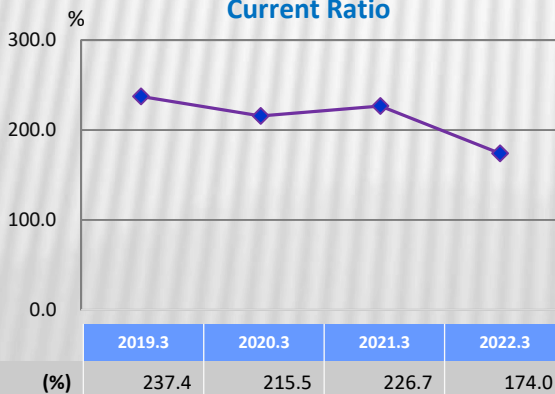
※Excluding employees of Seibu Construction Co., Ltd. (2022.3)

Debt/Net-Cash



※Net-interest bearing debt = Debt - Cash and Cash Equivalent

Current Ratio



※Current Ratio = Current assets/ current liabilities ×100%

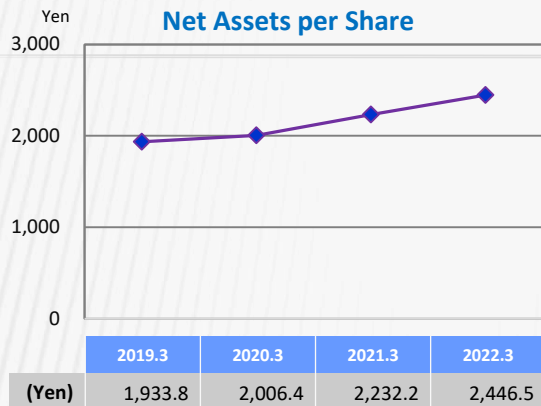
Fixed Assets Ratio/ Fixed Assets to Fixed Liability Ratio



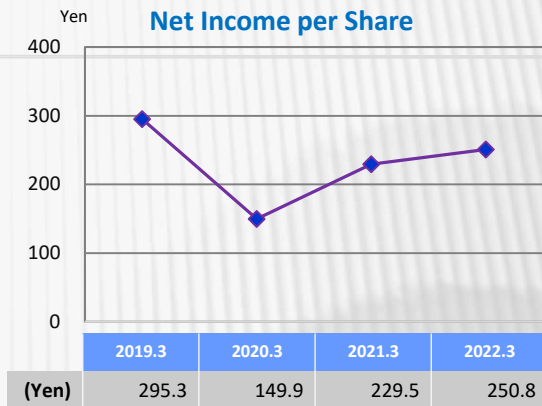
※Fixed Assets Ratio = Fixed Assets /Equity×100%

※Fixed Assets to Fixed Liability Ratio = Fixed Assets/ (Equity+ funded liabilities)×100%

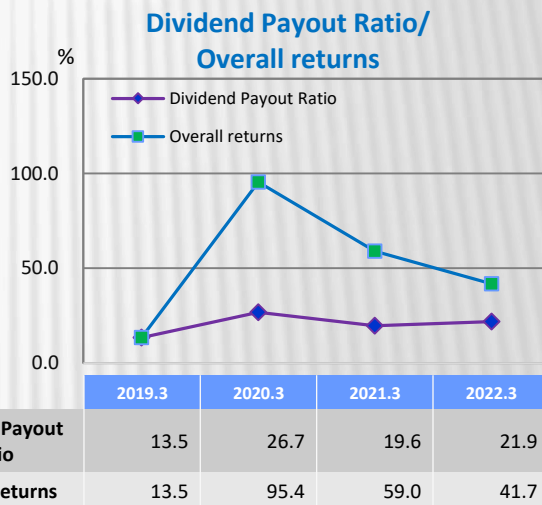
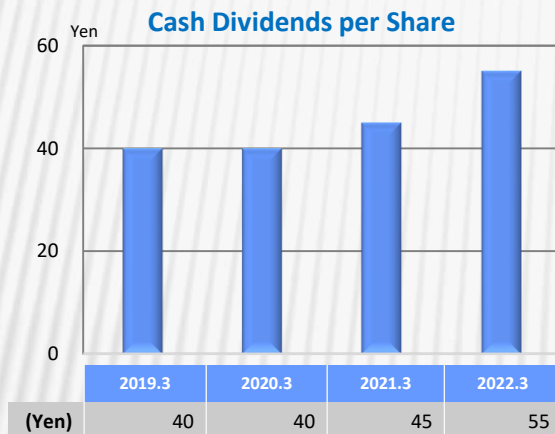
PER SHARE DATA AND OTHERS



※Net Assets per Share = Net Assets / total number of shares issued

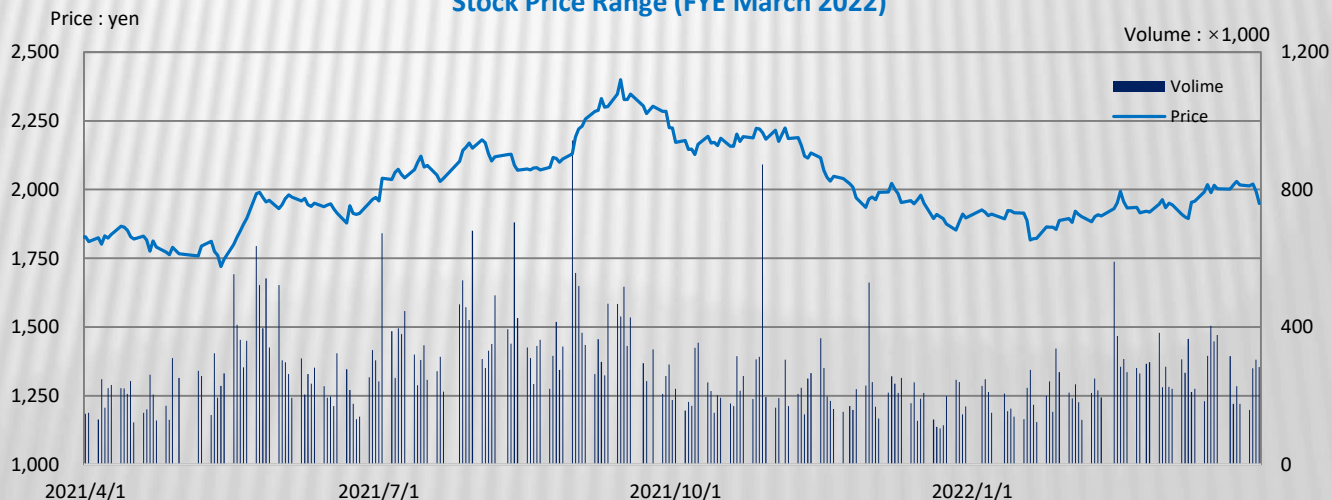


※Net income per share = Net income/average total number of shares issued



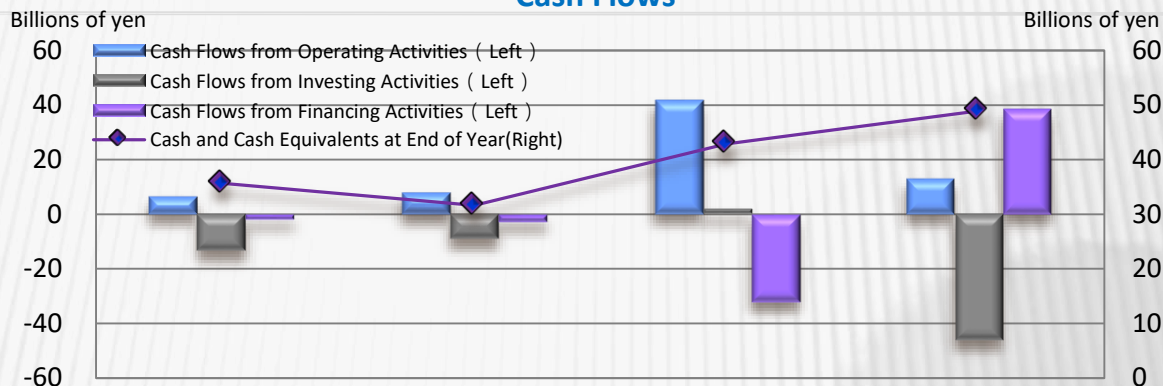
※Dividend Payout Ratio = (Total cash dividends / net income) × 100

Stock Price Range (FYE March 2022)



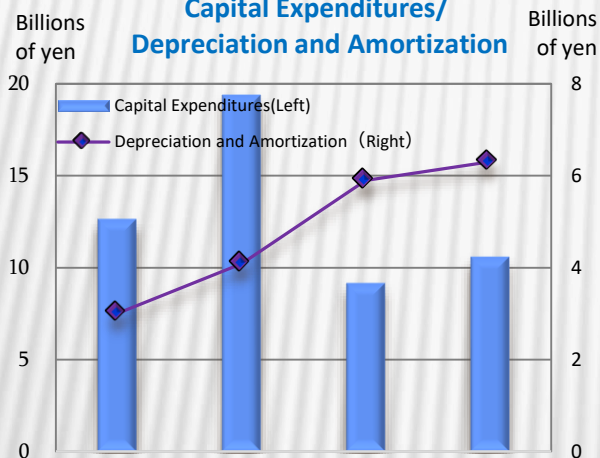
CASH FLOWS / CAPITAL EXPENDITURES SELLING, GENERAL AND ADMINISTRATIVE EXPENSES

Cash Flows



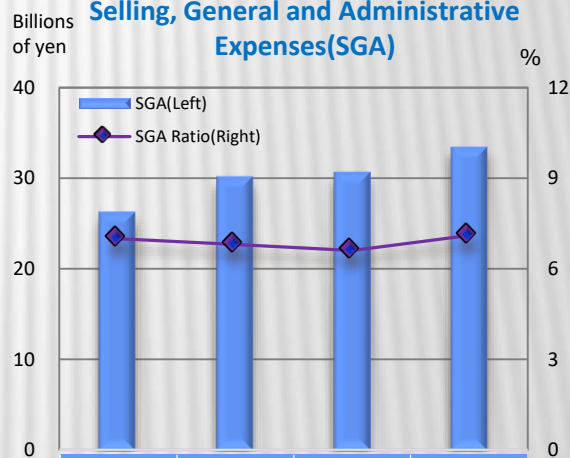
(Millions of yen)	2019.3	2020.3	2021.3	2022.3
Cash Flows from Operating Activities	6,491	7,936	41,602	12,972
Cash Flows from Investing Activities	-13,523	-9,176	1,869	-46,204
Cash Flows from Financing Activities	-1,928	-2,814	-32,200	38,395
Cash and Cash Equivalents at End of Year	35,657	31,632	42,851	48,901

Capital Expenditures/ Depreciation and Amortization



(Millions of yen)	2019.3	2020.3	2021.3	2022.3
Capital Expenditures	19,346	9,132	10,571	16,042
Depreciation and Amortization	4,085	5,897	6,298	6,865

Selling, General and Administrative Expenses(SGA)



(Millions of yen)	2019.3	2020.3	2021.3	2022.3
SGA	26,289	30,181	30,661	33,411
SGA Ratio	7.0	6.8	6.6	7.1

※ SGA Ratio = SGA / Net Sales

SHAREHOLDER'S INFORMATION

(AS OF MARCH 31, 2022)

- Securities traded Tokyo Stock Exchange
- Securities Code 1417
- Number of Shares Outstanding 108,325,329
- Share unit number 100 shares
- Number of Shareholders 24,654 (Treasury stock is excluded)
- Major Shareholders

Name of Shareholders	Number of Shares in thousands	Ratio of Shareholding
The Master Trust Bank of Japan, Ltd. (trust account)	14,665	14.8%
Custody Bank of Japan, Ltd. (trust account)	10,515	10.6%
Sumitomo Electric Industries, Ltd	3,668	3.7%
Sumitomo Densetsu Co., Ltd.	2,488	2.5%
GOVERNMENT OF NORWAY	2,110	2.1%
MIRAIT Holdings Employee's Stock Option Plan	1,958	2.0%
STATE STREET BANK AND TRUST COMPANY 505001	1,608	1.6%
Mizuho Bank, Ltd.	1,300	1.3%
STATE STREET BANK WEST CLIENT - TREATY 505234	1,277	1.3%
THE BANK OF NEW YORK, TREATY JASDEC ACCOUNT	1,270	1.3%

*1 The ratio of shares held is calculated after subtracting the treasury shares (8,971,121).

*2 The number of shares held shown is rounded down to the nearest 100 shares and the ownership is calculated by rounding off to one decimal place.

■ Shareholder Composition (Treasury stock is excluded)

